



# Articulation and Transfer Workshop on How to Use the Bulletin Board

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Ohio Academic Advising Association  
June 15, 2007



# Agenda

- Define a TAG
- Cover Key Definitions and Concepts
- Define the Functions of the TAG Approved Bulletin Board
- Demonstration of how the BB works
- Other Scenarios – live from the BB
- Policy and Credit Transfer Electronic Newsletter Website References
- What's on your minds?



# What is a TAG?

- **Transfer Assurance Guides (TAGs)** are advisory tools that outline the following information for specific academic majors in Ohio public institutions of higher education:
  - Transfer Module courses that will transfer as meeting General Education requirements.
  - Foreign Language Requirements (if applicable)
  - Advising notes
  - Pre-major and beginning major courses in a specific academic discipline that have been designated by institutions as TAG courses.
  - TAG courses are associated with Ohio Articulation Numbers and, when approved by faculty panels, are guaranteed to transfer and apply directly to a major.

## Transfer Assurance Guide

### Business

#### 1. General Education Requirements (Ohio Transfer Module)

| Discipline                 | Minimum Hours   | Recommended Coursework  |
|----------------------------|-----------------|---|
| English Composition        | 3 sem / 5-6 qtr |   |
| Mathematics                | 3 sem / 3 qtr   | Business Calculus or Calculus I (minimum 3 sem / 4 qtr hours)<br>Business Statistics (4 semester or 6 qtr hours) -or-<br>Business Statistics I & II (2-3 sem / qtr 3 to 4 qtr hours each) |
| Arts and Humanities        | 6 sem / 9 qtr   |   |
| Social Sciences            | 6 sem / 9 qtr   | Microeconomics & Macroeconomics   |
| Natural & Physical Science | 6 sem / 9 qtr   |   |

**Note:** Some recommended coursework may be prerequisites for later courses in your major. Always consult an advisor before planning your General Education Curriculum.

**Advising Notes:** The courses listed as part of the OTM are **required** of all Business majors seeking transfer into a baccalaureate program. Any of all of the classes so noted, may be required in order to be admitted into the program.

#### 2. Foreign Language

|  |
|--|
| Demonstrate competencies through the 200 level. Credits: Up to 16 semester / 24 Quarter hours. Requirements vary from institution to institution. Check with your receiving institution before beginning a foreign language program. |
|--|

#### 3. Introduction to the Major

| Course   | OAN number (s) | Credit Hours    |
|--|----------------|-----------------|
| <b>a. Introduction to Financial Accounting</b>                               | <b>OBU001</b>  | 3 sem. / 5 qtr. |
| <b>b. Introduction to Managerial Accounting</b>                              | <b>OBU002</b>  | 3 sem. / 5 qtr. |
| <b>c. Legal Environment of Business</b>                                      | <b>OBU004</b>  | 3 sem. / 5 qtr. |
| <b>d. Business Communication</b>   | <b>OBU005</b>  | 3 sem. / 5 qtr. |
| <b>e. Principles of Marketing Management</b>                                 | <b>OBU006</b>  | 3 sem. / 5 qtr. |
| <b>Advising Notes:</b> Prerequisite of one course emphasizing microeconomics |                |                 |

| TAG Total Guaranteed Credits (range) |                 |                 |
|--------------------------------------|-----------------|-----------------|
| * Ohio Transfer Module               | 36-40 sem.      | 54-60 qtr       |
| * Foreign Language                   | 0-16 sem.       | 0-24 qtr        |
| * Introduction to the Major          | 0-16 to 20 Sem. | 0-24 to 30 qtr. |

**Institutional Requirements:** For entrance and graduation, a transfer student must meet all institutional requirements which would include, but may not be limited to: minimum grade point average, residency requirements, upper division credits attained, minimum grades in specific courses, performance requirements (e.x. dance, music): and, other requirements of native students from the same institution.]



# Five Steps to Course Equivalency

- Defining
  - Joint faculty panels define learning outcomes
- Agreeing
  - Educational partners reach a consensual agreement on the learning outcomes through a statewide feedback process
- Matching
  - Institutions match courses to learning outcomes
- Submitting
  - Institutions submit specific course materials based on learning outcomes
- Reviewing
  - Course materials are validated against learning outcomes



## What is a match?

A **match** is a set of one or more courses in a subject area that are presented by a college or university as meeting a specific set of learning outcomes represented by a corresponding Ohio Articulation Number (OAN).



