

THE OHIO BOARD OF REGENTS

HANDBOOK

**State Share of Instruction Methodology
for FY 2002-2003**

**Am. Sub. H. B. 94, as Enacted
124th General Assembly**

**To be used to calculate the
FY 2003 State Share of Instruction earnings**

November 29, 2002

**The Ohio Board of Regents
State Share of Instruction Calculation
FY 2002-2003
Am. Sub. H.B. 94, As Enacted
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Preface

This edition of the Handbook is intended to assist the review and calculation of the FY 2002 and FY 2003 State Share of Instruction (formerly known as the Instructional Subsidy) distributions, based on the provisions of Am. Sub. H.B. 94 of the 124th General Assembly, and updated enrollment and POM data.

Institutional detail for each campus is provided in a separate document, which lists the base subsidy, adjustments to the base subsidy, and the subsidy rates per subsidy-eligible full-time equivalent student (FTE) for each year of the biennium. Plant operation and maintenance (POM) rates, POM allocations, weights, FTEs, and net assignable square feet are also listed on the institutional detail pages.

The data provided in this handbook, along with the FTE and other data supplied in the institutional detail report, should permit each campus to replicate the calculations performed centrally. Additionally, information on the calculation of the “hold harmless” guarantee may be found on Table 9 titled “FY 2003 Calculation of the Annual Guarantee, Hold Harmless” found in the Appendix.

Due to rounding, not all quantities can be replicated precisely.

Introduction

Major Changes in FY 2002 - FY 2003 Subsidy Components

A number of major changes have been incorporated into the State Share of Instruction formula for FYs 2002 and 2003.

(1) *Implementation of the Graduate Funding Commission Recommendations.* The Graduate Funding Commission (GFC) recommended a change in the method by which doctoral education is funded. Beginning in FY 2000, instead of the FTE-based system that had historically been in place, the GFC recommended that a specified percentage of the State Share of Instruction (formerly called the Instructional Subsidy) be set aside for doctoral programs. The GFC also recommended that the amounts set aside be distributed to universities in proportion to each campus's share of base doctoral I equivalent FTEs. Each campus's base doctoral I equivalents equal the greater of the two-year or a five-year FTE average, with FY 1998 all-terms FTEs being the terminal year for these averages. (Data for the other years used in the averages are annualized FTEs.) The Commission recommended that 10.94% of the State Share of Instruction be set aside in each year of the biennium, and further recommended that the percentage set aside be reduced to reflect the effects of the doctoral review decisions made earlier in the decade. **After adjusting for doctoral review, the Graduate Funding Commission recommended that 10.34% of the State Share of Instruction be set-aside in each year of the FY 2002-2003 biennium. The FY 2002-FY 2003 budget bill does indeed set aside 10.34% of the State Share of Instruction in each fiscal year.** For fiscal years 2002 and 2003, universities receive their share of Doctoral I equivalent FTEs, adjusted for doctoral review and the elimination of business and education masters FTEs.

In FY 2003, the 85% rule is applied to two institutions. This rule reduces the share of doctoral I equivalent FTEs for universities having two- or five-year average doctoral I equivalent FTEs at least 15% less than their FY 1998 doctoral I equivalent FTEs (the terminal year in base doctoral I equivalent FTE averages). The reduction in the share of doctoral I equivalent FTEs for each affected campus is contingent upon the variance between its FY 1998 doctoral I equivalent FTEs and the greater of the two- and five-year average. This adjustment is included in the doctoral subsidy calculation in Table 2 of the attached Appendix. The application of the 85% rule has the effect of reducing the total FY 2002 doctoral allocation by \$625,731, which is redistributed through the general SSI formula.

In FY 2003 only, \$3,450,689 (2 percent) of the 10.34% set-aside, is reserved for future distribution to universities on the basis of the quality review specified in the recommendations of the Graduate Funding Commission. However, this 2 percent doctoral reallocation will occur only if the total FY 2003 State Share appropriation is at

least 103 percent of the prior fiscal year's total. Because the total FY 2003 State Share appropriation is less than 3 percent above the FY 2002 amount, the 2 percent doctoral reallocation will not occur unless additional appropriations are added sometime in the future.

(2) *New blended Masters Professional Doctoral I (MPD1) Model:* In its review of doctoral funding, the Graduate Funding Commission reported that a significant portion of business and education FTEs historically counted for subsidy purposes in the Doctoral I and Doctoral II models were in fact masters-level students. These students had been counted as doctoral students once their earned credit hours exceeded the masters credit hour threshold even though they were not pursuing a doctoral degree.

The new MPD1 model is a combination of education and business FTEs from the Masters and Professional I model and education and business FTEs pursuing a master's degree but above the doctoral credit hour threshold, previously reported in the Doctoral I and Doctoral II models.

Instruction and Support, Plant, Operations and Maintenance, and Student Services allowances were calculated for the new model using a blended average of FY 1999 Resource Analysis costs for the Masters and Professional I and Doctoral I models. It is anticipated that the new blended MPD1 model will eventually be phased out.

The set-aside for doctoral education was reduced to reflect this reclassification of students. The set-aside was 10.75% in FY 2001, and is reduced to 10.34% in FY 2002 and 2003.

(3) *Calculation of the "Hold Harmless" Guarantee:* The "hold harmless" guarantee provides an assurance to each campus that it will receive at least as much in state funding as it received the previous year. In FY 2003, the guarantee ensures each campus the greater of the FY 2003 SSI calculation or the final FY 2002 SSI amount (after cuts). However, two formula adjustments caused some campuses to receive less SSI dollars in FY 2003 than in FY 2002. First, because total formula earnings exceed the available FY 2003 appropriation by 0.51%, each campus's SSI earnings were proportionately reduced by 0.51%. Second, Governor Taft issued an executive order in July 2002 that effectively cut most higher education line items—including the SSI—by 6%. After consulting with the Higher Education Funding Commission and the SSI Consultation, there was general agreement that the methodology for computing the guarantee needed to be modified in a manner that would reduce the negative impact the current methodology would otherwise have on some campuses. Section 94.01(E) of H.B. 94 permits the modification of the current methodology when "exceptional circumstances" merit such a change:

"Adjustments may be made to the state share of instruction payments and other subsidies distributed by the Board of Regents to state-assisted colleges and universities for

exceptional circumstances. No adjustments for exceptional circumstances may be made without the recommendation of the Chancellor and the approval of the Controlling Board.”

It was determined that the loss of state support resulting from the 6% executive budget cut represents an exceptional circumstance that merits the modification of the methodology for calculating the hold harmless guarantee in FY 2003. Information on the calculation of the final FY 2003 distribution can be found on Table 11 of the Appendix.

(4) *FY 1999 Resource Analysis Rates Are Phased in Over Two Years.* In the past, the new Resource Analysis model allowances used to generate the biennial allowances in the subsidy formula were adopted in whole in the first year of the new biennium. At the recommendation of the Funding Commission, the FY 1999 Resource Analysis model allowances are phased in over two years. The allowances used for the FY 2003 SSI formula equal the average of the allowances used in the FY 2001 subsidy (converted to all-terms values) plus the FY 1999 Resource Analysis allowances, both inflated to FY 2003 costs. The FY 1999 Resource Analysis model allowances were fully implemented in FY 2002.

(5) *Use of FY 1999 “Conversion Factor.”* For the first time, only and all-terms FTEs are used in the SSI calculation (for FY 2003), thereby eliminating the need to use the conversion factor. In past years, pre-FY 1998 annualized FTEs needed to be adjusted to appropriately calibrate for Resource Analysis cost (allowance) figures derived from all-terms FTE data. This adjustment was achieved through the use of a conversion factor, which was calculated and applied at the model level. The conversion factor equaled the ratio of FY 1999 all-terms to annualized FTEs, by model. However, the FTEs used in the FY 2003 SSI calculation are comprised entirely of all-terms FTEs from FY 1998 through FY 2002.

(6) *Phasing-in of the New Activity-Based POM Weight.* In previous biennia, the activity-based POM weight was determined by each institution’s sponsored research and job-related expenditures as a percentage of total Instructional and General Expenditures. The “jobs” component of this ratio was weighted at 1.0 and the “research” component was weighted at 0.5. The SSI Consultation for FY 2002 and FY 2003 recommended that the research component of the ratio also be weighted at 1.0, (rather than at 0.5), and that the new weight be phased in over 5 years. The phasing-in of the new activity-based POM is to occur concurrently with the phasing-out of the NASF weight.

(7) *Phasing-out of the NASF POM Weight.* Since 1995, the square-foot-based subsidy was weighted by a measure of campus activity – primarily enrollments. Because this NASF weight was outdated (it is based on enrollment patterns that are more than 6 years old), and because activity is fully recognized in the activity-based POM subsidy, the Consultation recommended that the square-foot weights be phased out over 5 years, beginning in FY 2002.

FY 2002 - FY 2003 State Share of Instruction: Executive Summary

For any given fiscal year, the **base subsidy** is the greater of the subsidy sums of the two calculations (two-year FTEs or five-year FTEs, weighted where appropriate) for all models other than the doctoral levels, plus the doctoral allocation. The base subsidy may be altered by up to five **adjustments**: the POM adjustment, the annual guarantee, the adjustment for the negative capital component deduction (if any), the adjustment for late space changes (if any), and a proportionate across-the-board reduction should system-wide earnings exceed available appropriations.

Adjustments to the Base Subsidy

(1) POM Adjustment.

The POM component of the **base subsidy** represents the enrollment-driven (activity-based) POM earnings, weighted for sponsored research and job training activity as described later in this Handbook. If the activity-based POM earnings are less than the square-foot based earnings, the activity-based POM earnings are increased to equal the square-foot based POM earnings. This augmentation would appear as a positive number in the POM Adjustment row on the first page of the institutional detail.

In past biennia, activity-based POM earnings were capped to some percentage of the square-foot based earnings. This adjustment would appear as a negative number in the POM Adjustment row. As of FY 2002, enrollment-driven POM earnings are no longer capped.

(2) The Hold Harmless Guarantee.

The calculation of the hold harmless guarantee involves several steps. The first major step is the calculation of the base subsidy to be used to determine the FY 2002 guarantee level.

a) Calculation of the Base Subsidy Used to Determine the FY 2002 Guarantee Level: The Base Subsidy used to determine the FY 2002 Guarantee first takes the greater of the FY 1999, 2000 and 2001 subsidy. The greater of these three amounts is the base subsidy to be used to determine the FY 2002 guarantee level.

To determine whether the campus is on the “hold harmless” guarantee in FY 2002, compare the amount of the FY 2002 State Share to the base subsidy used to determine the FY 2002 Guarantee. If the FY 2002 amount is greater than the base subsidy used to determine the FY 2002 Guarantee, the campus receives that amount, and is not on the guarantee. If the FY 2002 amount is lower, the campus receives the base subsidy used to determine the FY 2002 Guarantee amount, and is on the “hold harmless” guarantee.

To determine whether the campus is on the “hold harmless” guarantee in FY 2003, compare the amount of the FY 2003 State Share to the final FY 2002 SSI (after cuts). If the FY 2003 amount is greater than final FY 2002 amount, the campus receives that amount, and is not on the guarantee. If the FY 2003 amount is lower, the campus receives the same amount as in FY 2002, and is on the “hold harmless” guarantee.

The effect of the guarantee is not included in the State Share of Instruction detail pages. The application of the guarantee is provided on separate tables (Calculation of the Annual Hold Harmless Guarantee) for FY 2002 and FY 2003, found in the Appendix of this document, Tables 9 and 10.

(3) Negative Capital Component Adjustment.

The State Share of Instruction may be **reduced** for negative adjustments that are the result of the implementation of the state’s capital funding policy. (Please see Table 8 in this package.) All amounts used in this version are for the first, second, and third capital cycles (HB 748 of the 121st GA and HB 850 of the 122nd GA, and HB 640 of the 123rd GA).

(4) Late Space Adjustment

The State Share of Instruction may be reduced for late space changes that do not occur. This adjustment will affect few campuses, if any. It involves space changes that were projected to occur in December of the prior year. If the projected space change affected a campus's subsidy, and if the change did not actually occur, the adjustment is made in the following year to correct for the overpayment.

(5) System-wide Reduction

Should total system State Share earnings exceed available appropriations, the State Share allocation for all campuses will be reduced proportionately until earnings equal appropriations.

Note on Medical II Buffering

The Medical II State Share of Instruction calculations retain the base buffering concept employed in the FY 2000 - FY 2001 instructional subsidy. For FY 2002 and FY 2003, the Medical II base enrollments are as follows:

Ohio State University	1,010
University of Cincinnati	833
Medical College of Ohio at Toledo	650
Wright State University	433
Ohio University	433
NEOUCOM	433

For medical schools whose two- or five-year average enrollment is less than the base enrollment, the enrollment used in calculating the Medical II subsidy will equal 65% of the base enrollment plus 35% of the two- or five-year average enrollment.

Limitations on Subsidized Law School FTEs – (Continuation of Current Policy)

In both FY 2002 and FY 2003, the number of subsidy-eligible law school FTEs at each campus may not exceed the number subsidized in FY 1995. Universities will receive information about the implementation of the law school caps in a separate document later in each year of the biennium.

I. BASE SUBSIDY: INSTRUCTION AND SUPPORT

1. For all models except doctoral I and II, determine by model the average subsidy-eligible FTEs based on the two-year period and the average subsidy-eligible FTEs based on the five-year period. In FY 2002, the two-year average includes FY 2000 and FY 2001 all-terms FTEs, while the five-year average includes annualized FTEs for FY 1997, plus all-terms FTEs for fiscal years 1998 through 2001. In FY 2003, the two-year average includes all-terms FTEs for FY 2001 and FY 2002, while the five-year average includes all-terms FTEs for fiscal years 1998 through 2002.

The major complication here is the need first to separately weight the annualized FTEs (for FY 1997) by the conversion factor for this portion of the calculation. The conversion factor is the same for all campuses, and is listed on page one of the institutional detail pages. This additional calculation is included, where appropriate, in all of the subsequent enrollment-driven calculations that follow.

2. Calculate for each of the two FTE variants the instruction and support subsidy using the following formula and the allowances, local contributions, and conversion factors listed in the next two tables.

