

Group A Line Items

Agency Line Item	Program	FY 2010 Appropriations
235-402	SEA GRANTS (Ohio State)	\$300,000
235-408	MIDWEST HIGHER ED COMPACT	\$95,000
235-507	OHIOLINK	\$6,433,313
235-508	AFIT	\$1,785,439
235-510	OHIO SUPERCOMPUTER CENTER	\$3,719,354
235-511	COOPERATIVE EXTENSION SERVICE	\$23,518,608
235-513	OU VOINOVICH CENTER	\$326,000
235-514	CENTRAL STATE SUPPLEMENT	\$12,109,106
235-515	CWRU SCHOOL OF MEDICINE	\$2,525,003
235-520	SHAWNEE STATE SUPPLEMENT	\$2,577,393
235-521	OSU GLENN INSTITUTE	\$277,500
235-535	AG RESEARCH & DEVELOPMENT CENTER	\$34,000,000
235-536	OSU CLINICAL TEACHING	\$11,375,225
235-537	UC CLINICAL TEACHING	\$9,355,968
235-538	UT CLINICAL TEACHING	\$7,292,471
235-539	WSU CLINICAL TEACHING	\$3,542,823
235-540	OU CLINICAL TEACHING	\$3,424,956
235-541	NEOUCOM CLINICAL TEACHING	\$3,522,563
235-556	OARNet	\$3,253,866
235-558	LONG-TERM CARE RESEARCH (Miami)	\$217,000
235-567	SPEED TO SCALE	\$1,775,254
235-572	OSU CLINIC SUPPORT	\$901,703
235-579	BLISS INSTITUTE (University of Akron)	\$257,474
235-596	FIREFIGHTER HAZ. MANAGEMENT	\$373,858
SUBTOTAL		\$132,959,877

Group B Line Items

Agency Line Item	Program	FY 2010 Appropriations
235-321	OPERATING EXPENSES	\$2,366,640
235-401	RENTAL PAYMENTS TO OPFC	\$124,461,100
235-409	INFORMATION SYSTEM	\$937,800
235-414	STATE GRANTS & SCHOLAR. ADMIN.	\$1,414,366
235-433	ECONOMIC GROWTH CHALLENGE	\$511,715
235-438	CHOOSE OHIO FIRST PROGRAM	\$12,927,304
235-504	WAR ORPHANS SCHOLARSHIPS	\$4,331,089
235-563	OHIO COLLEGE OPPORTUNITY GRANTS	\$95,000,000
235-599	OHIO NAT. GUARD SCHOLARSHIP PROGRAM	\$14,912,271
235-909	HIGHER ED G.O. DEBT SERVICE	\$105,392,500
SUBTOTAL		\$362,254,785

Group C Line Items

Agency Line Item	Program	FY 2010 Appropriations
235-406	ARTICULATION & TRANSFER	\$2,531,700
235-417	OHIO LEARNING NETWORK	\$2,723,320
235-428	APPALACHIAN NEW ECON. PARTNERSHIP	\$819,295
235-443	ABLE - STATE	\$7,302,416
235-444	POSTSECONDARY ADULT CAREER-TECH EDUCATION	\$15,317,549
235-474	AHEC PROGRAM SUPPORT	\$1,059,078
235-501	STATE SHARE OF INSTRUCTION	\$1,677,708,351
235-519	FAMILY PRACTICE	\$3,724,923
235-525	GERIATRIC MEDICINE	\$614,295
235-526	PRIMARY CARE RESIDENCIES	\$1,839,083
235-552	CAPITAL COMPONENT*	\$20,382,568
235-555	LIBRARY DEPOSITORIES	\$1,477,274
235-644	SSI-FEDERAL STIMULUS-EDUCATION	\$309,874,026
SUBTOTAL		\$2,045,373,878

**Total of all items requested to be approved
for release from FY 2010 appropriations:**

\$ 2,540,588,540

BACKGROUND

Consideration of partial release and distribution of FY 2010 appropriations from Amended Substitute House Bill 1

The state's biennial budget directs the Chancellor of the Ohio Board of Regents to distribute higher education funds in accordance with various requirements. In this action the Chancellor is requested to consider the release and distribution of \$2,540,588,540 in FY 2010 appropriations.