## What does it take for a match to be approved?

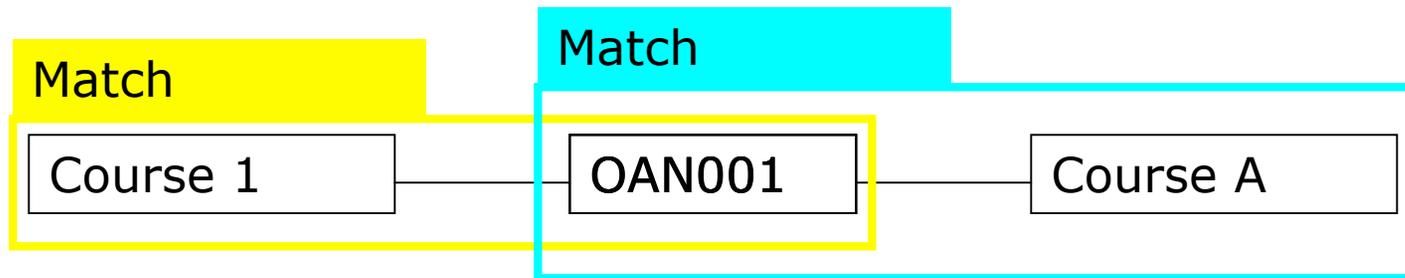
- For a course or series of courses to match an OAN, the courses must meet 70% of the learning outcomes identified by the Faculty Panels, including every outcome that has been designated as essential.
- Some OANs require meeting 100% of the learning outcomes.
- The courses in the match must also meet all hour requirements, prerequisite requirements, laboratory hours (if applicable) and the textbooks must be approved.



## What is an equivalency?

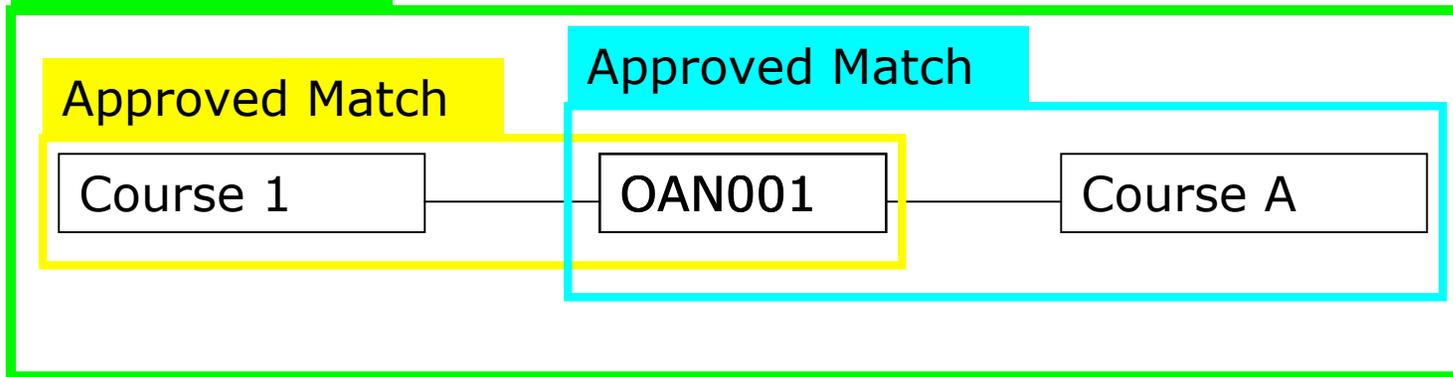
A match exists between one institution's courses and an OAN. If the two institutions have approved TAG courses that meet the same set of learning outcomes identified by the OAN Code, and the TAG course approvals are both effective in the same time period, then the courses are **equivalent**.