Please note: The conversion factors only apply to the annualized FTEs for FY 1997; the conversion factors are not applied to the all-terms FTEs after FY 1997. The need to weight the annualized FTEs generates a certain degree of complexity to the formula. FY 2002 and FY 2003 equations follow.

FY 2002 Subsidy, Two-Year Average: Calculate amounts by model and sum all models (excluding doctoral models) for each campus.

Instruction and Support Subsidy =
[(FY00 all-terms FTEs + FY01 all-terms FTEs)/2]
× (FY2002 Instructional & Support Allowance - FY2002 Local Contribution)

FY 2002 Subsidy, Five -Year Average: Calculate amounts by model and sum all models (excluding doctoral models) for each campus.

Instruction and Support Subsidy =
[(FY97 annualized FTEs) × (FY2002 Instructional & Support Allowance - FY2002 Local Contribution) × Conversion Factor]
Plus
[(FY98 all-terms FTEs + FY99 all-terms FTEs + FY 00 all-terms FTEs + FY 01 all-terms FTEs) × (FY2002 Instructional & Support Allowance - FY 2002 Local Contribution)]

Divide the sum by 5 to obtain the five-year average.

FY 2003 Subsidy, Two-Year Average: Calculate amounts by model and sum all models (excluding doctoral models) for each campus.

Instruction and Support Subsidy =
[(FY01 all-terms FTEs + FY02 all-terms FTEs)/2]
× (FY2003 Instructional & Support Allowance - FY2003 Local Contribution)

FY 2003 Subsidy, Five -Year Average: Calculate amounts by model and sum all models (excluding doctoral models) for each campus

Instruction and Support Subsidy =
[(FY98 all-terms FTEs + FY99 all-terms FTEs + FY00 all-terms FTEs + FY 01 all-terms FTEs + FY 02 all-terms FTEs) × (FY2003 Instructional & Support Allowance - FY2003 Local Contribution)]

Divide the sum by 5 to obtain the five-year average.

FY 2002 INSTRUCTION AND SUPPORT SUBSIDY PER FTE

MODEL	INSTRUCTION & SUPPORT ALLOWANCE	LOCAL CONTRIBUTION**	NET SUBSIDY PER FTE**	ANNUALIZED FTE CONVERSION FACTOR
GS I	\$4,481	\$4,073	\$408	0.9212
GS II	\$5,046	\$4,073	\$973	0.8959
GS III	\$6,101	\$4,073	\$2,028	0.9419
T I	\$5,353	\$4,073	\$1,280	0.9969
T III	\$8,854	\$4,073	\$4,781	0.9784
B I	\$7,031	\$4,497	\$2,534	1.0059
B II	\$7,875	\$4,497	\$3,378	1.0161
B III	\$11,480	\$4,497	\$6,983	0.9786
M&P I	\$13,338	\$9,403	\$3,935	0.9606
M&P II	\$19,084	\$9,403	\$9,681	0.9475
M&P III	\$25,869	\$9,403	\$16,466	0.9221
<i>Doc I*</i>	<i>\$20,066</i>	<i>\$9,403</i>	<i>\$10,663</i>	<i>1.0344</i>
<i>Doc II*</i>	<i>\$25,899</i>	<i>\$9,403</i>	<i>\$16,496</i>	<i>0.9900</i>
MED I	\$28,800	\$11,858	\$16,942	1.0000
MED II	\$40,152	\$16,324	\$23,828	1.0000
Blended MPD1	\$14,163	\$9,403	\$4,760	1.0000

*Doctoral I and II data are provided for historical comparison purposes only. Doctoral subsidy is not determined by the rates shown above.

**Subject to change during the calculation of final subsidy allocations.

FY 2003 INSTRUCTION AND SUPPORT SUBSIDY PER FTE

MODEL	INSTRUCTION & SUPPORT ALLOWANCE	LOCAL CONTRIBUTION**	NET SUBSIDY PER FTE**
GS I	\$4,904	\$4,572	\$332
GS II	\$5,299	\$4,572	\$727
GS III	\$6,652	\$4,572	\$2,080
T I	\$5,696	\$4,572	\$1,124
T III	\$9,044	\$4,572	\$4,472
B I	\$7,517	\$5,146	\$2,371
B II	\$8,310	\$5,146	\$3,164
B III	\$12,193	\$5,146	\$7,047
M&P I	\$13,895	\$10,421	\$3,474
M&P II	\$19,652	\$10,421	\$9,231
M&P III	\$26,577	\$10,421	\$16,156
<i>Doc I*</i>	<i>\$21,196</i>	<i>\$10,421</i>	<i>\$10,775</i>
<i>Doc II*</i>	<i>\$25,632</i>	<i>\$10,421</i>	<i>\$15,211</i>
MED I	\$29,934	\$13,151	\$16,783
MED II	\$40,981	\$17,784	\$23,197
Blended MPD1	\$14,879	\$10,421	\$4,458

*Doctoral I and II data are provided for historical comparison purposes only. Doctoral subsidy is not determined by the rates shown above.

**Subject to change during calculation of final subsidy allocations.

II. BASE SUBSIDY: STUDENT SERVICES

1. For all models except doctoral I and II, determine by model the average subsidy-eligible FTEs based on the two-year period and the average subsidy-eligible FTEs based on the five-year period. (This step is identical to the calculation described in section I. 1 above.)

2. For each of the two FTE variants use the student services subsidy per FTE listed below.

MODEL	Student Services – FY 2002	Student Services – FY 2003
GS I	\$694	\$747
GS II	\$704	\$747
GS III	\$687	\$747
T I	\$669	\$747
T III	\$675	\$747
B I	\$666	\$747
B II	\$663	\$747
B III	\$675	\$747
M&P I	\$680	\$747
M&P II	\$685	\$747
M&P III	\$694	\$747
Doc I	\$657	\$747
Doc II	\$671	\$747
MED I	\$668	\$747
MED II	\$668	\$747
Blended MPD1	\$668	\$747

3. Calculate the Student Services subsidy for each model by using the following formulas:

FY 2002 Subsidy, Two-Year Average: Calculate amounts by model and sum all models (excluding doctoral models) for each campus.

$[(\text{FY00 all-terms FTEs} + \text{FY01 all-terms FTEs})/2] \times \text{Student Services Weight} \times \text{FY2002 Student Services Subsidy Per FTE}$

FY 2002 Subsidy, Five-Year Average: Calculate amounts by model and sum all models (excluding doctoral models) for each campus.

(FY98 all-terms FTEs + FY99 all-terms FTEs + FY00 all-terms FTEs + FY 01 all-terms FTEs)
× (Student Services Weight × FY2002 Student Services Subsidy Per FTE

Plus

(FY97 annualized FTEs) × (Student Services Weight × FY2002 Student Services Subsidy Per
FTE × Conversion Factor)

Divide the sum by 5 to obtain the five-year average.

FY 2003 Subsidy, Two-Year Average: Calculate amounts by model and sum all models
(excluding doctoral models) for each campus.

$[(FY01 \text{ all-terms FTEs} + FY02 \text{ all-terms FTEs})/2] \times \text{Student Services Weight} \times \text{FY2003 Student Services Subsidy Per FTE}$

FY 2003 Subsidy, Five-Year Average: Calculate amounts by model and sum all models
(excluding doctoral models) for each campus.

(FY 98 all-terms FTEs + FY99 all-terms FTEs + FY00 all-terms FTEs + FY 01 all-terms FTEs +
FY 02 all-terms FTEs) × Student Services Weight × FY2003 Student Services Subsidy Per
FTE

Divide the sum by 5 to obtain the five-year average.

*Note: The Student Services Weights (the modified headcount:FTE ratio) for all campuses are
listed in Column A of Table 1 in the appendix.*

**III. BASE SUBSIDY: ACTIVITY-BASED
PLANT OPERATION AND MAINTENANCE**

1. For all models except doctoral I and II, determine by model the average subsidy-eligible FTEs based on the two-year period and the average subsidy-eligible FTEs based on the five-year period. (This step is identical to the calculation described in section I. 1 above.)

2. Use the following formulas:

FY 2002 Subsidy, Two-Year Average: Calculate amounts by model and sum all models (excluding doctoral models) for each campus.

$[(FY00 \text{ all-terms FTEs} + FY01 \text{ all-terms FTEs})/2] \times FY \text{ 2002 POM Allowance per FTE} \times POM \text{ Activity Weight}$

FY 2002 Subsidy, Five-Year Average: Calculate amounts by model and sum all models (excluding doctoral models) for each campus.

$(FY98 \text{ all-terms FTEs} + FY99 \text{ all-terms FTEs} + FY \text{ 00 all-terms FTEs} + FY \text{ 01 all-terms FTEs}) \times (FY2002 \text{ POM Allowance per FTE} \times POM \text{ Activity Weight})$

Plus

$[(FY97 \text{ annualized FTEs}) \times (FY2000 \text{ POM Allowance per FTE} \times POM \text{ Activity Weight} \times \text{conversion factor})]$

Divide the sum by 5 to obtain the five-year average.

FY 2003 Subsidy, Two-Year Average: Calculate amounts by model and sum all models (excluding doctoral models) for each campus.

$[(FY01 \text{ all-terms FTEs} + FY02 \text{ all-terms FTEs})/2] \times (FY2003 \text{ POM Allowance per FTE} \times POM \text{ Activity Weight})$

FY 2003 Subsidy, Five-year Average: Calculate amounts by model and sum all models (excluding doctoral models) for each campus.

$[(FY98 \text{ all-terms FTEs} + FY99 \text{ all-terms FTEs} + FY00 \text{ all terms FTEs} + FY01 \text{ all-terms FTEs} + FY02 \text{ all-terms FTEs}) \times (FY2003 \text{ POM Allowance per FTE} \times POM \text{ Activity Weight})]$

Divide the sum by 5 to obtain the five-year average.

The campus POM activity weights may be found in Column B of Table 1 in the appendix. The per FTE POM allowances are listed below:

POM Allowance Per FTE

POM Allowance per FTE	FY 2002	FY 2003
General Studies I	\$537	\$543
General Studies II	\$669	\$686
General Studies III	\$1,424	\$1,565
Technical I	\$649	\$750
Technical II	\$1,315	\$1,436
Baccalaureate I	\$671	\$692
Baccalaureate II	\$1,175	\$1,263
Baccalaureate III	\$1,606	\$1,574
Masters & Professional I	\$1,138	\$1,217
Masters & Professional II	\$2,447	\$2,928
Masters & Professional III	\$3,363	\$3,932
<i>Doctoral I*</i>	<i>\$1,557</i>	<i>\$1,794</i>
<i>Doctoral II*</i>	<i>\$2,803</i>	<i>\$2,976</i>
Medical I	\$2,568	\$2,653
Medical II	\$3,470	\$3,581
Blended MPD1	\$1,135	\$1,192

*Doctoral I and II data are provided for historical comparison purposes only. Doctoral subsidy is not determined by the rates shown above.

IV. BASE SUBSIDY: DOCTORAL ALLOCATION

This section implements the recommendations of the Graduate Funding Commission. The data may be found in Table 2 in the appendix.

For FY 2003

1. Calculate the doctoral I equivalents on an institution-wide basis using annualized subsidy-eligible FTEs for each year for the period FY 1994 through FY 1997, and all-terms subsidy-eligible FTEs for FY 1998, where:

$$\text{Doctoral I equivalent FTEs} = \text{Doctoral I FTEs} + (\text{Doctoral II FTEs} \times 1.5)$$

2. From the doctoral I equivalents calculated in step 1, for each year for the period FY 1994 through 1997, using annualized subsidy-eligible FTEs, and for FY 1998, using all-terms subsidy-eligible FTEs,

- subtract the number of FTEs in defunded programs, and
- add the number of FTEs in maturing programs.

3. From the doctoral I equivalents calculated in step 2, subtract the non-doctoral rank Business and Education Doctoral I equivalents.

4. Using the doctoral I equivalents calculated in step 3, for each university calculate the base doctoral I equivalent FTE amount, which is the greater of the following calculations for both FY 2002 and FY 2003:

$$\text{Two-year average} = (\text{FY97} + \text{FY 98})/2, \text{ and}$$

$$\text{Five-year average} = (\text{FY94} + \text{FY95} + \text{FY96} + \text{FY97} + \text{FY98})/5$$

5. Sum the higher of the doctoral I equivalent FTE alternatives for all universities.
6. Calculate each university's share of the total doctoral I FTE equivalents, where
University A's share of total = (University A's Doctoral I FTE Equivalent Average) / (Sum of All Universities Doctoral I Equivalent Averages)
7. Calculate doctoral share of the State Share of Instruction:

$$10.34\% \times \text{State Share of Instruction appropriation for FY 2002, and} \\ 10.34\% \times \text{State Share of Instruction appropriation for FY 2003.}$$

8. Multiply for each university the percentage calculated in step 6 by the amount of money calculated in step 7 to get each university's unadjusted doctoral allocation.
9. If the base FY 1998 doctoral I equivalent FTE amount* is at least 15% more than the base amount calculated in step 4 above, then the "85% rule" should be applied. To apply this rule, each affected campus's share of doctoral I equivalent FTEs should be reduced by subtracting from 85% the quotient of the greater of the actual two- or five-year average divided by the base FTEs from step 4, where the actual two- and five-year average is:

Two-year average = $(FY00 + FY 01)/2$, and

Five-year average = $(FY97 + FY98 + FY99 + FY00 + FY01)/5$

*Note: Using the FY 1998 doctoral I equivalent FTE amount as the basis for applying the 85% rule represents a technical change. In prior years, the greater of the two- and five-year average doctoral I equivalent FTEs for the period of FY 1994 through FY 1998 was used as the basis for this rule.

Adjustments to the Base Subsidy

The **base subsidy** is the higher total subsidy sum of the two FTE variants (two-year average and five-year average) plus the doctoral allocation. The base subsidy is subject to four adjustments:

1. POM ADJUSTMENT

Each campus is guaranteed certain square-foot based POM earnings in FY 2002 and FY 2003.

A. Calculate the space-based POM subsidy as described in the next section of the Handbook. If the space-based subsidy is greater than the activity-based POM subsidy, the POM adjustment is positive and equals the difference between the space-based POM subsidy and the activity-based POM subsidy.