As has been the case in the past, this release is divided into three parts. The first group of items includes those over which the Chancellor has little discretion; institutions receiving these funds are identified in the budget bill. The second group of items includes those for operating expenses, debt service, and financial aid. These are released to the extent necessary (i.e., an unexpended balance may remain at year end). The third group consists of items over which the Chancellor has some control. Not all of the funds in this latter group are being released at this time.

Attachment A of this document outlines all of the funds in the third group, as well as some of the funds in the first group for which the budget bill earmarked moneys for specific institutions or entities.

The Chancellor's release of funds does not signify that institutions or other entities will receive the total amount of resources in July. In most instances, monies are disbursed from the state treasury on either a monthly or quarterly basis.

Submission Date: July, 2009

Attachment A: Distribution of FY 2010 Operating Appropriations

235-406 – ARTICULATION AND TRANSFER

Total Appropriations	\$ 2,531,700
July 2009 Release	<u>\$ 2,531,700</u>
Remainder to be Released	\$ 0

These appropriations will be used to continue to meet the legislated goals for an effective statewide student articulation and transfer policy. The policy enables the facilitation of transfer of students and credits among state-assisted institutions of higher education by the establishment and implementation of uniform transfer procedures. The policy also assures the equitable treatment of all students in the system.

235-417 – OHIO LEARNING NETWORK

Total Appropriation	\$ 2,723,320
July 2009 Release	<u>\$ 2,723,320</u>
Remainder to be Released	\$ 0

The Ohio Learning Network is a consortium effort designed to expand access to adult and higher education opportunities through technology. Specifically, the funds appropriated for the Ohio Learning Network shall be used to promote learning and assessment through the use of technology, to test and provide advice on emerging learning-directed technologies, and to facilitate cost-effectiveness through shared educational technology investments.

235-428 – APPALACHIAN NEW ECONOMY PARTNERSHIP

Total Appropriation	\$ 819,295
July 2009 Release	<u>\$ 819,295</u>
Remainder to be Released	\$ 0

The entire appropriation for the Appalachian New Economy Partnership is distributed to Ohio University to assist a multi-campus and multi-agency coordinated effort to link Appalachia to the new economy. Ohio University is required to use these funds to provide leadership in the development and implementation of initiatives in the areas of entrepreneurship, management, education, and technology.

235-443 – ADULT BASIC AND LITERACT EDUCATION - STATE

Total Appropriation	\$ 7,302,416
July 2009 Release	<u>\$ 7,302,416</u>
Remainder to be Released	\$ 0

Attachment A: Distribution of FY 2010 Operating Appropriations

These funds support adult basic and literacy education instructional programs and the operation of an adult basic and literacy education instructional grant program. These supported programs are required to satisfy the state match and maintenance of effort requirements for this state-administered grant program.

Of the total appropriation, Am. Sub. H.B. 1 sets aside \$507,558 in FY 2010 for the support and operation of the State Literacy Resource Center Program. In addition, the appropriations act requires the Chancellor of the Board of Regents to submit a funding formula to the Controlling Board, no later than August 31, 2009, for the allocation of the remaining FY 2010 funds for ALI 235-443.

235-444 – POST-SECONDARY ADULT CAREER-TECHNICAL EDUCATION

Total Appropriation	\$15,317,549
July 2009 Release	<u>\$15,317,549</u>
Remainder to be Released	\$ 0

These funds support post-secondary adult career-technical education defined under sections 3313.52 and 3313.53 of the Ohio Revised Code. Am. Sub. H.B. 1 requires the Chancellor of the Board of Regents to submit a funding formula to the Controlling Board, no later than August 31, 2009, for the allocation of FY 2010 funds for ALI 235-444.

235-474 – AREA HEALTH EDUCATION CENTER (AHEC) SUPPORT

Total Appropriation	\$ 1,059,078
July 2009 Release	<u>\$ 1,059,078</u>
Remainder to be Released	\$ 0

These appropriations support the medical school regional area health education centers' educational programs for the continued support of medical and other health professions education, and for support of the AHEC program.

Each medical school will receive a uniform allocation equaling one-seventh of the total remaining FY 2010 appropriation after subtracting an amount for administration from the total.

