

AGENDA

Consultation on Unit-Record Tuition and Financial Aid Data Collection
December 18, 2007
10:00 pm to 3:00 pm

1. Introductions
2. Description of past tuition and financial aid data collections and reporting
 - a. Undergraduate Tuition and Financial Aid Grant survey
 - b. Pilot project on unit-record financial aid data (equivalent to survey data)
3. New questions and information demands
 - a. Strategic Plan indicators
 - b. Assessment of new financial aid programs
4. Examples of what we have done with unit-record pilot project data
 - a. Estimates of total system-wide unmet need
 - b. Distributions of net price (tuition minus grants)
5. Current unit-record pilot data
 - a. Scope: undergraduates only, optional loan data, optional 3rd party grant/reimbursement data, records submitted only for financial aid recipients
 - b. File structure and layout
6. Discussion of issues involved in providing unit-record data
7. Potential expansions to scope of data collection (beyond the boundaries of the pilot):
 - a. Include all students, not just undergraduate financial aid recipients
 - b. Include loan data
 - c. Include 3rd party tuition reimbursement information if available
8. Next steps