B. Activity-based POM earnings are not capped beginning in FY 2002. If the activity-based POM earnings are greater than the square-foot-based earnings, the POM adjustment is zero.

CALCULATION OF SPACE-BASED POM SUBSIDY

STEP ONE:

CALCULATE TOTAL GROSS POM ALLOWANCE, PLUS ROADS & GROUNDS

a. Use the following rates per square foot:

	FY 2002	FY 2003
AV-DP	\$6.65	\$6.93
Circulation	\$6.73	\$7.01
Classroom	\$5.33	\$5.56
Labs	\$6.65	\$6.93
Offices	\$5.33	\$5.56
Storage-Mech.	\$2.36	\$2.46
Other	\$5.33	\$5.56

b. Calculate the NASF for each space subsidy category using the data listed on page two of the institutional detail, where

FY 2002 Total NASF = "FY 00 Total" + "FY 01 Changes" + "FY 02 Changes"

FY 2003 Total NASF = FY 2002 Total NASF (above) + "FY03 Changes"

Note: The space data have been supplied by campus space coordinators and are listed in accompanying Tables 3 - 7. FY 2002 and FY 2003 POM changes are projections, and will be updated prior to the final determination of the State Share of Instruction in each year.

c. Calculate the gross POM allowance for each space category for each year by using the following formula:

$$\text{Gross POM Allowance} = \text{NASF} \times \text{Rate Per Sq. Ft.} \times \text{NASF-Based POM Weight}$$

Note: The NASF-Based POM Weights for each campus are listed in Column C of Table 1 in the appendix. The weights apply to all space.

d. Sum the gross POM allowances for all space categories, plus the Roads and Grounds allocation (see Table 3).

STEP TWO:

ALLOCATE GROSS POM ALLOWANCES (PLUS ROADS AND GROUNDS) TO MODELS

a. Using the POM allocation percentages found on page two of the institutional detail, allocate the total gross POM + Roads and Grounds amounts derived in d. above by model.

(The POM allocation percentages for each year are calculated from the activity-based POM subsidy calculations using the FTE average upon which the subsidy is based (either the two-year FTE average or the five-year FTE average). The percentage for each model equals the activity-based POM subsidy for that model divided by the total activity-based POM subsidy. **The subsidy attributable to doctoral models is excluded from this calculation for the purposes of allocating POM.**)

STEP THREE:

CALCULATE THE SUBSIDY-ELIGIBLE PROPORTION OF ALLOCATED GROSS POM ALLOWANCES

a. Calculate the subsidy-eligible proportion of total FTEs by model for FY 2002 and FY 2003 projections, excluding doctoral I and doctoral II FTEs from the calculation. **(Use FY 2001 all-terms FTEs in the FY 2002 POM allocation; use FY 2002 all-terms FTEs in the FY 2003 POM allocation.)** For each model (except for doctoral I and doctoral II) and both years, the subsidy-eligible proportion is calculated as follows:

$$\text{(Subsidy-eligible FTEs)/(Total FTEs)}$$

b. For each model, multiply the allocated gross POM allowance by the proportion of subsidy-eligible FTEs. The product is the net subsidy-eligible POM per model. Sum for all models (excluding doctoral I and II). The sum is the square-foot based POM subsidy.

II. ANNUAL GUARANTEE

In FY 2002, each campus is guaranteed 100% of the greater of its FY 1999, FY 2000 or FY 2001 State Share of Instruction funding. In FY 2003, each campus is guaranteed 100% of its FY 2002 State Share of Instruction funding.

III. NEGATIVE CAPITAL COMPONENT ADJUSTMENT

In this adjustment, State Share of Instruction earnings are reduced for those campuses for which debt service charges exceed the capital component allocation. These data are listed by campus in Table 8, and are also listed on page one of the institutional detail. This adjustment is made *after* the calculation of the annual guarantee.

IV. LATE SPACE ADJUSTMENT

If total system-wide earnings for any year exceed appropriations, the total subsidy for all campuses will be reduced proportionately.

V. SYSTEM-WIDE REDUCTIONS IN EARNINGS

Should total system State Share earnings exceed available appropriations, the State Share allocation for all campuses will be reduced proportionately until earnings equal appropriations.

V. SUMMARY OF SUBSIDY CALCULATIONS

1. For each of the two FTE variants, sum for all models the Instruction and Support subsidy, the Student Services subsidy, and the Plant Operation and Maintenance subsidy as calculated in Sections I - III above.
2. The base subsidy is the greater of the sum of the subsidy total for each of the two FTE variants: 2-year average FTE, and 5-year average FTE, plus the doctoral allocation described in Section IV, if any.
3. The total formula subsidy is listed on the first page of the institutional detail, and is the sum of the base subsidy and the POM Adjustment.
4. The annual guarantee is 100% in FY 2002 and 100% in FY 2003, based on the State Share of Instruction amount. The calculation of the actual guarantee will occur by December of each year, after the determination of the State Share of Instruction allocation is finalized.
5. Adjust for the capital deduction and late space changes, if any.
6. If the total system-wide earnings exceed appropriations, the allocations for all campuses will be reduced proportionately.

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Last revised: November 29, 2002.

Appendix A

Data Tables

Table 1: FY 2002 - FY 2003 Student Services, Activity-Based POM, and NASF POM Weights

	Column A	Column B		Column C	
	Student Service Weights	Activity-Based POM Weights		NASF POM Weights	
	FY 2002 & FY 2003	FY 2002	FY 2003	FY 2002	FY 2003
AGRICULTURAL	1.008	1.044	1.046	1.040	1.030
AKRON	1.091	1.067	1.071	1.190	1.142
ASHTABULA	1.144	1.018	1.020	0.960	0.970
BELMONT TECH	1.097	1.003	1.006	1.074	1.056
BOWLING GREEN	1.030	1.018	1.020	1.126	1.095
CCC-EAST	1.282	1.000	1.000	1.101	1.076
CCC-METRO	1.205	1.162	1.167	1.080	1.060
CCC-WEST	1.233	1.000	1.000	1.195	1.146
CENTRAL OHIO	1.169	1.010	1.010	1.096	1.072
CENTRAL STATE	1.015	1.006	1.011	1.002	1.001
CHILLICOTHE	1.111	1.008	1.014	0.992	0.994
CINCINNATI	1.071	1.143	1.170	1.114	1.085
CINCINNATI STATE	1.158	1.062	1.065	1.106	1.080
CLARK STATE	1.153	1.131	1.138	1.093	1.070
CLERMONT	1.149	1.005	1.010	1.042	1.031
CLEVELAND	1.112	1.073	1.080	1.154	1.115
COLUMBUS STATE	1.153	1.040	1.043	1.200	1.150
EAST LIVERPOOL	1.125	1.006	1.008	0.964	0.973
EDISON STATE	1.215	1.049	1.049	1.094	1.071
FIRELANDS	1.165	1.042	1.039	1.005	1.004
GEAUGA	1.210	1.070	1.068	0.960	0.970
HAMILTON	1.163	1.007	1.008	1.007	1.005
HOCKING	1.055	1.003	1.002	1.160	1.120
JEFFERSON	1.116	1.045	1.046	1.094	1.071
KENT	1.059	1.061	1.067	1.094	1.070
LAKE	1.093	1.020	1.022	1.004	1.003
LAKELAND	1.208	1.047	1.052	1.154	1.116
LANCASTER	1.116	1.005	1.006	1.054	1.040
LIMA	1.042	1.034	1.038	1.075	1.056
LIMA TECH	1.086	1.118	1.114	1.120	1.090
LORAIN COUNTY	1.195	1.153	1.165	1.093	1.070
MANSFIELD	1.063	1.014	1.013	1.036	1.027
MARION	1.052	1.019	1.020	1.062	1.047
MARION TECH	1.162	1.021	1.023	1.106	1.079
MCOT	1.000	1.098	1.115	1.000	1.000
MIAMI	1.005	1.025	1.028	1.034	1.026
MIDDLETOWN	1.251	1.009	1.013	1.020	1.015
MUSKINGUM	1.152	1.024	1.018	1.061	1.046
NEOUCOM	1.000	1.054	1.064	1.029	1.022
NEWARK	1.054	1.003	1.004	1.078	1.058
NORTH CENTRAL	1.171	1.132	1.107	1.078	1.059
NORTHWEST STATE	1.159	1.035	1.034	1.128	1.096
OHIO STATE	1.036	1.168	1.204	1.058	1.043
OHIO UNIV	1.005	1.058	1.067	1.058	1.043
OU-Eastern	1.085	1.000	1.000	0.984	0.988
OU-Southern	1.273	1.009	1.012	1.040	1.030
OWENS STATE-N	1.237	1.079	1.067	1.142	1.106
OWENS STATE-S	1.216	1.052	1.042	1.041	1.031
RIO GRANDE	1.126	1.001	1.001	1.010	1.007
SALEM	1.153	1.031	1.025	0.980	0.985
SHAWNEE	1.046	1.041	1.066	1.060	1.045
SINCLAIR	1.246	1.033	1.034	1.151	1.113
SOUTHERN STATE	1.186	1.038	1.073	1.053	1.040
STARK	1.124	1.041	1.039	0.962	0.971
STARK ST. TECH	1.185	1.091	1.093	1.107	1.080
TERRA STATE	1.150	1.094	1.099	1.141	1.106
TOLEDO	1.078	1.035	1.042	1.174	1.131
TRUMBULL	1.163	1.052	1.054	0.964	0.973
TUSCARAWAS	1.109	1.087	1.077	0.960	0.970
WALTERS	1.183	1.102	1.108	1.080	1.060
WASHINGTON STATE	1.098	1.046	1.043	1.194	1.146
WAYNE	1.211	1.053	1.053	1.025	1.019
WRIGHT	1.078	1.082	1.092	1.167	1.125
YOUNGSTOWN	1.066	1.007	1.008	1.122	1.091
ZANESVILLE	1.091	1.001	1.002	0.962	0.972

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Table 2: Calculation of FY 2003 Doctoral Set-Aside and 85% Rule

	Basis for Applying 85% Rule (FY 1998 Doc 1 Equivalent FTEs)	FY 1998 Doc 1 Equivalent FTEs	FY 1999 Doc 1 Equivalent FTEs	FY 2000 Doc 1 Equivalent FTEs	FY 2001 Doc 1 Equivalent FTEs	FY 2002 Doc 1 Equivalent FTEs	Greater of 2- or 5-year Doc 1 Equiv. average	% Change Base vs. 2- or 5-year average	FTEs below 15% cutoff using 2- or 5-year average	% reduction needed in Doc 1 set-aside
AKRON	697	697	696	565	597	548	620	-10.94%	0.0	0.00%
BOWLING GREEN	599	599	540	540	412	460	510	-14.92%	0.0	0.00%
CENTRAL STATE									0.0	0.00%
CINCINNATI	1,843	1,843	1,754	1,796	1,662	1,834	1,778	-3.54%	0.0	0.00%
CLEVELAND	163	163	144	166	152	162	157	-3.45%	0.0	0.00%
KENT	977	977	989	1,080	891	953	978	0.12%	0.0	0.00%
MIAMI	445	445	386	298	330	254	343	-22.94%	35.3	7.94%
OHIO STATE	4,612	4,612	4,992	4,722	4,354	4,637	4,663	1.12%	0.0	0.00%
OHIO UNIV	791	791	774	806	797	767	787	-0.48%	0.0	0.00%
SHAWNEE									0.0	0.00%
TOLEDO	531	531	592	606	356	364	490	-7.72%	0.0	0.00%
WRIGHT	289	289	325	306	189	237	269	-6.80%	0.0	0.00%
YOUNGSTOWN	20	20	38	25	11	18	22	11.67%	0.0	0.00%
MCOT	122	122	84	83	85	93	93	-23.28%	10.1	8.28%
NEOUCOM	-	-	-	-	-	-			0.0	0.00%
TOTAL	11,087	11,087	11,313	10,992	9,836	10,326	10,711	-3.39%	45.4	-11.61%

1. These are eligible FTE.

2. Doc 1 equivalent FTEs = Doc 1 FTEs + (Doc 2 FTEs x 1.5)

Calculation of Doctoral Subsidy, FY 2003, @ 10.34% of SSI

University	Base Doc 1 Equiv. FTEs (Greater of 2- or 5-year avg., FY 94-98)	Share of Doct. I Equivalent	Unadjusted FY03 Share of Doctoral Set Aside, FY 2003 \$172,534,437	Reduce for Loss of FTEs Below 15% Threshold (%)	Amount Reduced for Loss of FTEs Below 15% Threshold	Adjusted Share of Doctoral Set Aside, FY 2003 Reduced for 85% rule
AKRON	760.71	6.23%	\$10,740,269	0.00%	\$0	\$10,740,269
BOWLING GREEN	685.48	5.61%	\$9,679,182	0.00%	\$0	\$9,679,182
CENTRAL STATE	0	0.00%	\$0	0.00%	\$0	\$0
CINCINNATI	2,260.65	18.50%	\$31,918,871	0.00%	\$0	\$31,918,871
CLEVELAND	172.07	1.41%	\$2,429,285	0.00%	\$0	\$2,429,285
KENT	1,002.52	8.20%	\$14,154,725	0.00%	\$0	\$14,154,725
MIAMI	436.8	3.57%	\$6,166,381	7.94%	(\$489,655)	\$5,676,725
OHIO STATE	5,076.12	41.54%	\$71,670,805	0.00%	\$0	\$71,670,805
OHIO UNIV	850.18	6.96%	\$12,003,221	0.00%	\$0	\$12,003,221
SHAWNEE	0	0.00%	\$0	0.00%	\$0	\$0
TOLEDO	487.64	3.99%	\$6,885,849	0.00%	\$0	\$6,885,849
WRIGHT	339.84	2.78%	\$4,798,183	0.00%	\$0	\$4,798,183
YOUNGSTOWN	31.42	0.26%	\$443,414	0.00%	\$0	\$443,414
MCOT	116.5	0.95%	\$1,644,253	8.28%	(\$136,075)	\$1,508,178
NEOUCOM	0	0.00%	\$0	0.00%	\$0	\$0
Total	12,219.93	100.00%	\$172,534,437		(\$625,731)	\$171,908,707