• Case Western Reserve University	\$ 148,007
• University of Cincinnati	\$ 148,007
• University of Toledo, Medical School *	\$ 171,036*
• Northeastern Ohio Universities College of Medicine	\$ 148,007
• Ohio State University	\$ 148,007
• Ohio University	\$ 148,007
• Wright State University	<u>\$ 148,007</u>
Total	\$ 1,059,078

* The University of Toledo Medical School receives an additional \$23,029 for administrative purposes.

Attachment A: Distribution of FY 2010 Operating Appropriations

235-501 – STATE SHARE OF INSTRUCTION &
235-644 – STATE SHARE OF INSTRUCTION – FEDERAL STIMULUS – EDUCATION

Total Appropriation 235-501	\$1,677,708,351
Total Appropriation 235-644	<u>\$ 309,874,026</u>
Total July 2009 Release	\$1,987,582,377
Remainder to be Released	\$ 0

Each campus will receive approximately one-twelfth of its FY 2010 State Share of Instruction (SSI) payment each month between July 2009 and June 2010. The figures in the table below reflect projections that serve as the basis of the first six months of FY 2010 SSI payments for each campus, by line item. Allocations will be finalized with updated enrollment data. Adjustments to campus allocations will be reflected in the second six months of FY 2010 SSI payments.

The tables below show the breakdown of the July SSI distribution, as funded through 235-501 and 235-644. Updated enrollment data are expected to be available in October 2009.

Attachment A: Distribution of FY 2010 Operating Appropriations

Projected FY 2010 State Share of Instruction

	FY 2010 SSI	FY 2010 SSI - Federal Stimulus	FY 2010 Total
UNIVERSITIES	235-501	235-644	
AKRON	\$87,681,050	\$16,194,758	\$103,875,808
BOWLING GREEN	\$73,241,710	\$13,529,013	\$86,770,723
CINCINNATI	\$151,550,657	\$27,991,523	\$179,542,180
CLEVELAND STATE	\$63,678,016	\$11,761,379	\$75,439,395
CENTRAL STATE	\$5,611,309	\$1,036,413	\$6,647,722
KENT STATE	\$87,933,704	\$16,241,423	\$104,175,127
MIAMI	\$57,472,271	\$10,615,173	\$68,087,444
NEOUCOM	\$11,659,388	\$2,175,849	\$13,835,237
OHIO STATE	\$329,541,708	\$60,866,607	\$390,408,315
OHIO UNIV	\$100,330,597	\$18,531,139	\$118,861,736
SHAWNEE ST.	\$12,049,189	\$2,225,494	\$14,274,683
TOLEDO	\$104,516,930	\$19,304,358	\$123,821,288
WRIGHT ST.	\$75,752,643	\$13,991,572	\$89,744,215
YOUNGSTOWN ST.	\$39,614,959	\$7,316,913	\$46,931,872
SUBTOTAL	\$1,200,634,131	\$221,781,614	\$1,422,415,745
BRANCHES			
AKRON-WAYNE	\$3,429,670	\$633,463	\$4,063,133
BGSU-FIRELANDS	\$4,693,954	\$866,977	\$5,560,931
UC-CLERMONT	\$7,575,526	\$1,399,206	\$8,974,732
UC-WALTERS	\$9,997,362	\$1,861,294	\$11,858,656
KENT-ASHTABULA	\$3,266,572	\$603,338	\$3,869,910
KENT-EAST LIVERPOOL	\$1,909,622	\$352,709	\$2,262,331
KENT-GEAUGA	\$2,356,071	\$435,168	\$2,791,239
KENT-SALEM	\$3,131,121	\$578,320	\$3,709,441
KENT-STARK	\$7,687,264	\$1,419,844	\$9,107,108
KENT-TRUMBULL	\$4,556,028	\$845,149	\$5,401,177
KENT-TUSCARAWAS	\$4,357,400	\$804,815	\$5,162,215
MIAMI-HAMILTON	\$6,633,397	\$1,225,194	\$7,858,591
MIAMI-MIDDLETOWN	\$5,802,147	\$1,071,661	\$6,873,808
AGRICULTURAL	\$4,036,129	\$745,476	\$4,781,605
OSU-LIMA	\$3,874,735	\$715,667	\$4,590,402
OSU-MARION	\$4,480,258	\$827,507	\$5,307,765
OSU-MANSFIELD	\$4,210,848	\$777,747	\$4,988,595
OSU-NEWARK	\$6,461,419	\$1,193,429	\$7,654,848
OU-CHILLICOTHE	\$4,977,635	\$919,373	\$5,897,008
OU-EASTERN	\$2,520,799	\$465,594	\$2,986,393
OU-LANCASTER	\$3,538,509	\$653,565	\$4,192,074
OU-SOUTHERN	\$4,692,450	\$866,699	\$5,559,149
OU-ZANESVILLE	\$5,458,432	\$1,008,177	\$6,466,609
WRIGHT-LAKE	\$2,311,113	\$426,864	\$2,737,977
SUBTOTAL	\$111,958,461	\$20,697,236	\$132,655,697