# What is an equivalency? (cont'd)

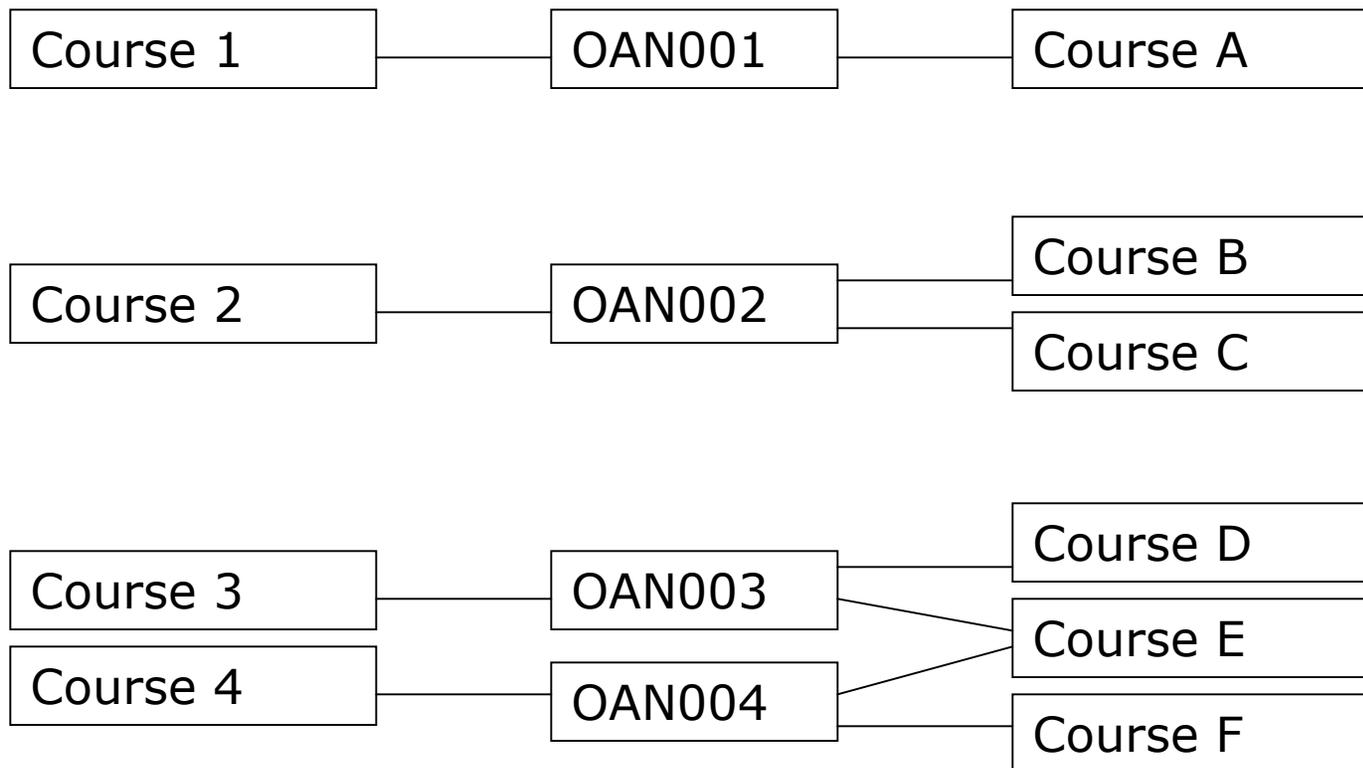


# What is an equivalency? (cont'd)

## Equivalency



# Examples of Equivalencies





## What if there isn't an equivalency?

- There are times when a school will either not have a course that will fulfill a specific OAN, or their course has not yet been approved.
- If this occurs, any student who has completed an approved course matched to the OAN is **GUARANTEED** to receive credit in a major for the completed coursework. How that credit applies to the major is up to the receiving institution.



## What is in the TAG Approved Courses Bulletin Board?

- There are 38 majors represented with a total of 159 different OANs.
- A schedule for updates is in the works, and soon the bulletin board will be updated weekly with newly approved courses.



## What does the TAG Approved Courses Bulletin Board do?

- TAG Approved Courses Bulletin Board shows institutions their approved courses.
- The TAG Approved Courses Bulletin Board searches for MATCHES that have been approved by the faculty panels.
- The TAG Approved Courses Bulletin Board shows how courses from one school will transfer to another.



## What does the TAG Approved Courses Bulletin Board NOT do?

- The TAG Approved Courses Bulletin Board does not show the status of courses which are pending approval or that have been disapproved.
- The TAG Approved Courses Bulletin Board does not show bilateral agreements.
  - Shown in CAS.
- The TAG Approved course Bulletin Board is not a suitable replacement for seeing an academic advisor.



# How does the Approved Courses Bulletin Board work?

# What courses can I take at my institution?

Approved TAG courses carry the guarantee that the courses and their credits will transfer and apply toward the major institutions of higher education. The guarantee becomes equivalent. The guarantee becomes approved and the destination institution. How it applies within the major institutions of higher education with the creation of TAGs for approved TAG course, then the destination institution.

If you are looking for lists of approved TAG courses, please click the Understanding the Results link before using the search function. After completing your search, interpret the results correctly.

Bilateral Transfer Agreement bulletin board. Go to the Course Equivalency Comparison page to determine how you want to determine how you are making your selection, please click the Understanding the Results link before using the search function. After completing your search, interpret the results correctly.

This bulletin board only contains information regarding transfer. For complete information about transfer, contact the destination institution.

If you have any questions or comments, please contact the Registrar via email: [bberliner@regents.edu](mailto:bberliner@regents.edu)

Last Updated: 05/31/2007

Select your search type:

Approved Course List

Course Equivalency Comparison

[Directions on How to Use](#)

Current Institution: Marion Technical College

Subject Area: Business The institution from which you intend to transfer

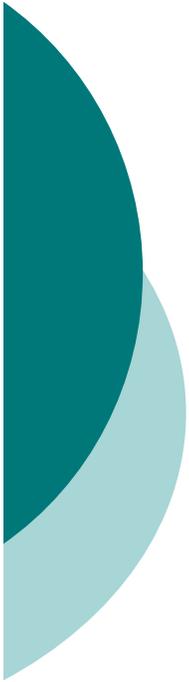
Course ID: --All Courses--

OAN Code (Equivalency ID): --Select--

Term / Year Course Taken: --Select--

**Approved TAG Courses:**

- Cleveland State University
- Columbus State Community College
- Cuyahoga Community College
- Edison State Community College
- Hocking Technical College
- James A. Rhodes State College
- Jefferson Community College
- Kent State University
- Lakeland Community College
- Lorain County Community College
- Marion Technical College**
- Miami University
- North Central State College
- Northwest State Community College
- Ohio State University
- Ohio University
- Owens State Community College
- Rio Grande Community College
- Shawnee State University
- Sinclair Community College
- Southern State Community College
- Stark State College of Technology
- Terra State Community College
- University of Akron
- University of Cincinnati
- University of Toledo
- Washington State Community College
- Wright State University
- Youngstown State University
- Zane State College