Table 3: FY 2002 - FY 2003 Roads and Grounds Allocation

	FY 2002	FY 2003
AGRICULTURAL	\$266,639	\$277,972
AKRON	\$607,002	\$632,799
ASHTABULA	\$70,040	\$73,017
BELMONT TECH	\$54,741	\$57,067
BOWLING GREEN	\$1,012,489	\$1,055,520
CCC-EAST	\$121,646	\$126,816
CCC-METRO	\$266,639	\$277,972
CCC-WEST	\$266,639	\$277,972
CENTRAL OHIO	\$40,623	\$42,349
CENTRAL STATE	\$266,639	\$277,972
CHILLICOTHE	\$70,040	\$73,017
CINCINNATI	\$1,012,489	\$1,055,520
CINCINNATI STATE	\$121,646	\$126,816
CLARK STATE	\$121,646	\$126,816
CLERMONT	\$70,040	\$73,017
CLEVELAND	\$266,639	\$277,972
COLUMBUS STATE	\$121,646	\$126,816
EAST LIVERPOOL	\$70,040	\$73,017
EDISON STATE	\$70,040	\$73,017
FIRELANDS	\$70,040	\$73,017
GEAUGA	\$70,040	\$73,017
HAMILTON	\$70,040	\$73,017
HOCKING	\$121,646	\$126,816
JEFFERSON	\$70,040	\$73,017
KENT	\$1,012,489	\$1,055,520
LAKE	\$70,040	\$73,017
LAKELAND	\$266,639	\$277,972
LANCASTER	\$70,040	\$73,017
LIMA	\$41,360	\$43,118
LIMA TECH	\$80,286	\$83,698
LORAIN COUNTY	\$266,639	\$277,972
MANSFIELD	\$46,032	\$47,989
MARION	\$34,040	\$35,486
MARION TECH	\$36,000	\$37,530
MCOT	\$266,639	\$277,972
MIAMI	\$1,012,489	\$1,055,520
MIDDLETOWN	\$70,040	\$73,017
MUSKINGUM	\$35,019	\$36,508
NEOUCOM	\$70,040	\$73,017
NEWARK	\$29,416	\$30,666
NORTH CENTRAL	\$75,615	\$78,829
NORTHWEST STATE	\$70,040	\$73,017
OHIO STATE	\$3,963,714	\$4,132,172
OHIO UNIV	\$1,012,489	\$1,055,520
OU-Eastern	\$66,906	\$69,750
OU-Southern	\$70,040	\$73,017
OWENS STATE-N	\$121,646	\$126,816
OWENS STATE-S	\$70,040	\$73,017
RIO GRANDE	\$70,040	\$73,017
SALEM	\$70,040	\$73,017
SHAWNEE	\$121,646	\$126,816
SINCLAIR	\$266,639	\$277,972
SOUTHERN STATE	\$121,646	\$126,816
STARK	\$72,988	\$76,090
STARK ST. TECH	\$48,659	\$50,727
TERRA STATE	\$70,040	\$73,017
TOLEDO	\$607,002	\$632,799
TRUMBULL	\$70,040	\$73,017
TUSCARAWAS	\$70,040	\$73,017
WALTERS	\$70,040	\$73,017
WASHINGTON STATE	\$70,040	\$73,017
WAYNE	\$70,040	\$73,017
WRIGHT	\$607,002	\$632,799
YOUNGSTOWN	\$607,002	\$632,799
ZANESVILLE	\$35,019	\$36,508

Table 4: FY 2000 POM Inventory - Final

	AV-DP	Circulation	Classroom	Labs	Offices	Storage-Mech	Other	Total
AGRICULTURAL	0	28,540	8,976	52,134	16,331	11,849	179,828	297,658
AKRON	38,644	530,637	200,068	490,220	538,981	247,180	447,178	2,492,908
ASHTABULA	0	19,992	19,408	22,006	14,618	13,005	37,001	126,030
BELMONT TECH	426	23,809	18,865	42,702	14,898	12,137	11,739	124,576
BOWLING GREEN	32,109	449,732	173,815	340,891	447,408	374,923	569,918	2,388,796
CCC-EAST	3,455	95,920	67,475	58,906	52,588	30,444	81,011	389,799
CCC-METRO	19,390	171,000	45,226	140,068	133,845	115,839	112,033	737,401
CCC-WEST	6,546	107,186	45,669	74,688	49,185	77,404	123,161	483,839
CENTRAL OHIO	560	29,561	16,452	31,339	24,619	12,967	22,369	137,867
CENTRAL STATE	9,537	123,697	56,794	90,032	93,641	83,316	125,704	582,721
CHILLICOTHE	761	35,259	19,140	18,699	17,285	9,626	34,034	134,804
CINCINNATI	57,809	1,129,404	267,946	1,152,649	1,052,102	789,773	703,539	5,153,222
CINCINNATI STATE	2,670	91,999	51,501	173,349	65,503	69,310	26,233	480,565
CLARK STATE	3,788	62,769	37,188	63,182	39,310	34,880	58,934	300,051
CLERMONT	167	29,139	10,272	21,887	13,176	14,255	21,823	110,719
CLEVELAND	46,670	579,270	155,027	412,840	458,660	313,078	494,149	2,459,694
COLUMBUS STATE	6,140	130,844	149,922	159,356	87,934	103,007	59,111	696,314
EAST LIVERPOOL	289	14,001	13,075	12,912	10,094	7,551	10,023	67,945
EDISON STATE	2,557	29,599	25,806	35,496	23,896	14,868	16,768	148,990
FIRELANDS	0	24,459	16,297	29,731	14,198	11,508	31,844	128,037
GEAUGA	803	6,548	6,032	4,094	5,973	1,722	8,512	33,684
HAMILTON	0	55,916	33,734	38,708	47,194	30,454	47,041	253,047
HOCKING	1,645	50,025	45,794	93,605	46,685	23,444	27,557	288,755
JEFFERSON	663	32,164	16,364	47,586	17,327	2,951	10,979	128,034
KENT	41,391	509,603	206,340	441,280	553,663	348,205	443,512	2,543,994
LAKE	894	10,379	12,176	16,092	9,172	2,239	7,874	58,826
LAKELAND	6,388	97,419	64,086	96,436	66,425	96,510	50,869	478,133
LANCASTER	1,137	24,375	14,816	33,057	9,080	11,307	34,171	127,943
LIMA	164	17,023	11,941	16,908	16,130	10,539	17,403	90,108
LIMA TECH	3,841	29,348	16,396	35,399	27,831	10,601	27,031	150,447
LORAIN COUNTY	10,678	157,465	76,834	103,582	57,163	87,898	119,800	613,420
MANSFIELD	1,409	33,397	24,066	23,903	22,427	11,814	26,584	143,600
MARION	421	20,920	7,363	19,229	15,803	11,669	27,697	103,102
MARION TECH	-57	21,835	4,383	24,164	13,851	13,520	30,649	108,345
MCOT	18,680	225,378	42,528	135,105	236,676	171,755	100,714	930,836
MIAMI	23,216	478,288	182,832	480,258	480,149	370,508	540,306	2,555,557
MIDDLETOWN	523	35,825	26,506	47,495	24,484	16,214	35,711	186,758
MUSKINGUM	1,056	26,322	18,163	42,789	18,482	13,259	27,365	147,436
NEOUCOM	3,208	55,881	9,066	61,993	51,321	22,775	24,345	228,589
NEWARK	405	20,746	12,088	25,371	21,098	9,608	20,639	109,955
NORTH CENTRAL	1,932	43,520	24,891	78,694	36,452	19,923	27,516	232,928
NORTHWEST STATE	985	27,991	19,581	46,847	19,845	8,229	22,055	145,533
OHIO STATE	315,570	2,327,120	474,191	2,157,830	2,487,425	1,584,082	1,870,413	11,216,631
OHIO UNIV	83,060	577,893	205,337	515,527	537,332	750,135	375,182	3,044,466
OU-Eastern	2,916	23,798	14,544	11,327	11,219	10,231	43,696	117,731
OU-Southern	3,231	16,971	19,524	4,713	8,787	9,012	10,901	73,139
OWENS STATE-N	5,506	124,050	83,281	167,318	68,795	47,381	56,649	552,980
OWENS STATE-S	266	17,783	11,162	21,099	9,939	9,361	1,760	71,370
RIO GRANDE	1,816	31,729	28,665	38,517	27,217	15,939	49,506	193,389
SALEM	0	9,683	10,952	15,665	7,669	4,495	18,868	67,332
SHAWNEE	4,690	110,238	44,447	153,947	71,908	59,357	110,142	554,729
SINCLAIR	20,016	275,329	109,768	232,003	169,316	175,679	223,859	1,205,970
SOUTHERN STATE	841	28,604	29,585	33,722	26,295	14,437	15,314	148,798
STARK	2,150	39,139	22,734	36,120	21,463	23,768	61,789	207,163
STARK ST. TECH	1,960	58,985	35,537	85,304	38,001	22,934	14,993	257,714
TERRA STATE	3,427	44,995	25,874	70,278	25,604	28,306	28,880	227,364
TOLEDO	41,260	671,713	218,423	534,156	499,476	250,821	574,703	2,790,552
TRUMBULL	2,050	31,080	23,249	32,518	19,664	16,444	34,305	159,310
TUSCARAWAS	924	24,101	16,578	25,852	13,873	12,292	27,663	121,283
WALTERS	2,229	32,720	25,600	33,511	25,595	13,645	23,550	156,850
WASHINGTON STATE	1,404	29,753	16,113	43,774	24,503	7,263	7,820	130,630
WAYNE	0	17,198	12,657	13,902	8,208	9,580	23,581	85,126
WRIGHT	32,446	464,986	98,385	405,954	393,389	287,548	277,557	1,960,265
YOUNGSTOWN	19,142	359,736	127,394	311,880	289,668	278,439	302,584	1,688,843
ZANESVILLE	2,882	29,695	30,649	19,806	17,150	19,756	25,778	145,716
Grand Total	898,686	11,034,484	3,959,551	10,300,405	9,767,999	7,292,969	9,024,223	52,278,317

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Table 5: FY 2001 Changes to FY 2000 POM - Final

	FY 2001 AV/DP	FY 2001 Circulation	FY 2001 Classroom	FY 2001 Lab	FY 2001 Office	FY 2001 Storage	FY 2001 Other	FY 2001 Grand Total
AGRICULTURAL	-	-	-	-	-	-	-	-
AKRON	-	(8,499)	(3,298)	(8,658)	(18,513)	(4,012)	(684)	(43,664)
ASHTABULA	-	-	-	-	-	-	-	-
OU-Eastern	-	-	-	-	-	-	-	-
BELMONT TECH	-	-	-	-	-	-	-	-
BOWLING GREEN	(448)	(8,156)	(14,610)	19,792	(2,604)	45,261	(38,543)	692
CCC-EAST	94	918	-	2,613	379	(4,558)	554	-
CCC-METRO	-	-	-	-	-	-	-	-
CCC-WEST	-	-	-	-	-	-	-	-
CENTRAL OHIO	-	-	-	-	-	-	-	-
CENTRAL STATE	-	-	-	-	-	-	-	-
CHILLICOTHE	-	-	-	-	-	-	-	-
CINCINNATI	(5,847)	(731)	(1,517)	(2,347)	30,425	(18,395)	(1,588)	-
CINCINNATI STATE	-	-	-	-	-	-	-	-
CLARK STATE	-	-	-	-	-	-	-	-
CLERMONT	-	-	-	-	-	-	-	-
CLEVELAND	(696)	(3,167)	(11,001)	(13,203)	(2,135)	4,758	11,174	(14,270)
COLUMBUS STATE	-	-	-	-	-	-	-	-
EAST LIVERPOOL	-	-	-	-	-	-	-	-
EDISON STATE	-	-	-	-	-	-	-	-
FIRELANDS	-	-	-	-	-	-	-	-
GEAUGA	-	-	-	-	-	-	-	-
HAMILTON	-	(8,339)	(1,902)	-	(3,266)	(6,152)	(18,374)	(38,033)
HOCKING	-	-	-	-	-	-	-	-
OU-Southern	-	-	-	-	-	-	-	-
JEFFERSON	-	-	-	-	-	-	-	-
KENT	-	-	-	-	250	4,600	-	4,850
LAKE	-	-	-	-	-	-	-	-
LAKELAND	-	17,193	4,054	2,017	6,270	(44,424)	14,890	-
LANCASTER	-	-	-	-	-	-	-	-
LIMA	-	-	-	-	-	-	-	-
LIMA TECH	-	-	-	-	-	-	-	-
LORAIN COUNTY	-	-	-	-	-	-	-	-
MANSFIELD	-	-	-	-	-	-	-	-
MARION	-	(88)	-	-	(82)	(1,326)	(843)	(2,339)
MARION TECH	-	(85)	-	-	(80)	(1,289)	(820)	(2,274)
MCOT	-	-	-	-	-	-	-	-
MIAMI	-	(4,043)	-	-	2,015	(2,216)	(14,359)	(18,603)
MIDDLETOWN	-	-	-	-	-	-	-	-
MUSKINGUM	-	-	-	-	-	-	-	-
NEOUCOM	-	-	-	-	-	-	-	-
NEWARK	-	-	-	-	-	-	-	-
NORTH CENTRAL	-	-	-	-	-	-	-	-
NORTHWEST STATE	-	-	-	-	-	-	-	-
OHIO STATE	-	9,796	366	40,862	36,175	57,661	12,532	157,392
OHIO UNIV	-	-	-	-	-	-	-	-
OWENS STATE-N	-	-	-	-	-	-	-	-
OWENS STATE-S	-	-	-	-	-	-	-	-
RIO GRANDE	-	3,692	3,763	986	1,552	44	1,658	11,695
SALEM	-	-	-	-	-	-	-	-
SHAWNEE	-	-	-	-	-	-	-	-
SINCLAIR	-	-	-	-	-	-	-	-
SOUTHERN STATE	(282)	1,582	(2,665)	911	(454)	1,620	(587)	125
STARK	-	-	-	-	-	-	-	-
Stark College of Technology	-	-	-	1,280	-	-	-	1,280
TERRA STATE	-	-	1,150	-	(1,150)	-	-	-
TOLEDO	-	1,976	(4,177)	8,740	2,638	(12,993)	-	(3,816)
TRUMBULL	-	-	-	-	-	-	-	-
TUSCARAWAS	-	-	-	-	-	-	-	-
WALTERS	-	-	-	-	-	-	-	-
WASHINGTON STATE	-	-	-	-	-	-	-	-
WAYNE	-	-	-	-	-	-	-	-
WRIGHT	-	1,519	9,720	10,230	35,220	(55,617)	(478)	594
YOUNGSTOWN	190	255	2,762	(2,488)	1,199	474	(1,744)	648
ZANESVILLE	-	73	(3,580)	3,945	478	-	(916)	-
Grand Total	(6,989)	3,896	(20,935)	64,680	88,317	(36,564)	(38,128)	54,277

N:\NM\02OpBud\State_Share_Components.xls\Table7

Table 6: Projected FY 2002 Changes to FY 2001 POM
Net positive and negative changes (not gross) to facilities' status from January 1, 2001 to December 31, 2001
for qualifying POM square footage.