Attachment A: Distribution of FY 2010 Operating Appropriations

Projected FY 2010 State Share of Instruction (continued)

	FY 2010 SSI	FY 2010 SSI - Federal Stimulus	FY 2010 Total
COMMUNITY COLLEGES			
BELMONT TECH	\$4,784,691	\$897,446	\$5,682,137
CLARK STATE	\$7,793,737	\$1,461,840	\$9,255,577
CINCINNATI STATE	\$23,363,963	\$4,382,283	\$27,746,246
CENTRAL OHIO	\$8,709,012	\$1,633,513	\$10,342,525
COLUMBUS STATE	\$52,378,641	\$9,824,449	\$62,203,090
CUYAHOGA	\$51,469,814	\$9,653,983	\$61,123,797
EDISON STATE	\$6,059,195	\$1,136,499	\$7,195,694
HOCKING	\$14,026,241	\$2,631,874	\$16,658,115
JEFFERSON	\$4,070,867	\$763,556	\$4,834,423
LORAIN COUNTY	\$22,411,496	\$4,203,633	\$26,615,129
LAKELAND	\$17,489,193	\$3,280,377	\$20,769,570
JAMES RHODES ST.	\$8,950,059	\$1,683,024	\$10,633,083
ZANE STATE	\$5,356,544	\$1,004,706	\$6,361,250
MARION TECH	\$4,803,032	\$900,885	\$5,703,917
NORTH CENTRAL	\$6,714,467	\$1,259,406	\$7,973,873
NORTHWEST STATE	\$7,145,127	\$1,340,182	\$8,485,309
OWENS STATE	\$36,586,549	\$6,862,390	\$43,448,939
RIO GRANDE	\$5,646,639	\$0	\$5,646,639
SINCLAIR	\$40,941,974	\$7,679,320	\$48,621,294
SOUTHERN STATE	\$5,694,814	\$1,068,154	\$6,762,968
STARK STATE	\$19,910,700	\$3,734,569	\$23,645,269
TERRA STATE	\$5,147,582	\$965,511	\$6,113,093
WASHINGTON STATE	\$5,417,207	\$1,016,083	\$6,433,290
SUBTOTAL	\$364,871,544	\$67,383,683	\$432,255,227
Capital Comp. Transfer/Other	\$255,708	\$0	\$255,708
STATEWIDE TOTAL	\$1,677,719,844	\$309,862,533	\$1,987,582,377

Attachment A: Distribution of FY 2010 Operating Appropriations

235-508 – AIR FORCE INSTITUTE OF TECHNOLOGY

Total Appropriation	\$ 1,785,439
July 2009 Release	<u>\$ 1,785,439</u>
Remainder to be Released	\$ 0

Am. Sub. H.B. 1 appropriates these funds to strengthen the research and educational linkages between Wright Patterson Air Force Base and Ohio's institutions of higher education.

235-515 – CWRU SCHOOL OF MEDICINE

Total Appropriation	\$ 2,525,003
July 2009 Release	<u>\$ 2,525,003</u>
Remainder to be Released	\$ 0

One-quarter of Case Western Reserve University's annual allocation is to be distributed initially for cash-flow purposes. Upon receipt of agreements pursuant to section 3333.10 of the Ohio Revised Code, the Board of Regents is to distribute the remainder of the appropriation to Case Western Reserve University's School of Medicine on a monthly basis.