Current Institution: 
  
 Subject Area: 
  
 Course ID: 
  
 OAN Code (Equivalency ID): 
  
 Term / Year Course Taken:

 Save as Excel
  Printable Version

| Institution              | Subject Area | OAN Code                                       | Effective Date | Expiration Date | Course ID | Total Courses |
|--------------------------|--------------|--|----------------|-----------------|-----------|---------------|
| Marion Technical College | Business     | OBU006 - Principles Of Marketing Management    | AU05           |                 | MK203     | Course 1 of 1 |
| Marion Technical College | Business     | OBU006 - Principles Of Marketing Management    | AU05           |                 | MK110     | Course 1 of 1 |
| Marion Technical College | Business     | OBU005 - Business Communications               | AU05           |                 | CM114     | Course 1 of 1 |
| Marion Technical College | Business     | OBU004 - Legal Environment Of Business         | AU05           |                 | BA205     | Course 1 of 1 |
| Marion Technical College | Business     | OBU002 - Introduction To Managerial Accounting | WI07           |                 | AC270     | Course 1 of 1 |
| Marion Technical College | Business     | OBU001 - Introduction To Financial Accounting  | WI07           |                 | AC130     | Course 1 of 2 |
| Marion Technical College | Business     | OBU001 - Introduction To Financial Accounting  | WI07           |                 | AC131     | Course 2 of 2 |

# How will these courses transfer?

Last Updated: 05/31/2007

Select your search type:

- Approved Course List
- Course Equivalency Comparison

Course Change History

Directions on How To Use

Current Institution: Marion Technical College

Subject Area: Business

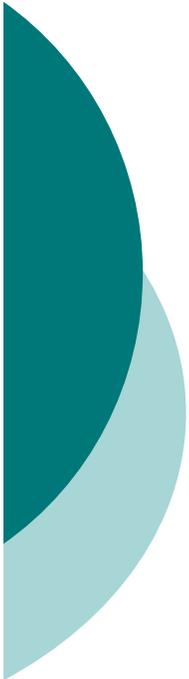
Course ID: --All Courses--

OAN Code (Equivalency ID): --Select--

Term / Year Course Taken: --Select--

Search

Clear



Last Updated: 05/31/2007

Select your search type:

- Approved Course List
- Course Equivalency Comparison

Course Change History

Directions on How To Use

\*Current Institution: Marion Technical College

\*Destination Institution: University of Toledo

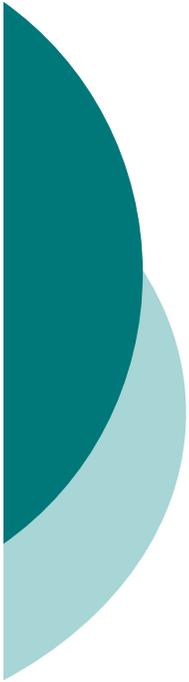
\*Subject Area: Business

Course ID: --All Courses--

\*Term / Year Course Taken: SU07

Search Clear

\* denotes required field



**Directions on How To Use**

\*Current Institution: Marion Technical College

\*Destination Institution: University of Toledo

\*Subject Area: Business

Course ID: --All Courses--

\*Term / Year Course Taken: SU07

The subject area of the course(s) that will be transferred

\* denotes required field

Current Institution: Marion Technical College  
 Transferring To Institution: University of Toledo  
 Subject Area: Business  
 Term / Year: SU07

Save as Excel
 Printable Version
 Understanding The Results

| OAN Equivalency                                | Marion Technical College |  | University of Toledo |
|--|--------------------------|--|----------------------|
| OBU001 - Introduction To Financial Accounting  | AC130<br>AC131           | combination is equivalent to   | ACTG1040             |
| OBU002 - Introduction To Managerial Accounting | AC270                    | is equivalent to   | ACTG1050             |
| OBU004 - Legal Environment Of Business         | BA205                    | will transfer and apply toward a major with transfer specifics determined by the destination institution |                      |
| OBU005 - Business Communications               | CM114                    | is equivalent to   | BMGT1500             |
| OBU006 - Principles Of Marketing Management    | MK110                    | is equivalent to   | BUAD3010             |
| OBU006 - Principles Of Marketing Management    | MK203                    | is equivalent to   | BUAD3010             |



## But wait! There's more.

- Besides just displaying the results on the webpage, the Bulletin Board has other uses...