	FY 2002 AV/DP	FY 2002 Circulation	FY 2002 Classroom	FY 2002 Lab	FY 2002 Office	FY 2002 Storage	FY 2002 Other	FY 2002 Grand Total
AGRICULTURAL	-	-	-	-	-	-	-	-
AKRON	-	(9,567)	-	-	(27,839)	(2,678)	(100)	(40,184)
ASHTABULA	-	-	-	-	-	-	-	-
OU-Eastern	-	-	-	-	-	-	-	-
BELMONT TECH	-	-	-	-	-	-	-	-
BOWLING GREEN	-	-	-	-	-	-	-	-
CCC-EAST	-	-	-	-	-	-	-	-
CCC-METRO	-	-	-	-	-	-	-	-
CCC-WEST	-	-	-	-	-	-	-	-
CENTRAL OHIO	-	-	-	-	-	-	-	-
CENTRAL STATE	-	-	-	-	-	-	-	-
CHILLICOTHE	-	-	-	-	-	-	-	-
CINCINNATI	-	-	-	-	-	-	-	-
CINCINNATI STATE	-	-	-	-	-	-	-	-
CLARK STATE	-	-	-	-	-	-	-	-
CLERMONT	-	-	-	-	-	-	-	-
CLEVELAND	-	-	-	-	-	-	-	-
COLUMBUS STATE	-	-	-	-	-	-	-	-
EAST LIVERPOOL	-	-	-	-	-	-	-	-
EDISON STATE	-	-	-	-	-	-	-	-
FIRELANDS	-	-	-	-	-	-	-	-
GEAUGA	-	-	-	-	-	-	-	-
HAMILTON	-	-	-	-	-	-	-	-
HOCKING	-	-	-	-	-	-	-	-
OU-Southern	-	-	-	-	-	-	-	-
JEFFERSON	-	-	-	-	-	-	-	-
KENT	642	1,727	-	-	4,855	(9,802)	279	(2,299)
LAKE	-	-	-	-	-	-	-	-
LAKELAND	-	-	-	-	-	-	-	-
LANCASTER	-	-	-	-	-	-	-	-
LIMA	-	-	-	-	-	-	-	-
LIMA TECH	-	-	-	-	-	-	-	-
LORAIN COUNTY	-	-	-	-	-	-	-	-
MANSFIELD	-	-	-	400	-	-	1,100	1,500
MARION	-	-	-	-	-	-	-	-
MARION TECH	-	-	-	-	-	-	-	-
MCOT	-	-	-	-	-	-	-	-
MIAMI	-	-	-	-	-	-	-	-
MIDDLETOWN	-	-	-	-	-	-	-	-
MUSKINGUM	-	-	-	-	-	-	-	-
NEOUCOM	-	-	-	-	-	-	-	-
NEWARK	-	-	-	-	-	-	-	-
NORTH CENTRAL	-	-	-	-	-	-	-	-
NORTHWEST STATE	-	-	-	-	-	-	-	-
OHIO STATE	-	-	765	15,403	12,403	(32,966)	(2,484)	(6,879)
OHIO UNIV	4,112	27,423	11,748	14,725	14,677	(85,044)	12,359	-
OWENS STATE-N	-	-	-	-	-	-	-	-
OWENS STATE-S	-	-	-	-	-	-	-	-
RIO GRANDE	-	-	-	-	-	-	-	-
SALEM	-	-	-	-	-	-	-	-
SHAWNEE	-	-	-	-	-	-	-	-
SINCLAIR	-	-	-	-	-	-	-	-
SOUTHERN STATE	-	-	-	-	-	-	-	-
STARK	-	-	-	-	-	-	-	-
STARK ST. TECH	-	-	-	-	-	-	-	-
TERRA STATE	-	-	-	-	-	-	-	-
TOLEDO	(18)	(723)	(1,465)	-	-	-	-	(2,206)
TRUMBULL	-	-	-	-	-	-	-	-
TUSCARAWAS	-	-	-	-	-	-	-	-
WALTERS	-	-	-	-	-	-	-	-
WASHINGTON STATE	-	180	625	4,450	706	100	1,499	7,560
WAYNE	-	-	-	-	-	-	-	-
WRIGHT	1,458	15,895	(401)	(6,255)	(27,470)	(6,258)	12,015	(11,016)
YOUNGSTOWN	-	-	-	(5,600)	(850)	6,450	-	-
ZANESVILLE	-	-	-	-	-	-	-	-
GrandTotal	6,194	34,935	11,272	23,123	(23,518)	(130,198)	24,668	(53,524)

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Table 7: Projected FY 2003 Changes to FY 2000 POM
Net positive and negative changes (not gross) to facilities' status from January 1, 2002 to December 31, 2002
for qualifying POM square footage.

	FY 2003 AV/DP	FY 2003 Circulation	FY 2003 Classroom	FY 2003 Lab	FY 2003 Office	FY 2003 Storage	FY 2003 Other	FY 2003 Grand Total
AGRICULTURAL	-	-	-	-	-	-	-	-
AKRON	-	-	-	-	-	-	-	-
ASHTABULA	-	-	-	-	-	-	-	-
BELMONT TECH	-	-	-	-	-	-	-	-
BOWLING GREEN	-	-	-	-	-	-	-	-
CCC-EAST	-	-	-	-	-	-	-	-
CCC-METRO	-	-	-	-	-	-	-	-
CCC-WEST	-	-	-	-	-	-	-	-
CENTRAL OHIO	-	-	-	-	-	-	-	-
CENTRAL STATE	-	-	-	-	-	-	-	-
CHILLICOTHE	-	-	-	-	-	-	-	-
CINCINNATI	-	-	-	-	-	-	-	-
CINCINNATI STATE	-	-	-	-	-	-	-	-
CLARK STATE	-	-	-	-	-	-	-	-
CLERMONT	-	-	-	-	-	-	-	-
CLEVELAND	-	-	-	-	-	-	-	-
COLUMBUS STATE	-	-	-	-	-	-	-	-
EAST LIVERPOOL	-	-	-	-	-	-	-	-
EDISON STATE	-	-	-	-	-	-	-	-
FIRELANDS	-	-	-	-	-	-	-	-
GAUGA	-	-	-	-	-	-	-	-
HAMILTON	-	-	-	-	-	-	-	-
HOCKING	-	-	-	-	-	-	-	-
JEFFERSON	-	-	-	-	-	-	-	-
KENT	-	-	-	-	-	-	-	-
LAKE	-	-	-	-	-	-	-	-
LAKELAND	-	-	-	-	-	-	-	-
LANCASTER	-	-	-	-	-	-	-	-
LIMA	-	-	-	-	-	-	-	-
LIMA TECH	-	-	-	-	-	-	-	-
LORAIN COUNTY	-	-	-	-	-	-	-	-
MANSFIELD	-	-	-	-	-	-	-	-
MARION	-	-	-	-	-	-	-	-
MARION TECH	-	-	-	-	-	-	-	-
MCOT	-	-	-	-	-	-	-	-
MIAMI	-	-	-	-	-	-	-	-
MIDDLETOWN	-	-	-	-	-	-	-	-
MUSKINGUM	-	-	-	-	-	-	-	-
NEOUCOM	-	-	-	-	-	-	-	-
NEWARK	-	-	-	-	-	-	-	-
NORTH CENTRAL	-	-	-	-	-	-	-	-
NORTHWEST STATE	-	-	-	-	-	-	-	-
OHIO STATE	-	33,102	25,390	(3,376)	42,771	(94,459)	(3,428)	-
OHIO UNIV	-	-	-	-	-	-	-	-
OU-Eastern	-	-	-	-	-	-	-	-
OU-Southern	-	-	-	-	-	-	-	-
OWENS STATE-N	-	-	-	-	-	-	-	-
OWENS STATE-S	-	-	-	-	-	-	-	-
RIO GRANDE	-	-	-	-	-	-	-	-
SALEM	-	-	-	-	-	-	-	-
SHAWNEE	-	-	-	-	-	-	-	-
SINCLAIR	-	-	-	-	-	-	-	-
SOUTHERN STATE	-	-	-	-	-	-	-	-
STARK	-	-	-	-	-	-	-	-
STARK ST. TECH	-	-	-	-	-	-	-	-
TERRA STATE	-	-	-	-	-	-	-	-
TOLEDO	1,982	6,277	5,035	10,600	10,000	-	1,400	35,294
TRUMBULL	-	-	-	-	-	-	-	-
TUSCARAWAS	-	-	-	-	-	-	-	-
WALTERS	-	-	-	-	-	-	-	-
WASHINGTON STATE	-	-	-	-	-	-	-	-
WAYNE	-	-	-	-	-	-	-	-
WRIGHT	(1,171)	(35,997)	(6,077)	(3,777)	14,023	178,404	(5,582)	139,823
YOUNGSTOWN	-	-	-	5,600	850	(6,450)	-	-
ZANESVILLE	-	-	-	-	-	-	-	-
Grand Total	811	3,382	24,348	9,047	67,644	77,495	(7,610)	175,117

Table 8: Calculation of Capital Deduction, FY 2002 and FY 2003

	Amount to be Subtracted from State Share of Instruction
AGRICULTURAL	\$0
AKRON	\$0
ASHTABULA	\$0
BELMONT TECH	\$0
BOWLING GREEN	\$0
CUYAHOGA	\$0
CENTRAL OHIO	\$0
CENTRAL STATE	\$0
CHILLICOTHE	\$0
CINCINNATI	\$0
CINCINNATI STATE	\$0
CLARK STATE	\$0
CLERMONT	\$0
CLEVELAND	\$0
COLUMBUS STATE	\$0
EAST LIVERPOOL	\$0
EDISON STATE	\$0
FIRELANDS	\$0
GEAUGA	\$0
HAMILTON	\$0
HOCKING	\$0
JEFFERSON	\$0
KENT	\$0
LAKE	\$0
LAKELAND	\$0
LANCASTER	\$0
LIMA	\$0
LIMA TECH	\$0
LORAIN COUNTY	\$0
MANSFIELD	\$0
MARION	\$0
MARION TECH	\$0
MCOT	\$0
MIAMI	\$0
MIDDLETOWN	\$0
MUSKINGUM	\$0
NEOUCOM	(\$132,064)
NEWARK	\$0
NORTH CENTRAL	\$0
NORTHWEST STATE	\$0
OHIO STATE	\$0
OHIO UNIV	\$0
OU-Eastern	\$0
OU-Southern	\$0
OWENS STATE	\$0
RIO GRANDE	\$0
SALEM	\$0
SHAWNEE	\$0
SINCLAIR	\$0
SOUTHERN STATE	\$0
STARK	\$0
STARK ST. TECH	\$0
TERRA STATE	\$0
TOLEDO	\$0
TRUMBULL	(\$19,139)
TUSCARAWAS	\$0
WALTERS	(\$82,329)
WASHINGTON STATE	(\$65,299)
WAYNE	(\$12,592)
WRIGHT	\$0
YOUNGSTOWN	\$0
ZANESVILLE	\$0
Grand Total	(\$311,423)