235-519 – FAMILY PRACTICE

Total Appropriation	\$ 3,724,923
July 2009 Release	<u>\$ 3,724,923</u>
Remainder to be Released	\$ 0

One-quarter of the FY 2010 appropriation will be distributed to each campus, based in proportion to the final FY 2009 allocation. Once more current data are received from the medical schools, each campus's share of the total appropriation will be recalculated, and the remainder of the appropriation will be disbursed accordingly. The Chancellor will be briefed on the allocation of the remaining Family Practice funds when the data are finalized.

The following shows the one-quarter allocation, which will be disbursed for cash-flow purposes:

• Case Western Reserve	\$ 124,528
• University of Cincinnati	\$ 123,696
• University of Toledo, Medical School	\$ 117,319
• NE Ohio Universities College of Medicine	\$ 154,316
• Ohio State University	\$ 141,388
• Ohio University	\$ 147,969
• Wright State University	<u>\$ 122,015</u>
Total	\$ 931,231

Attachment A: Distribution of FY 2010 Operating Appropriations

235-525 – GERIATRIC MEDICINE

Total Appropriation	\$ 614,295
July 2009 Release	<u>\$ 614,295</u>
Remainder to be Released	\$ 0

Each medical school receives one-seventh of the entire FY 2010 appropriation as follows:

• Case Western Reserve	\$ 87,757
• University of Cincinnati	\$ 87,757
• University of Toledo, Medical School	\$ 87,757
• NE Ohio Universities College of Medicine	\$ 87,756
• Ohio State University	\$ 87,756
• Ohio University	\$ 87,756
• Wright State University	<u>\$ 87,756</u>
Total	\$ 614,295

235-526 – PRIMARY CARE RESIDENCIES

Total Appropriation	\$ 1,839,083
July 2009 Release	<u>\$ 1,839,083</u>
Remainder to be Released	\$ 0

One-quarter of the FY 2010 appropriation will be distributed to each campus, based in proportion to the final FY 2009 allocation. Once the appropriate data are received from the medical schools, each campus's share of the total appropriation will be recalculated, and the remainder of the appropriation will be disbursed accordingly. The Chancellor will be briefed on the allocation of the remaining Primary Care Residencies funds when the data are finalized.

The following shows the one-quarter allocation, which will be disbursed for cash-flow purposes:

• Case Western Reserve	\$ 58,518
• University of Cincinnati	\$ 62,927
• University of Toledo, Medical School	\$ 62,671
• NE Ohio Universities College of Medicine	\$ 68,431
• Ohio State University	\$ 68,851
• Ohio University	\$ 66,454
• Wright State University	<u>\$ 71,918</u>
Total	\$ 459,770

Attachment A: Distribution of FY 2010 Operating Appropriations

235-552 – CAPITAL COMPONENT

Total Appropriation	\$ 20,382,568
July 2009 Release	<u>\$ 20,382,568</u>
Remainder to be Released	\$ 0

Note that the total amount needed to fully fund the Capital Component is \$20,639,358. The difference between this amount and the actual Capital Component appropriation is \$256,790. This amount will be deducted from the SSI allocations of campuses that have debt service costs exceeding their formula-determined capital allocation, and transferred to the Capital Component fund. There are seven such campuses, which do not receive a Capital Component allocation, as delineated by "\$0" in the following tables.