# Course Change History

Select your search type:

- Approved Course List
- Course Equivalency Comparison

Course Change History

Directions on How To Use

\*Current Institution: Marion Technical College

\*Destination Institution: University of Toledo

\*Subject Area: Business

Course ID: --All Courses--

\*Term / Year Course Taken: SP07

Search

Clear

\* denotes required field

# Understanding The Results

Current Institution: Marion Technical College  
 Transferring To Institution: University of Toledo  
 Subject Area: Business  
 Term / Year: SP07

 Save as Excel
  Printable Version
  Understanding The Results

| OAN Equivalency                                | Marion Technical College |  | University of Toledo |
|--|--------------------------|--|----------------------|
| OBU001 - Introduction To Financial Accounting  | AC130<br>AC131           | combination is equivalent to   | ACTG1040             |
| OBU002 - Introduction To Managerial Accounting | AC270                    | is equivalent to   | ACTG1050             |
| OBU004 - Legal Environment Of Business         | BA205                    | will transfer and apply toward a major with transfer specifics determined by the destination institution |                      |
| OBU005 - Business Communications               | CM114                    | is equivalent to   | BMGT1500             |
| OBU006 - Principles Of Marketing Management    | MK110                    | is equivalent to   | BUAD3010             |
| OBU006 - Principles Of Marketing Management    | MK203                    | is equivalent to   | BUAD3010             |



How to Understand the Results - Windows Internet Explorer  
http://regents.ohio.gov/transfer/tagcourses/results-cec.php

Print this page    Close This Window

**Direct Equivalency of TAG Course Matches:** If the current and destination institutions have an approved TAG course that meets the same set of learning outcomes identified by the OAN Code, and the TAG courses are both effective in the same time period, then the courses are equivalent.

Example of a Direct Equivalency

**Search:**  
**Current Institution:** Cuyahoga Community College  
**Destination Institution:** University of Cincinnati  
**Subject Area:** Business  
**Course ID:** ACT1310  
**Term / Year Course Taken:** AU 2005

**Results:**

| OAN Equivalency                               | Cuyahoga Community College |                  | University of Cincinnati |
|---|----------------------------|------------------|--------------------------|
| OBU001 - Introduction To Financial Accounting | ACCT1310                   | is equivalent to | 22ACCT281                |

As a result, there is a **Direct Equivalency** between the courses ACT1310 at Cuyahoga Community College and 22ACCT281 at University of Cincinnati, because both are matched to OBU001 and are both effective at the same time.

**Search:**  
**Current Institution:** Cuyahoga Community College  
**Destination Institution:** Sinclair Community College  
**Subject Area:** Business  
**Course ID:** BADM2010  
**Term / Year Course Taken:** WI2007

**Results:**

| OAN Equivalency                  | Cuyahoga Community College |                                     | Sinclair Community College |
|----------------------------------|----------------------------|-------------------------------------|----------------------------|
| OBU005 - Business Communications | BADM2010                   | is equivalent to the combination of | ENG131<br>ENG132           |

# Expanded Data Viewing Options

**Current Institution:** Marion Technical College  
**Transferring To Institution:** University of Toledo  
**Subject Area:** Business  
**Term / Year:** SP07

 Save as Excel
  Printable Version
  Understanding The Results

| OAN Equivalency                                | Marion Technical College |  | University of Toledo |
|--|--------------------------|--|----------------------|
| OBU001 - Introduction To Financial Accounting  | AC130<br>AC131           | combination is equivalent to   | ACTG1040             |
| OBU002 - Introduction To Managerial Accounting | AC270                    | is equivalent to   | ACTG1050             |
| OBU004 - Legal Environment Of Business         | BA205                    | will transfer and apply toward a major with transfer specifics determined by the destination institution |                      |
| OBU005 - Business Communications               | CM114                    | is equivalent to   | BMGT1500             |
| OBU006 - Principles Of Marketing Management    | MK110                    | is equivalent to   | BUAD3010             |
| OBU006 - Principles Of Marketing Management    | MK203                    | is equivalent to   | BUAD3010             |

# Save as Excel

Last Updated: 05/31/2007

Select your search type:

- Approved Course List  
 Course Equivalency Comparison

Course Change History

Directions on How To Use

\*Current Institution: Marion

\*Destination Institution: Unive

\*Subject Area: Busin

Course ID: --All C

\*Term / Year Course Taken: SP07

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\* denot

**File Download**

Do you want to open or save this file?

 Name: Courses.xls  
Type: Microsoft Excel Worksheet  
From: regents.ohio.gov

 While files from the Internet can be useful, some files can potentially harm your computer. If you do not trust the source, do not open or save this file. [What's the risk?](#)

Current Institution: Marion Technical College  
Transferring To Institution: University of Toledo  
Subject Area: Business  
Term / Year: SP07

 Save as Excel  Printable Version  Understanding The Results



Microsoft Excel - Courses[2]

File Edit View Insert Format Tools Data Window Help

100% Arial 10 B I U

A1 OAN Equivalency

|    | A  | B                               | C  | D                           | E |
|----|--|---------------------------------|--|-----------------------------|---|
| 1  | <b>OAN Equivalency</b>                         | <b>Marion Technical College</b> |  | <b>University of Toledo</b> |   |
| 2  | OBU001 - Introduction To Financial Accounting  | AC130<br>AC131                  | combination is equivalent to   | ACTG1040                    |   |
| 3  | OBU002 - Introduction To Managerial Accounting | AC270                           | is equivalent to   | ACTG1050                    |   |
| 4  |  |                                 | will transfer and apply toward a major with transfer specifics determined by the destination institution |                             |   |
| 5  | OBU004 - Legal Environment Of Business         | BA205                           |  |                             |   |
| 6  | OBU005 - Business Communications               | CM114                           | is equivalent to   | BMGT1500                    |   |
| 7  | OBU006 - Principles Of Marketing Management    | MK110                           | is equivalent to   | BUAD3010                    |   |
| 8  | OBU006 - Principles Of Marketing Management    | MK203                           | is equivalent to   | BUAD3010                    |   |
| 9  |  |                                 |  |                             |   |
| 10 |  |                                 |  |                             |   |
| 11 |  |                                 |  |                             |   |
| 12 |  |                                 |  |                             |   |