N:\NM\02OpBud\State_Share_Components.xls\Table7

Table 9: FY 2002 Calculation of Annual Guarantee, Hold Harmless

	Base Subsidy to Use to Determine FY 2002 Guarantee Level	FY 2002 State Share, w/o Guarantee Before Capital Deduct w/ Doctoral Funds	FY 2002 State Share w/o Guarantee before Capital Deduct. with Doctoral minus 2 %	Cost of Guarantee	FY 2002 Capital Deduction	Deduction for Late Space Change That Did Not Occur	FY 2002 State Share w/Guarantee w/Doct. Less Capital Deduct. Less Late Space, Adj. minus 2%.doc. set-aside	FY 2002 State Share w/ Guarantee Less Capital Deduct Less Late Space	FY 2002 Earnings = FY 2002 State Share w/Guarantee Less Cap. Deduction Less Late Space Plus Allocator	Final FY 2002 State Share Reduced Proportionately for Earnings exceeding Appropriation
UNIVERSITIES										
AKRON	\$92,550,069	\$91,839,382	\$91,839,382	\$710,687	\$0	\$0	\$92,550,069	\$92,550,069	\$92,550,069	\$92,271,510
BOWLING GREEN	\$80,099,596	\$81,987,463	\$81,987,463	\$0	\$0	\$0	\$81,587,114	\$81,987,463	\$81,987,463	\$81,740,696
CENTRAL STATE	\$6,735,836	\$5,287,921	\$5,287,921	\$1,447,915	\$0	\$0	\$6,735,836	\$6,735,836	\$6,735,836	\$6,715,563
CINCINNATI	\$159,943,108	\$157,773,557	\$157,773,557	\$2,169,551	\$0	\$0	\$159,943,108	\$159,943,108	\$159,943,108	\$159,461,708
CLEVELAND	\$69,418,068	\$71,171,388	\$71,171,388	\$0	\$0	\$0	\$70,823,854	\$71,171,388	\$71,171,388	\$70,957,175
KENT	\$90,135,440	\$91,667,558	\$91,667,558	\$0	\$0	\$0	\$91,219,940	\$91,667,558	\$91,667,558	\$91,391,655
MCOT	\$26,374,632	\$25,759,234	\$25,759,234	\$615,398	\$0	\$0	\$26,374,632	\$26,374,632	\$26,374,632	\$26,295,249
MIAMI	\$65,964,480	\$65,554,901	\$65,554,901	\$409,579	\$0	\$0	\$65,964,480	\$65,964,480	\$65,964,480	\$65,765,939
NEUCOM	\$12,163,032	\$12,302,724	\$12,302,724	\$0	(\$132,064)	\$0	\$12,110,585	\$12,170,660	\$12,170,660	\$12,134,029
OHIO STATE	\$318,321,151	\$325,862,210	\$325,862,210	\$0	\$0	\$0	\$324,271,007	\$325,862,210	\$325,862,210	\$324,881,424
OHIO UNIV	\$111,710,427	\$113,922,004	\$113,922,004	\$0	\$0	\$0	\$113,365,717	\$113,922,004	\$113,922,004	\$113,579,120
SHAWNEE	\$10,971,683	\$10,597,580	\$10,597,580	\$374,103	\$0	\$0	\$10,971,683	\$10,971,683	\$10,971,683	\$10,938,660
TOLEDO	\$88,751,712	\$87,296,005	\$87,296,005	\$1,455,707	\$0	\$0	\$88,751,712	\$88,751,712	\$88,751,712	\$88,484,586
WRIGHT	\$74,916,711	\$77,733,682	\$77,733,682	\$0	\$0	\$0	\$77,354,105	\$77,733,682	\$77,733,682	\$77,499,718
YOUNGSTOWN	\$46,978,946	\$43,109,880	\$43,109,880	\$3,869,067	\$0	\$0	\$46,978,946	\$46,978,947	\$46,978,947	\$46,837,548
Subtotal	\$1,255,034,891	\$1,261,865,489	\$1,261,865,489	\$11,052,006	(\$132,064)	\$0	\$1,269,002,788	\$1,272,785,431	\$1,272,785,431	\$1,268,954,579
BRANCHES										
ASHTABULA	\$2,808,651	\$2,747,539	\$2,747,539	\$61,112	\$0	\$0	\$2,808,651	\$2,808,651	\$2,808,651	\$2,800,197
CHILLICOTHE	\$4,193,763	\$4,223,848	\$4,223,848	\$0	\$0	\$0	\$4,203,223	\$4,223,848	\$4,223,848	\$4,211,135
CLERMONT	\$4,089,613	\$4,274,351	\$4,274,351	\$0	\$0	\$0	\$4,253,479	\$4,274,351	\$4,274,351	\$4,261,486
EAST LIVERPOOL	\$2,133,870	\$1,794,338	\$1,794,338	\$339,532	\$0	\$0	\$2,133,870	\$2,133,870	\$2,133,870	\$2,127,448
FIRELANDS	\$3,535,961	\$3,336,256	\$3,336,256	\$199,705	\$0	\$0	\$3,535,961	\$3,535,961	\$3,535,961	\$3,525,319
GEAUGA	\$1,036,896	\$1,256,975	\$1,256,975	\$0	\$0	\$0	\$1,250,837	\$1,256,975	\$1,256,975	\$1,253,192
HAMILTON	\$5,918,560	\$6,379,248	\$6,379,248	\$0	\$0	\$0	\$6,348,098	\$6,379,248	\$6,379,248	\$6,360,048
LAKE	\$1,956,702	\$2,341,067	\$2,341,067	\$0	\$0	\$0	\$2,329,635	\$2,341,067	\$2,341,067	\$2,334,021
LANCASTER	\$4,213,039	\$4,131,082	\$4,131,082	\$81,957	\$0	\$0	\$4,213,039	\$4,213,039	\$4,213,039	\$4,200,358
LIMA	\$3,928,116	\$4,221,735	\$4,221,735	\$0	\$0	\$0	\$4,201,120	\$4,221,735	\$4,221,735	\$4,209,028
MANSFIELD	\$4,180,176	\$4,443,884	\$4,443,884	\$0	\$0	\$0	\$4,422,184	\$4,443,884	\$4,443,884	\$4,430,509
MARION	\$3,555,276	\$3,693,515	\$3,693,515	\$0	\$0	\$0	\$3,675,479	\$3,693,515	\$3,693,515	\$3,682,398
MIDDLETOWN	\$6,693,541	\$6,904,391	\$6,904,391	\$0	\$0	\$0	\$6,870,676	\$6,904,391	\$6,904,391	\$6,883,610
NEWARK	\$4,922,401	\$5,461,410	\$5,461,410	\$0	\$0	\$0	\$5,434,742	\$5,461,410	\$5,461,410	\$5,444,972
OU-Eastern	\$3,214,471	\$3,446,566	\$3,446,566	\$0	\$0	\$0	\$3,429,736	\$3,446,566	\$3,446,566	\$3,436,192
OU-Southern	\$4,075,286	\$4,609,059	\$4,609,059	\$0	\$0	\$0	\$4,586,553	\$4,609,059	\$4,609,059	\$4,595,187
SALEM	\$2,206,096	\$2,296,933	\$2,296,933	\$0	\$0	\$0	\$2,285,717	\$2,296,933	\$2,296,933	\$2,290,020
STARK	\$5,967,367	\$6,671,881	\$6,671,881	\$0	\$0	\$0	\$6,639,302	\$6,671,881	\$6,671,881	\$6,651,800
TRUMBULL	\$4,710,781	\$5,256,255	\$5,256,255	\$0	(\$19,139)	\$0	\$5,211,449	\$5,237,116	\$5,237,116	\$5,221,353
TUSCARAWAS	\$4,045,682	\$4,113,496	\$4,113,496	\$0	\$0	\$0	\$4,093,410	\$4,113,496	\$4,113,496	\$4,101,115
WALTERS	\$7,457,327	\$7,874,769	\$7,874,769	\$0	(\$82,329)	\$0	\$7,753,987	\$7,792,440	\$7,792,440	\$7,768,986
WAYNE	\$3,225,700	\$3,269,491	\$3,269,491	\$0	(\$12,592)	\$0	\$3,240,934	\$3,256,899	\$3,256,899	\$3,247,096
ZANESVILLE	\$3,605,416	\$4,098,926	\$4,098,926	\$0	\$0	\$0	\$4,078,911	\$4,098,926	\$4,098,926	\$4,086,589
Subtotal	\$91,674,689	\$96,847,015	\$96,847,015	\$682,306	(\$114,060)	\$0	\$97,000,994	\$97,415,261	\$97,415,261	\$97,122,059
COMMUNITY COLLEGES										
CINCINNATI STATE	\$18,397,949	\$17,821,557	\$17,821,557	\$576,392	\$0	\$0	\$18,397,949	\$18,397,949	\$18,397,949	\$18,342,574
CLARK STATE	\$6,183,728	\$6,013,582	\$6,013,582	\$170,146	\$0	\$0	\$6,183,728	\$6,183,728	\$6,183,728	\$6,165,116
COLUMBUS STATE	\$34,837,584	\$38,426,550	\$38,426,550	\$0	\$0	\$0	\$38,238,911	\$38,426,550	\$38,426,550	\$38,310,893
CUYAHOGA	\$38,734,058	\$39,846,055	\$39,846,055	\$0	\$0	\$0	\$39,651,485	\$39,846,055	\$39,846,055	\$39,726,126
EDISON STATE	\$4,836,345	\$5,362,647	\$5,362,647	\$0	\$0	\$0	\$5,336,461	\$5,362,647	\$5,362,647	\$5,346,506
JEFFERSON	\$3,413,860	\$3,170,048	\$3,170,048	\$243,812	\$0	\$0	\$3,413,860	\$3,413,860	\$3,413,860	\$3,403,585
LAKELAND	\$13,589,377	\$13,062,932	\$13,062,932	\$526,445	\$0	\$0	\$13,589,377	\$13,589,377	\$13,589,377	\$13,548,475
LORAIN COUNTY	\$14,432,030	\$14,631,967	\$14,631,967	\$0	\$0	\$0	\$14,560,518	\$14,631,967	\$14,631,967	\$14,587,927
NORTHWEST STATE	\$4,690,894	\$4,880,498	\$4,880,498	\$0	\$0	\$0	\$4,856,666	\$4,880,498	\$4,880,498	\$4,865,809
OWENS STATE	\$31,176,106	\$29,830,123	\$29,830,123	\$1,345,983	\$0	\$0	\$31,176,106	\$31,176,106	\$31,176,106	\$31,082,271
RIO GRANDE	\$3,782,554	\$3,739,110	\$3,739,110	\$43,444	\$0	\$0	\$3,782,554	\$3,782,554	\$3,782,554	\$3,771,169
SINCLAIR	\$36,677,964	\$37,656,381	\$37,656,381	\$0	\$0	\$0	\$37,472,503	\$37,656,381	\$37,656,381	\$37,543,042
SOUTHERN STATE	\$3,597,997	\$3,766,066	\$3,766,066	\$0	\$0	\$0	\$3,747,676	\$3,766,066	\$3,766,066	\$3,754,731
TERRA STATE	\$6,032,163	\$5,568,336	\$5,568,336	\$463,827	\$0	\$0	\$6,032,163	\$6,032,163	\$6,032,163	\$6,014,008
WASHINGTON STATE	\$4,378,738	\$4,381,303	\$4,381,303	\$0	(\$65,299)	\$0	\$4,294,610	\$4,316,004	\$4,316,004	\$4,303,014
Subtotal	\$224,761,347	\$228,157,155	\$228,157,155	\$3,370,048	(\$65,299)	\$0	\$230,734,566	\$231,461,904	\$231,461,904	\$230,765,246
TECHNICAL COLLEGES										
AGRICULTURAL	\$4,817,306	\$4,675,946	\$4,675,946	\$141,360	\$0	\$0	\$4,817,306	\$4,817,306	\$4,817,306	\$4,802,806
BELMONT TECH	\$4,525,890	\$4,268,116	\$4,268,116	\$257,774	\$0	\$0	\$4,525,890	\$4,525,890	\$4,525,890	\$4,512,268
CENTRAL OHIO	\$3,860,330	\$3,842,947	\$3,842,947	\$17,383	\$0	\$0	\$3,860,330	\$3,860,330	\$3,860,330	\$3,848,711
HOCKING	\$16,815,937	\$15,676,923	\$15,676,923	\$1,139,014	\$0	\$0	\$16,815,937	\$16,815,937	\$16,815,937	\$16,765,324
LIMA TECH	\$6,740,662	\$6,693,409	\$6,693,409	\$47,253	\$0	\$0	\$6,740,662	\$6,740,662	\$6,740,662	\$6,720,374
MARION TECH	\$3,280,244	\$3,115,020	\$3,115,020	\$165,224	\$0	\$0	\$3,280,244	\$3,280,244	\$3,280,244	\$3,270,372
MUSKINGUM	\$5,084,488	\$4,335,494	\$4,335,494	\$748,994	\$0	\$0	\$5,084,488	\$5,084,488	\$5,084,488	\$5,069,184
NORTH CENTRAL	\$6,808,087	\$6,844,081	\$6,844,081	\$0	\$0	\$0	\$6,810,661	\$6,844,081	\$6,844,081	\$6,823,482
STARK ST. TECH	\$10,334,465	\$10,388,590	\$10,388,590	\$0	\$0	\$0	\$10,337,862	\$10,388,590	\$10,388,590	\$10,357,322
Subtotal	\$62,267,409	\$59,840,526	\$59,840,526	\$2,517,002	\$0	\$0	\$62,273,380	\$62,357,528	\$62,357,528	\$62,169,843
SYSTEM TOTAL	\$1,633,738,336	\$1,646,710,185	\$1,646,710,185	\$17,621,362	(\$311,423)	\$0	\$1,659,011,727	\$1,664,020,124	\$1,664,020,124	\$1,659,011,727