Attachment A: Distribution of FY 2010 Operating Appropriations

FY 2010 Capital Component

	Capital Component Fully Funded
UNIVERSITIES	
UNIVERSITY OF AKRON	\$2,571,812
BOWLING GREEN	\$0
CENTRAL STATE	\$36,657
UNIV. CINCINNATI	\$415,371
CLEVELAND ST.	\$360,551
KENT STATE	\$318,067
MIAMI UNIVERSITY	\$296,780
NEOUCOM	\$0
OHIO STATE	\$1,237,088
OHIO UNIVERSITY	\$2,406,868
SHAWNEE ST.	\$106,552
UNIVERSITY OF TOLEDO	\$392,945
WRIGHT STATE	\$472,653
YOUNGSTOWN ST.	\$198,123
SUBTOTAL	\$8,813,467
BRANCHES	
AKRON-WAYNE	\$28,503
BGSU-FIRELANDS	\$9,662
KENT-ASHTABULA	\$128,177
KENT-EAST LIVERPOOL	\$58,785
KENT-GEAUGA	\$50,642
KENT-SALEM	\$94,007
KENT-STARK	\$48,474
KENT-TRUMBULL	\$0
KENT-TUSCARAWAS	\$12,383
MIAMI-HAMILTON	\$43,151
MIAMI-MIDDLETOWN	\$82,050
OSU-LIMA	\$69,729
OSU-MANSFIELD	\$644,027
OSU-MARION	\$128,232
OSU-NEWARK	\$22
OU-CHILLICOTHE	\$57,576
OU-EASTERN	\$36,989
OU-LANCASTER	\$52,667
OU-SOUTHERN	\$115,388
OU-ZANESVILLE	\$39,642
UC-CLERMONT	\$191,209
UC-WALTERS	\$0
WRIGHT-LAKE	\$46,590
SUBTOTAL	\$1,937,905

Attachment A: Distribution of FY 2010 Operating Appropriations

FY 2010 Capital Component (continued)

	Capital Component fully funded
COMMUNITY COLLEGES	
AGRICULTURAL	\$105
BELMONT TECH	\$506,761
CLARK STATE	\$695,832
CINCINNATI STATE	\$1,434,852
CENTRAL OHIO	\$16
COLUMBUS STATE	\$638,956
CUYAHOGA	\$39,558
EDISON STATE	\$334,249
HOCKING	\$0
JEFFERSON	\$295,314
LORAIN COUNTY	\$327,765
LAKELAND	\$38,218
JAMES RHODES STATE	\$0
MUSKINGUM	\$3,660
MARION TECH	\$265,591
NORTH CENTRAL	\$299,297
NORTHWEST STATE	\$389,673
OWENS STATE	\$0
RIO GRANDE	\$302,124
SINCLAIR	\$3,786,801
SOUTHERN STATE	\$254,392
STARK STATE	\$67,750
TERRA STATE	\$94,426
WASHINGTON STATE	\$112,646
SUBTOTAL	\$9,887,986
STATEWIDE TOTAL	\$20,639,358

Attachment A: Distribution of FY 2010 Operating Appropriations

235-555 – LIBRARY DEPOSITORIES

Total Appropriation	\$ 1,477,274
July 2009 Release	<u>\$ 1,477,274</u>
Remainder to be Released	\$ 0

One-quarter of the FY 2010 appropriation will be distributed to each of the five regional libraries based in proportion to their preliminary FY 2010 allocation. As is done each year, the distribution of the remaining FY 2010 funds will be based on a methodology to be finalized by the Advisory Committee of Library Deans. The Chancellor will be briefed on the allocation of the remaining funds when the data are finalized.

The regional libraries are located at NEOUCOM, Bowling Green, Ohio State, Ohio University and Miami-Middletown. Proposed July 2009 allocations are as follows:

Regional Library	Proposed July 2009 Allocation
Northeast	\$52,808
Southwest	\$77,440
Central	\$99,937
Northwest	\$93,648
Southeast	\$45,486
Total	\$369,319

235-567 – CENTRAL STATE UNIVERSITY SPEED TO SCALE

Total Appropriation	\$ 1,775,254
July 2009 Release	<u>\$ 1,772,254</u>
Remainder to be Released	\$ 0

Pursuant to §371.50.60 of Am. Sub. H.B. 1, Central State University Speed to Scale, shall be used to achieve the goals of the Speed to Scale Plan, which include increasing student enrollment through freshman recruitment and transferred students, increasing the proportion of in-state students to 80 per cent of the total student population, and increasing the student retention rates between the first and second year of college by two per cent each year. The goals shall be accomplished by targeting student retention, improved articulation agreements with two-year campuses, increased use of alternative course options, including online coursework and Ohio Learning Network resources, College Tech Prep, Post Secondary Enrollment Options, and other dual-credit programs, and strategic partnerships with research institutions to improve the quality of Central State University's offering of science, technology, engineering, mathematics, and medical instruction. In fiscal year 2010, the disbursement of these funds shall be contingent upon

Attachment A: Distribution of FY 2010 Operating Appropriations

Central State University meeting the annual goals for the student enrollment and second-to-third year retention rate increases.