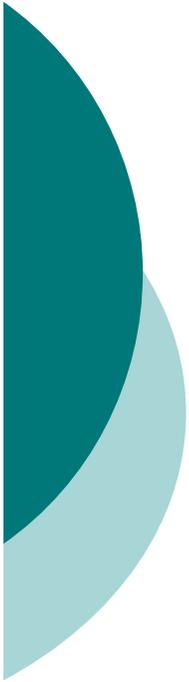
# Printable Version

The screenshot shows a Windows Internet Explorer browser window displaying a webpage from regents.ohio.gov. The address bar shows the URL: http://regents.ohio.gov/transfer/tagcourses/index.php?stype=ce&query=1&cur\_inst\_code=MRTC&dest\_inst\_code=TLDO&tag\_id=9&course\_id=&term\_date=20072&type=print. The page content includes the following information:

**Current Institution:** Marion Technical College  
**Transferring To Institution:** University of Toledo  
**Subject Area:** Business  
**Term / Year:** SP07

| OAN Equivalency                                | Marion Techni  | University of                             |
|--|----------------|---|
| OBU001 - Introduction To Financial Accounting  | AC130<br>AC131 | ACTG1040                                  |
| OBU002 - Introduction To Managerial Accounting | AC270          | ACTG1050                                  |
| OBU004 - Legal Environment Of Business         | BA205          | determined by the destination institution |
| OBU005 - Business Communications               | CM114          | BMGT1500                                  |
| OBU006 - Principles Of Marketing Management    | MK110          | BUAD3010                                  |
| OBU006 - Principles Of Marketing Management    | MK203          | BUAD3010                                  |

A "Print" dialog box is overlaid on the page, showing the "General" tab. The "Select Printer" section lists five printers: Production2, QPR, Raiders, Red\_hawks, and Wikings. The "Page Range" section has "All" selected. The "Number of copies" is set to 1, and the "Collate" checkbox is checked. The "Print" button is highlighted.



**Current Institution:** Marion Technical College  
**Transferring To Institution:** University of Toledo  
**Subject Area:** Business  
**Term / Year:** SP07

| OAN Equivalency                                | Marion Technical College |  | University of |
|--|--------------------------|--|---------------|
| OBU001 - Introduction To Financial Accounting  | AC130<br>AC131           | combination is equivalent to   | ACTG1040      |
| OBU002 - Introduction To Managerial Accounting | AC270                    | is equivalent to   | ACTG1050      |
| OBU004 - Legal Environment Of Business         | BA205                    | will transfer and apply toward a major with transfer specifics determined by the destination institution |               |
| OBU005 - Business Communications               | CM114                    | is equivalent to   | BMGT1500      |
| OBU006 - Principles Of Marketing Management    | MK110                    | is equivalent to   | BUAD3010      |
| OBU006 - Principles Of Marketing Management    | MK203                    | is equivalent to   | BUAD3010      |