Table 10: FY 2003 Calculation of the Annual Guarantee, Hold Harmless

	Final FY 2002 State Share (after 6% cut)	Total FY 02 State Share 100%	FY 2003 State Share, w/o Guarantee Before Deduct	FY 2003 State Share w/o Guarantee with Doctoral minus 2%	Cost of Guarantee	FY 2003 Capital Deduction	Deduction for FY 03 Late Space Change That Did Not Occur	FY 2003 State Share w/ Guarantee Less Capital Deduct Less Late Space minus 2%	FY 2003 State Share w/ Guarantee Less Capital Deduct Less Late Space	FY 2003 Earnings = FY 2003 State Share w/Guarantee Less Cap. Deduction Less Late Space Plus Allocator	Final FY 2003 State Share Reduced Proportionately for Earnings exceeding Appropriation
UNIVERSITIES											
AKRON	\$86,735,219	\$86,735,219	\$91,375,168	\$91,375,168	\$0	\$0	\$0	\$91,375,168	\$91,375,168	\$91,375,168	\$90,907,759
BOWLING GREEN	\$76,836,254	\$76,836,254	\$84,346,501	\$84,346,501	\$0	\$0	\$0	\$84,346,501	\$84,346,501	\$84,346,501	\$83,915,045
CENTRAL STATE	\$6,312,629	\$6,312,629	\$5,607,974	\$5,607,974	\$704,655	\$0	\$0	\$6,312,629	\$6,312,629	\$6,312,629	\$6,280,338
CINCINNATI	\$149,894,006	\$149,894,006	\$156,043,926	\$156,043,926	\$0	\$0	\$0	\$156,043,926	\$156,043,926	\$156,043,926	\$155,245,718
CLEVELAND	\$66,699,745	\$66,699,745	\$71,215,472	\$71,215,472	\$0	\$0	\$0	\$71,215,472	\$71,215,472	\$71,215,472	\$70,851,185
KENT	\$85,908,156	\$85,908,156	\$94,652,764	\$94,652,764	\$0	\$0	\$0	\$94,652,764	\$94,652,764	\$94,652,764	\$94,168,589
MCOT	\$24,717,534	\$24,717,534	\$25,237,049	\$25,237,049	\$0	\$0	\$0	\$25,237,049	\$25,237,049	\$25,237,049	\$25,107,954
MIAMI	\$61,819,982	\$61,819,982	\$65,387,624	\$65,387,624	\$0	\$0	\$0	\$65,387,624	\$65,387,624	\$65,387,624	\$65,053,148
NEOUCOM	\$11,405,987	\$11,405,987	\$12,377,727	\$12,377,727	\$0	(\$132,064)	\$0	\$12,245,663	\$12,245,663	\$12,245,663	\$12,183,023
OHIO STATE	\$305,388,539	\$305,388,539	\$330,349,707	\$330,349,707	\$0	\$0	\$0	\$330,349,707	\$330,349,707	\$330,349,707	\$328,659,876
OHIO UNIV	\$106,764,372	\$106,764,372	\$115,897,768	\$115,897,768	\$0	\$0	\$0	\$115,897,768	\$115,897,768	\$115,897,768	\$115,304,919
SHAWNEE	\$10,282,341	\$10,282,341	\$10,571,256	\$10,571,256	\$0	\$0	\$0	\$10,571,256	\$10,571,256	\$10,571,256	\$10,517,181
TOLEDO	\$83,175,510	\$83,175,510	\$86,393,816	\$86,393,816	\$0	\$0	\$0	\$86,393,816	\$86,393,816	\$86,393,816	\$85,951,888
WRIGHT	\$72,849,735	\$72,849,735	\$79,879,018	\$79,879,018	\$0	\$0	\$0	\$79,879,018	\$79,879,018	\$79,879,018	\$79,470,415
YOUNGSTOWN	\$44,027,296	\$44,027,296	\$43,292,420	\$43,292,420	\$734,875	\$0	\$0	\$44,027,296	\$44,027,296	\$44,027,296	\$43,802,084
Subtotal	\$1,192,817,304	\$1,192,817,304	\$1,272,628,189	\$1,272,628,189	\$1,439,530	(\$132,064)	\$0	\$1,273,935,655	\$1,273,935,655	\$1,273,935,655	\$1,267,419,120
BRANCHES											
ASHTABULA	\$2,632,185	\$2,632,185	\$2,891,618	\$2,891,618	\$0	\$0	\$0	\$2,891,618	\$2,891,618	\$2,891,618	\$2,876,826
CHILLICOTHE	\$3,958,467	\$3,958,467	\$4,342,818	\$4,342,818	\$0	\$0	\$0	\$4,342,818	\$4,342,818	\$4,342,818	\$4,320,603
CLERMONT	\$4,005,797	\$4,005,797	\$4,702,793	\$4,702,793	\$0	\$0	\$0	\$4,702,793	\$4,702,793	\$4,702,793	\$4,678,737
EAST LIVERPOOL	\$1,999,801	\$1,999,801	\$1,607,935	\$1,607,935	\$391,866	\$0	\$0	\$1,999,801	\$1,999,801	\$1,999,801	\$1,989,571
FIRELANDS	\$3,313,800	\$3,313,800	\$3,359,965	\$3,359,965	\$0	\$0	\$0	\$3,359,965	\$3,359,965	\$3,359,965	\$3,342,778
GEAUGA	\$1,178,000	\$1,178,000	\$1,428,103	\$1,428,103	\$0	\$0	\$0	\$1,428,103	\$1,428,103	\$1,428,103	\$1,420,798
HAMILTON	\$5,978,445	\$5,978,445	\$6,453,231	\$6,453,231	\$0	\$0	\$0	\$6,453,231	\$6,453,231	\$6,453,231	\$6,420,221
LAKE	\$2,193,980	\$2,193,980	\$2,592,352	\$2,592,352	\$0	\$0	\$0	\$2,592,352	\$2,592,352	\$2,592,352	\$2,579,091
LANCASTER	\$3,948,337	\$3,948,337	\$4,116,665	\$4,116,665	\$0	\$0	\$0	\$4,116,665	\$4,116,665	\$4,116,665	\$4,095,607
LIMA	\$3,956,487	\$3,956,487	\$4,429,757	\$4,429,757	\$0	\$0	\$0	\$4,429,757	\$4,429,757	\$4,429,757	\$4,407,988
MANSFIELD	\$4,164,678	\$4,164,678	\$4,376,439	\$4,376,439	\$0	\$0	\$0	\$4,376,439	\$4,376,439	\$4,376,439	\$4,354,052
MARION	\$3,461,454	\$3,461,454	\$3,901,522	\$3,901,522	\$0	\$0	\$0	\$3,901,522	\$3,901,522	\$3,901,522	\$3,881,565
MIDDLETOWN	\$6,470,593	\$6,470,593	\$6,557,077	\$6,557,077	\$0	\$0	\$0	\$6,557,077	\$6,557,077	\$6,557,077	\$6,523,536
NEWARK	\$5,118,274	\$5,118,274	\$5,746,800	\$5,746,800	\$0	\$0	\$0	\$5,746,800	\$5,746,800	\$5,746,800	\$5,717,404
OU-Eastern	\$3,230,021	\$3,230,021	\$3,332,552	\$3,332,552	\$0	\$0	\$0	\$3,332,552	\$3,332,552	\$3,332,552	\$3,315,505
OU-Southern	\$4,319,475	\$4,319,475	\$4,637,470	\$4,637,470	\$0	\$0	\$0	\$4,637,470	\$4,637,470	\$4,637,470	\$4,613,748
SALEM	\$2,152,618	\$2,152,618	\$2,451,525	\$2,451,525	\$0	\$0	\$0	\$2,451,525	\$2,451,525	\$2,451,525	\$2,438,985
STARK	\$6,252,692	\$6,252,692	\$7,487,828	\$7,487,828	\$0	\$0	\$0	\$7,487,828	\$7,487,828	\$7,487,828	\$7,449,526
TRUMBULL	\$4,908,072	\$4,908,072	\$5,402,190	\$5,402,190	\$0	(\$19,139)	\$0	\$5,383,051	\$5,383,051	\$5,383,051	\$5,355,515
TUSCARAWAS	\$3,855,048	\$3,855,048	\$4,355,769	\$4,355,769	\$0	\$0	\$0	\$4,355,769	\$4,355,769	\$4,355,769	\$4,333,488
WALTERS	\$7,302,847	\$7,302,847	\$8,371,169	\$8,371,169	\$0	(\$82,329)	\$0	\$8,288,840	\$8,288,840	\$8,288,840	\$8,246,440
WAYNE	\$3,052,271	\$3,052,271	\$3,259,917	\$3,259,917	\$0	(\$12,592)	\$0	\$3,247,325	\$3,247,325	\$3,247,325	\$3,230,714
ZANESVILLE	\$3,841,394	\$3,841,394	\$4,598,685	\$4,598,685	\$0	\$0	\$0	\$4,598,685	\$4,598,685	\$4,598,685	\$4,575,161
Subtotal	\$91,294,735	\$91,294,735	\$100,404,179	\$100,404,179	\$391,866	(\$114,060)	\$0	\$100,681,985	\$100,681,985	\$100,681,985	\$100,166,969
COMMUNITY COLLEGES											
CINCINNATI STATE	\$17,242,020	\$17,242,020	\$19,259,757	\$19,259,757	\$0	\$0	\$0	\$19,259,757	\$19,259,757	\$19,259,757	\$19,161,238
CLARK STATE	\$5,795,209	\$5,795,209	\$6,120,068	\$6,120,068	\$0	\$0	\$0	\$6,120,068	\$6,120,068	\$6,120,068	\$6,088,762
COLUMBUS STATE	\$36,012,240	\$36,012,240	\$42,030,182	\$42,030,182	\$0	\$0	\$0	\$42,030,182	\$42,030,182	\$42,030,182	\$41,815,186
CUYAHOGA	\$37,342,558	\$37,342,558	\$41,570,165	\$41,570,165	\$0	\$0	\$0	\$41,570,165	\$41,570,165	\$41,570,165	\$41,357,522
EDISON STATE	\$5,025,716	\$5,025,716	\$5,603,985	\$5,603,985	\$0	\$0	\$0	\$5,603,985	\$5,603,985	\$5,603,985	\$5,575,319
JEFFERSON	\$3,199,369	\$3,199,369	\$3,276,908	\$3,276,908	\$0	\$0	\$0	\$3,276,908	\$3,276,908	\$3,276,908	\$3,260,146
LAKELAND	\$12,735,567	\$12,735,567	\$13,568,614	\$13,568,614	\$0	\$0	\$0	\$13,568,614	\$13,568,614	\$13,568,614	\$13,499,207
LORAIN COUNTY	\$13,712,652	\$13,712,652	\$15,899,868	\$15,899,868	\$0	\$0	\$0	\$15,899,868	\$15,899,868	\$15,899,868	\$15,818,536
NORTHWEST STATE	\$4,573,860	\$4,573,860	\$5,867,892	\$5,867,892	\$0	\$0	\$0	\$5,867,892	\$5,867,892	\$5,867,892	\$5,837,876
OWENS STATE	\$29,217,335	\$29,217,335	\$29,974,899	\$29,974,899	\$0	\$0	\$0	\$29,974,899	\$29,974,899	\$29,974,899	\$29,821,569
RIO GRANDE	\$3,544,899	\$3,544,899	\$3,778,693	\$3,778,693	\$0	\$0	\$0	\$3,778,693	\$3,778,693	\$3,778,693	\$3,759,364
SINCLAIR	\$35,290,460	\$35,290,460	\$39,913,685	\$39,913,685	\$0	\$0	\$0	\$39,913,685	\$39,913,685	\$39,913,685	\$39,709,515
SOUTHERN STATE	\$3,529,447	\$3,529,447	\$4,268,543	\$4,268,543	\$0	\$0	\$0	\$4,268,543	\$4,268,543	\$4,268,543	\$4,246,708
TERRA STATE	\$5,653,167	\$5,653,167	\$5,427,959	\$5,427,959	\$225,208	\$0	\$0	\$5,653,167	\$5,653,167	\$5,653,167	\$5,624,250
WASHINGTON STATE	\$4,044,833	\$4,044,833	\$4,362,855	\$4,362,855	\$0	(\$65,299)	\$0	\$4,297,556	\$4,297,556	\$4,297,556	\$4,275,573
Subtotal	\$216,919,331	\$216,919,331	\$240,924,073	\$240,924,073	\$225,208	(\$65,299)	\$0	\$241,083,982	\$241,083,982	\$241,083,982	\$239,850,771
TECHNICAL COLLEGES											
AGRICULTURAL	\$4,514,638	\$4,514,638	\$4,587,555	\$4,587,555	\$0	\$0	\$0	\$4,587,555	\$4,587,555	\$4,587,555	\$4,564,088
BELMONT TECH	\$4,241,532	\$4,241,532	\$4,238,657	\$4,238,657	\$2,875	\$0	\$0	\$4,241,532	\$4,241,532	\$4,241,532	\$4,219,835
CENTRAL OHIO	\$3,617,788	\$3,617,788	\$4,130,905	\$4,130,905	\$0	\$0	\$0	\$4,130,905	\$4,130,905	\$4,130,905	\$4,109,774
HOCKING	\$15,759,405	\$15,759,405	\$15,014,275	\$15,014,275	\$745,130	\$0	\$0	\$15,759,405	\$15,759,405	\$15,759,405	\$15,678,791
LIMA TECH	\$6,317,152	\$6,317,152	\$7,111,360	\$7,111,360	\$0	\$0	\$0	\$7,111,360	\$7,111,360	\$7,111,360	\$7,074,983
MARION TECH	\$3,074,149	\$3,074,149	\$3,388,198	\$3,388,198	\$0	\$0	\$0	\$3,388,198	\$3,388,198	\$3,388,198	\$3,370,866
MUSKINGUM	\$4,765,033	\$4,765,033	\$4,174,214	\$4,174,214	\$590,819	\$0	\$0	\$4,765,033	\$4,765,033	\$4,765,033	\$4,740,659
NORTH CENTRAL	\$6,414,073	\$6,414,073	\$6,774,895	\$6,774,895	\$0	\$0	\$0	\$6,774,895	\$6,774,895	\$6,774,895	\$6,740,240
Stark College of Technolog	\$9,735,883	\$9,735,883	\$10,730,374	\$10,730,374	\$0	\$0	\$0	\$10,730,374	\$10,730,374	\$10,730,374	\$10,675,485
Subtotal	\$58,439,652	\$58,439,652	\$60,150,433	\$60,150,433	\$1,338,824	\$0	\$0	\$61,489,256	\$61,489,256	\$61,489,256	\$61,174,722
SYSTEM TOTAL	\$1,559,471,023	\$1,559,471,023	\$1,674,106,874	\$1,674,106,874	\$3,395,428	(\$311,423)	\$0	\$1,677,190,879	\$1,677,190,879	\$1,677,190,879	\$1,668,611,581