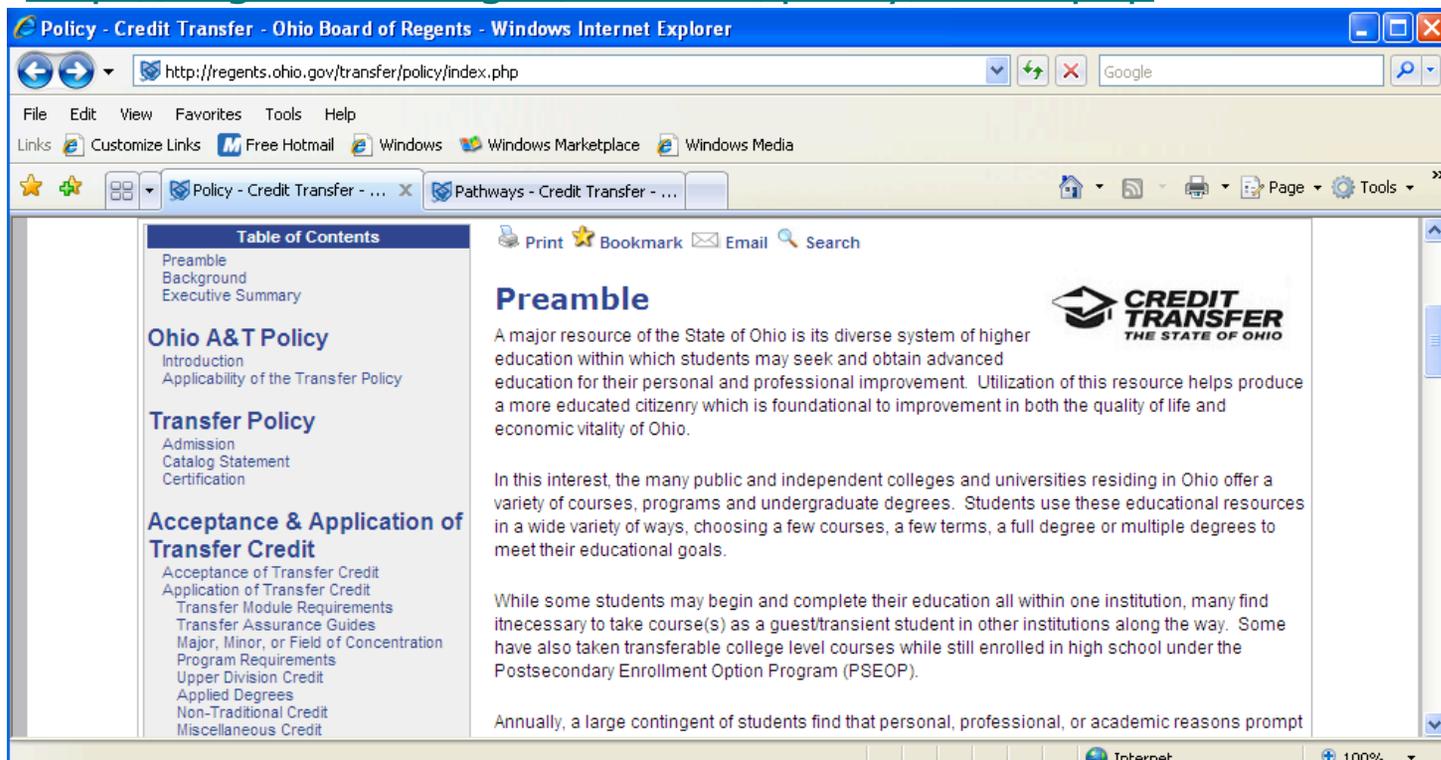
# Bulletin Board Scenarios

- Tell which of my institution's courses are approved TAG courses.
- What do I need to take at Sinclair to get credit under the state guarantee for 15PSYC101 at Cincinnati?
- I want to know what the Akron to Cincinnati Biology Equivalencies are? What's with that "\*"?
- I'm a Chemistry advisor at Kent State. What can I expect to see coming in to me under the state guarantee?
- I'm a student at Lorain and want to know how my Biology classes will transfer to Kent State.
- I'm a student at Ohio State and want to know what I can take at Columbus State over the summer in History that will transfer.
- I'm a student at Cincinnati State and want to know what I should take in Chemistry that has the best chances of transfer under the state guarantee.
- I'm a student at Lakeland and want to know if and how my ENGL2280 will transfer (OAH032 Equivalencies) (2 Steps)
- I want to know everything that's been approved.

# How can I get more information?

You can read the Articulation and Transfer policy at:

<http://regents.ohio.gov/transfer/policy/index.php>



The screenshot shows a Windows Internet Explorer browser window displaying the Ohio Board of Regents' Credit Transfer Policy page. The browser's address bar shows the URL <http://regents.ohio.gov/transfer/policy/index.php>. The page features a navigation menu on the left with sections like "Table of Contents", "Ohio A&T Policy", "Transfer Policy", and "Acceptance & Application of Transfer Credit". The main content area is titled "Preamble" and includes a logo for "CREDIT TRANSFER THE STATE OF OHIO". The text discusses the state's higher education system and the benefits of credit transfer.

**Table of Contents**

- Preamble
- Background
- Executive Summary

**Ohio A&T Policy**

- Introduction
- Applicability of the Transfer Policy

**Transfer Policy**

- Admission
- Catalog Statement
- Certification

**Acceptance & Application of Transfer Credit**

- Acceptance of Transfer Credit
- Application of Transfer Credit
- Transfer Module Requirements
- Transfer Assurance Guides
- Major, Minor, or Field of Concentration Program Requirements
- Upper Division Credit
- Applied Degrees
- Non-Traditional Credit
- Miscellaneous Credit

**Preamble**

A major resource of the State of Ohio is its diverse system of higher education within which students may seek and obtain advanced education for their personal and professional improvement. Utilization of this resource helps produce a more educated citizenry which is foundational to improvement in both the quality of life and economic vitality of Ohio.