Table 11: Calculation of the FY 2003 Compromise

	A	B	C	D	E	F	G	H	I	J	K	L
	Final FY 2002 State Share Reduced Proportionately for Earnings exceeding Appropriation (with 6% cut)	FY 2003 State Share w/ Guarantee Less Capital Deduct Less Late Space FY 2003 State Share	Final FY 2003 State Share Reduced Proportionately for Earnings exceeding Appropriation, before cuts	FY 2003 (July) State Share Reduced Proportionately for Earnings exceeding Appropriation.w/ 6% cut =C x 94%	FY 2003 using March logic (cut by 6% before calc., Hold all harmless, and dist. new \$ for growth)	FY 2003 Average July and March logics =(D + E)/2	July FY03 Above final FY02 = D - A	Portion of Growth Funded Set at 66.70%	July FY03 Below final FY02 = A - D	% share of FY03 below FY02 = I/ Total I	SSI \$ available to allocate to non-growth campuses \$8,951,598 =J x (Total G - Total H)	Final FY 2003 SSI distribution = D + K, or A + H
UNIVERSITIES												
AKRON	\$86,735,219	\$91,375,168	\$90,907,759	\$85,453,293	\$86,746,115	\$86,099,704	\$0	\$0	\$1,281,926	7.18%	\$642,592	\$86,095,885
BOWLING GREEN	\$76,836,254	\$84,346,501	\$83,915,045	\$78,880,142	\$76,845,905	\$77,863,024	\$2,043,889	\$1,363,274	\$0	0.00%	\$0	\$78,199,528
CENTRAL STATE	\$6,312,629	\$6,312,629	\$6,280,338	\$5,903,518	\$6,313,422	\$6,108,470	\$0	\$0	\$409,111	2.29%	\$205,075	\$6,108,593
CINCINNATI	\$149,894,006	\$156,043,926	\$155,245,718	\$145,930,975	\$149,912,835	\$147,921,905	\$0	\$0	\$3,963,031	22.19%	\$1,986,551	\$147,917,526
CLEVELAND	\$66,699,745	\$71,215,472	\$70,851,185	\$66,600,114	\$66,693,483	\$66,646,799	\$0	\$0	\$99,631	0.56%	\$49,942	\$66,650,056
KENT	\$85,908,156	\$94,168,589	\$94,168,589	\$88,518,473	\$85,918,947	\$87,218,710	\$2,610,317	\$1,741,082	\$0	0.00%	\$0	\$87,649,238
MCOT	\$24,717,534	\$25,237,049	\$25,107,954	\$23,601,477	\$24,720,639	\$24,161,058	\$0	\$0	\$1,116,057	6.25%	\$559,447	\$24,160,924
MIAMI	\$61,819,982	\$65,387,624	\$65,053,148	\$61,149,959	\$61,827,748	\$61,488,853	\$0	\$0	\$670,023	3.75%	\$335,863	\$61,485,822
NEUCOM	\$11,405,987	\$12,245,663	\$12,183,023	\$11,452,042	\$11,617,261	\$11,534,651	\$46,055	\$30,719	\$0	0.00%	\$0	\$11,436,705
OHIO STATE	\$305,388,539	\$330,349,707	\$328,659,876	\$308,940,284	\$305,245,649	\$307,092,967	\$3,551,745	\$2,369,014	\$0	0.00%	\$0	\$307,757,553
OHIO UNIV	\$106,764,372	\$115,897,768	\$115,304,919	\$108,386,624	\$106,777,783	\$107,582,203	\$1,622,251	\$1,082,042	\$0	0.00%	\$0	\$107,846,414
SHAWNEE	\$10,282,341	\$10,571,256	\$10,517,181	\$9,886,150	\$10,283,632	\$10,084,891	\$0	\$0	\$396,191	2.22%	\$198,599	\$10,084,749
TOLEDO	\$83,175,510	\$86,393,816	\$85,951,888	\$80,794,774	\$83,185,958	\$81,990,366	\$0	\$0	\$2,380,736	13.33%	\$1,193,393	\$81,988,168
WRIGHT	\$72,849,735	\$79,479,018	\$79,479,018	\$74,702,190	\$73,492,844	\$74,097,517	\$1,852,455	\$1,235,587	\$0	0.00%	\$0	\$74,085,322
YOUNGSTOWN	\$44,027,296	\$44,027,296	\$43,802,084	\$41,173,959	\$44,032,826	\$42,603,392	\$0	\$0	\$2,853,337	15.98%	\$1,430,294	\$42,604,253
Subtotal	\$1,192,817,304	\$1,273,935,655	\$1,267,419,120	\$1,191,373,973	\$1,193,615,047	\$1,192,494,510	\$11,726,712	\$7,821,717	\$13,170,043	73.75%	\$6,601,757	\$1,194,070,734
BRANCHES												
ASHTABULA	\$2,632,185	\$2,891,618	\$2,876,826	\$2,704,217	\$2,632,516	\$2,668,366	\$72,031	\$48,045	\$0	0.00%	\$0	\$2,680,230
CHILLICOTHE	\$3,958,467	\$4,342,818	\$4,320,603	\$4,061,367	\$3,958,964	\$4,010,166	\$102,900	\$68,634	\$0	0.00%	\$0	\$4,027,101
CLERMONT	\$4,005,797	\$4,702,793	\$4,678,737	\$4,398,013	\$4,078,737	\$4,297,759	\$392,216	\$261,608	\$0	0.00%	\$0	\$4,267,405
EAST LIVERPOOL	\$1,999,801	\$1,999,801	\$1,989,571	\$1,870,197	\$2,000,052	\$1,935,125	\$0	\$0	\$129,604	0.73%	\$64,967	\$1,935,164
FIRELANDS	\$3,313,800	\$3,359,965	\$3,342,778	\$3,142,211	\$3,314,216	\$3,228,213	\$0	\$0	\$171,588	0.98%	\$86,012	\$3,228,223
GEAUGA	\$1,178,000	\$1,428,103	\$1,420,798	\$1,335,550	\$1,278,773	\$1,307,162	\$157,550	\$105,086	\$0	0.00%	\$0	\$1,283,086
HAMILTON	\$5,978,445	\$6,453,231	\$6,420,221	\$6,035,008	\$5,979,196	\$6,007,102	\$56,563	\$37,727	\$0	0.00%	\$0	\$6,016,172
LAKE	\$2,193,980	\$2,592,352	\$2,579,091	\$2,424,346	\$2,308,254	\$2,366,300	\$230,366	\$153,654	\$0	0.00%	\$0	\$2,347,634
LANCASTER	\$3,948,337	\$4,116,665	\$4,095,607	\$3,849,871	\$3,948,833	\$3,899,352	\$0	\$0	\$98,466	0.55%	\$49,358	\$3,899,229
LIMA	\$3,956,487	\$4,427,957	\$4,407,098	\$4,142,672	\$3,956,984	\$4,049,828	\$186,185	\$124,185	\$0	0.00%	\$0	\$4,080,672
MANSFIELD	\$4,164,678	\$4,376,439	\$4,354,052	\$4,092,809	\$4,165,201	\$4,129,005	\$0	\$0	\$71,869	0.40%	\$36,026	\$4,128,835
MARION	\$3,461,454	\$3,901,522	\$3,881,565	\$3,648,671	\$3,461,889	\$3,555,280	\$187,216	\$124,873	\$0	0.00%	\$0	\$3,586,328
MIDDLETOWN	\$6,470,593	\$6,557,077	\$6,523,536	\$6,132,124	\$6,471,406	\$6,301,765	\$0	\$0	\$338,470	1.90%	\$169,665	\$6,301,789
NEWARK	\$5,118,274	\$5,746,800	\$5,717,404	\$5,374,359	\$5,118,917	\$5,246,638	\$256,085	\$170,809	\$0	0.00%	\$0	\$5,289,083
OU-Eastern	\$3,230,021	\$3,332,552	\$3,315,505	\$3,116,575	\$3,230,427	\$3,173,501	\$0	\$0	\$113,446	0.64%	\$56,867	\$3,173,442
OU-Southern	\$4,319,475	\$4,637,470	\$4,613,748	\$4,336,923	\$4,320,018	\$4,328,471	\$17,448	\$11,638	\$0	0.00%	\$0	\$4,331,113
SALEM	\$2,152,618	\$2,451,525	\$2,438,985	\$2,292,646	\$2,214,323	\$2,253,484	\$140,027	\$93,398	\$0	0.00%	\$0	\$2,246,017
STARK	\$6,252,692	\$7,487,828	\$7,449,526	\$7,002,554	\$6,637,058	\$6,819,806	\$749,862	\$500,158	\$0	0.00%	\$0	\$6,752,850
TRUMBULL	\$4,908,072	\$5,385,051	\$5,355,515	\$5,034,184	\$4,889,550	\$4,961,867	\$126,112	\$84,117	\$0	0.00%	\$0	\$4,992,189
TUSCARAWAS	\$3,855,048	\$4,355,769	\$4,333,488	\$4,073,479	\$3,945,517	\$4,009,498	\$218,431	\$145,693	\$0	0.00%	\$0	\$4,000,741
WALTERS	\$7,302,847	\$8,288,840	\$8,246,440	\$7,751,654	\$7,526,332	\$7,638,993	\$448,807	\$299,354	\$0	0.00%	\$0	\$7,602,201
WAYNE	\$3,052,271	\$3,247,325	\$3,230,714	\$3,036,871	\$3,040,062	\$3,038,467	\$0	\$0	\$15,399	0.09%	\$7,719	\$3,044,590
ZANESVILLE	\$3,841,394	\$4,598,685	\$4,575,161	\$4,300,652	\$4,221,228	\$4,221,228	\$459,258	\$306,325	\$0	0.00%	\$0	\$4,147,719
Subtotal	\$91,294,735	\$100,681,985	\$100,166,969	\$94,156,951	\$92,737,798	\$93,447,374	\$3,801,058	\$2,535,306	\$938,843	5.26%	\$470,614	\$93,361,813
COMMUNITY COLLEGES												
CINCINNATI STATE	\$17,242,020	\$19,259,757	\$19,161,238	\$18,011,564	\$17,681,750	\$17,846,657	\$769,544	\$513,286	\$0	0.00%	\$0	\$17,755,306
CLARK STATE	\$5,795,209	\$6,120,068	\$6,088,762	\$5,723,436	\$5,795,937	\$5,759,687	\$0	\$0	\$71,773	0.40%	\$35,978	\$5,759,414
COLUMBUS STATE	\$36,012,240	\$42,030,182	\$41,815,186	\$39,306,275	\$38,084,686	\$38,695,480	\$3,294,035	\$2,197,122	\$0	0.00%	\$0	\$38,209,361
CUYAHOGA	\$37,342,558	\$41,570,165	\$41,357,522	\$38,876,070	\$37,794,430	\$38,335,250	\$1,533,512	\$1,022,853	\$0	0.00%	\$0	\$38,365,411
EDISON STATE	\$5,025,716	\$5,603,985	\$5,575,319	\$5,240,800	\$5,105,664	\$5,173,232	\$215,084	\$143,461	\$0	0.00%	\$0	\$5,169,177
JEFFERSON	\$3,199,369	\$3,276,908	\$3,260,146	\$3,064,537	\$3,199,771	\$3,132,154	\$0	\$0	\$134,832	0.76%	\$67,587	\$3,132,125
LAKELAND	\$12,735,567	\$13,568,614	\$13,499,207	\$12,689,254	\$12,737,167	\$12,713,210	\$0	\$0	\$46,312	0.26%	\$23,215	\$12,712,469
LORAIN COUNTY	\$13,712,652	\$15,899,868	\$15,818,536	\$14,869,424	\$14,491,544	\$14,680,484	\$1,156,772	\$771,567	\$0	0.00%	\$0	\$14,484,219
NORTHWEST STATE	\$4,573,860	\$5,837,876	\$5,837,876	\$5,487,604	\$5,385,677	\$5,436,640	\$913,743	\$609,467	\$0	0.00%	\$0	\$5,183,327
OWENS STATE	\$29,217,335	\$29,974,899	\$29,821,569	\$28,032,275	\$29,221,005	\$28,626,640	\$0	\$0	\$1,185,060	6.64%	\$594,036	\$28,626,311
RIO GRANDE	\$3,544,899	\$3,778,693	\$3,759,364	\$3,533,802	\$3,545,344	\$3,539,573	\$0	\$0	\$11,097	0.06%	\$5,562	\$3,539,365
SINCLAIR	\$35,290,460	\$39,913,685	\$39,709,515	\$37,326,944	\$36,571,001	\$36,948,973	\$2,036,485	\$1,358,335	\$0	0.00%	\$0	\$36,648,795
SOUTHERN STATE	\$3,529,447	\$4,268,543	\$4,246,708	\$3,991,906	\$3,859,163	\$3,925,534	\$462,459	\$308,460	\$0	0.00%	\$0	\$3,837,907
TERRA STATE	\$5,653,167	\$5,653,167	\$5,624,250	\$5,286,795	\$5,653,877	\$5,470,336	\$0	\$0	\$366,373	2.05%	\$183,652	\$5,470,446
WASHINGTON STATE	\$4,044,833	\$4,297,556	\$4,275,573	\$4,019,038	\$3,980,042	\$3,999,540	\$0	\$0	\$25,794	0.14%	\$12,930	\$4,031,968
Subtotal	\$216,919,331	\$241,083,982	\$239,850,771	\$225,459,724	\$223,107,059	\$224,283,392	\$10,381,634	\$6,924,550	\$1,841,241	10.31%	\$922,960	\$222,925,600
TECHNICAL COLLEGES												
AGRICULTURAL	\$4,514,638	\$4,587,555	\$4,564,088	\$4,290,243	\$4,515,205	\$4,402,724	\$0	\$0	\$224,395	1.26%	\$112,483	\$4,402,726
BELMONT TECH	\$4,241,532	\$4,241,532	\$4,219,835	\$3,966,645	\$4,242,064	\$4,104,355	\$0	\$0	\$274,887	1.54%	\$137,793	\$4,104,438
CENTRAL OHIO	\$3,617,788	\$4,130,905	\$4,109,774	\$3,863,188	\$3,779,255	\$3,821,221	\$245,399	\$163,681	\$0	0.00%	\$0	\$3,781,470
HOCKING	\$15,759,405	\$15,759,405	\$15,678,791	\$14,738,063	\$15,761,384	\$15,249,724	\$0	\$0	\$1,021,341	5.72%	\$511,968	\$15,250,032
JAMES RHODES ST.	\$6,317,152	\$7,111,360	\$7,074,983	\$6,650,484	\$6,538,624	\$6,594,554	\$333,333	\$222,333	\$0	0.00%	\$0	\$6,539,485
MARION TECH	\$3,074,149	\$3,388,198	\$3,370,866	\$3,168,614	\$3,091,537	\$3,130,076	\$94,465	\$63,008	\$0	0.00%	\$0	\$3,137,158
MUSKINGUM	\$4,765,033	\$4,765,033	\$4,740,659	\$4,456,219	\$4,765,632	\$4,610,926	\$0	\$0	\$308,814	1.73%	\$154,799	\$4,611,019
NORTH CENTRAL	\$6,414,073	\$6,774,895	\$6,740,240	\$6,335,825	\$6,414,878	\$6,375,352	\$0	\$0	\$78,248	0.44%	\$39,223	\$6,375,048
STARK STATE	\$9,735,883	\$10,730,374	\$10,675,485	\$10,034,956	\$9,926,402	\$9,980,679	\$299,073	\$199,482	\$0	0.00%	\$0	\$9,935,365
TECH COLLEGES	\$58,439,652	\$61,489,256	\$61,174,722	\$57,504,238	\$59,034,982	\$58,269,610	\$972,271	\$648,505	\$1,907,685	10.68%	\$956,266	\$58,136,739
SYSTEM TOTAL	\$1,559,471,023	\$1,677,190,879										