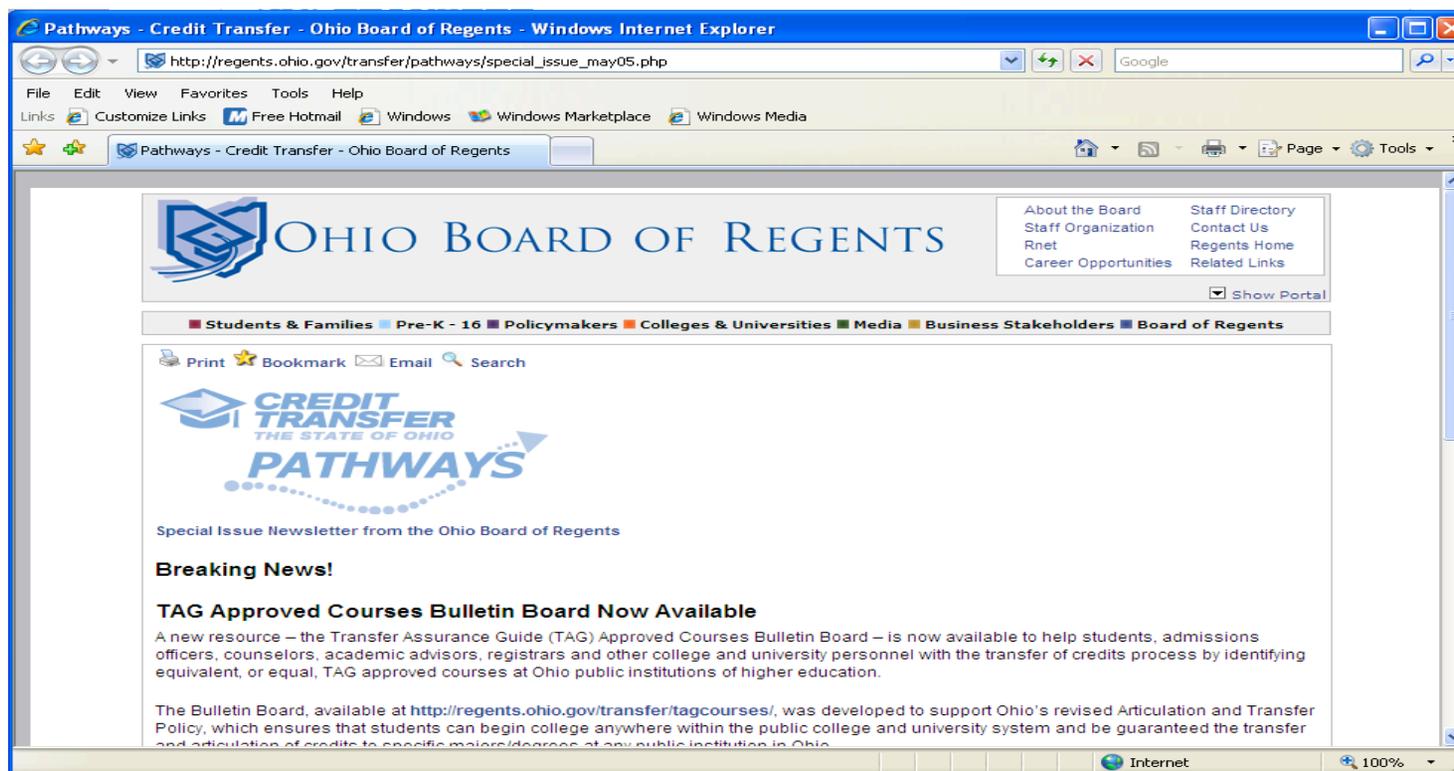
In this interest, the many public and independent colleges and universities residing in Ohio offer a variety of courses, programs and undergraduate degrees. Students use these educational resources in a wide variety of ways, choosing a few courses, a few terms, a full degree or multiple degrees to meet their educational goals.

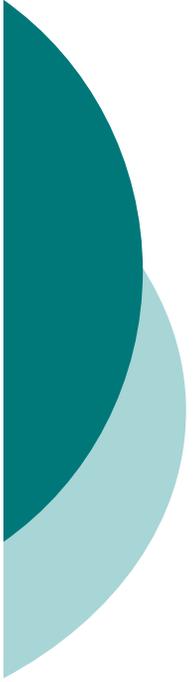
While some students may begin and complete their education all within one institution, many find it necessary to take course(s) as a guest/transient student in other institutions along the way. Some have also taken transferable college level courses while still enrolled in high school under the Postsecondary Enrollment Option Program (PSEOP).

Annually, a large contingent of students find that personal, professional, or academic reasons prompt

# How can I get more information? (cont'd)

Also recently announced is Pathways, the Credit Transfer newsletter. Go to <http://regents.ohio.gov/transfer/pathways/> to read it for yourself.





What are your concerns?



## Questions?

- **Paula Compton**, Director of Articulation and Transfer, [pcompton@regents.state.oh.us](mailto:pcompton@regents.state.oh.us), (614) 466-3334
- **Jim Ginzer**, Project Manager – Articulation and Transfer Clearinghouse, [jginzer@regents.state.oh.us](mailto:jginzer@regents.state.oh.us), (614) 752-9486
- **Barry Gowin**, Assistant Director of Articulation and Transfer, [bgowin@regents.state.oh.us](mailto:bgowin@regents.state.oh.us), (614) 728-4706
- **Sam Stoddard**, Articulation and Transfer Consultant, [sstoddard@regents.state.oh.us](mailto:sstoddard@regents.state.oh.us), (614) 752-9532.