

OHIO BOARD OF REGENTS

Agenda Item 3.9 Consideration of release and of distribution of FY 2005 State Share of Instruction appropriations from Amended Substitute House Bill 95 of the 125th General Assembly.

RESOLUTION

WHEREAS, the state's biennial budget directs the Ohio Board of Regents to distribute higher education appropriations in accordance with various requirements; and

WHEREAS, certain of these funds are provided for a specific purpose and others are to be distributed at the discretion of the Board; and

WHEREAS, §89.04 of Amended Substitute House Bill 95 requires the Board of Regents to calculate the distribution of the State Share of Instruction based on certain enrollments and facility data, and the formula provisions of that act; and

WHEREAS, the enrollment and facilities data have been revised by the staff of the Board of Regents, with the cooperation and assistance of the state's public colleges and universities; and

NOW, THEREFORE,

BE IT RESOLVED: that the FY 2005 State Share of Instruction allocation, as presented in the attached table and made a part hereof, be approved for distribution.

FY 2005 State Share of Instruction Background Information

The estimated campus-specific State Share of Instruction (SSI) allocations used in the development of the biennial budget bill were based in part on projected enrollments and preliminary facility data. As is done each autumn, the staff of the Board of Regents, with the cooperation of the staff of Ohio's state-assisted colleges and universities, has produced the final SSI distribution using final enrollment and facility data.

The FY 2004 SSI distribution contains a notable adjustment:

- Due to greater than projected enrollment growth in FY 2004, total campus earnings of the FY 2005 SSI exceed the FY 2005 appropriation by about \$10.3 million or 0.66%. When formula earnings exceed appropriations, the budget act directs the Board of Regents to proportionately reduce each campus's allocation. The guiding provision in §89.04(D) of Am. Sub. H.B. 95 states:

"If the total state share of instruction earnings in any fiscal year exceed the total appropriations available for such purposes, the Board of Regents shall proportionately reduce the state share of instruction earnings for all campuses by a uniform percentage so that the system wide sum equals available appropriations."

Attachment A compares the final FY 2004 SSI and the revised FY 2005 SSI allocations by campus.

Attachment B depicts full-time equivalent (FTE) enrollments from FY 1998 to FY 2004 by campus. During this 6-year period, FTE enrollments have increased by 17%—more than 54,000 FTEs.

Attachment A: State Share of Instruction, FY 2004 - FY 2005

SSI	FY 2004	FY 2005		Difference, FY04 vs. FY05	
	Final	Formula Earnings, with Guarantee	After Proportionate 0.66% reduction & capital deduction		
UNIVERSITIES					
UNIVERSITY OF AKRON	\$83,925,239	\$82,255,127	\$81,711,143	-2.64%	(\$2,214,096)
BOWLING GREEN	\$76,227,964	\$74,711,028	\$74,216,936	-2.64%	(\$2,011,028)
CENTRAL STATE	\$5,954,584	\$5,836,087	\$5,797,491	-2.64%	(\$157,092)
UNIV. CINCINNATI	\$144,188,235	\$141,318,889	\$140,384,295	-2.64%	(\$3,803,940)
CLEVELAND ST.	\$64,969,677	\$63,676,781	\$63,255,662	-2.64%	(\$1,714,015)
KENT STATE	\$85,439,428	\$83,739,184	\$83,185,386	-2.64%	(\$2,254,043)
MCOT	\$23,551,779	\$24,102,712	\$23,943,312	1.66%	\$391,533
MIAMI UNIVERSITY	\$59,935,644	\$58,742,924	\$58,354,436	-2.64%	(\$1,581,208)
NEOUCOM	\$11,027,352	\$11,280,561	\$11,084,946	0.52%	\$57,595
OHIO STATE	\$299,998,381	\$303,908,235	\$301,898,378	0.63%	\$1,899,997
OHIO UNIVERSITY	\$105,127,394	\$103,035,359	\$102,353,948	-2.64%	(\$2,773,446)
SHAWNEE ST.	\$9,830,492	\$10,351,252	\$10,282,796	4.60%	\$452,303
UNIVERSITY OF TOLEDO	\$79,921,085	\$78,330,655	\$77,812,626	-2.64%	(\$2,108,459)
WRIGHT STATE	\$72,217,486	\$72,095,151	\$71,618,359	-0.83%	(\$599,127)
YOUNGSTOWN ST.	\$41,530,116	\$40,703,667	\$40,434,478	-2.64%	(\$1,095,638)
SUBTOTAL	\$1,163,844,856	\$1,154,087,612	\$1,146,334,193	-1.50%	(\$17,510,663)
BRANCHES					
AKRON-WAYNE	\$2,967,830	\$2,938,478	\$2,919,045	-1.64%	(\$48,786)
BGSU-FIRELANDS	\$3,146,834	\$3,388,321	\$3,365,913	6.96%	\$219,079
KENT-ASHTABULA	\$2,612,656	\$2,858,779	\$2,839,873	8.70%	\$227,217
KENT-EAST LIVERPOOL	\$1,886,374	\$1,848,835	\$1,836,608	-2.64%	(\$49,766)
KENT-GEAUGA	\$1,250,737	\$1,316,525	\$1,307,818	4.56%	\$57,082
KENT-SALEM	\$2,189,390	\$2,594,821	\$2,577,660	17.73%	\$388,270
KENT-STARK	\$6,582,597	\$6,748,788	\$6,704,156	1.85%	\$121,558
KENT-TRUMBULL	\$4,846,583	\$4,750,136	\$4,698,979	-3.05%	(\$147,604)
KENT-TUSCARAWAS	\$3,899,875	\$4,127,190	\$4,099,895	5.13%	\$200,021
MIAMI-HAMILTON	\$5,864,493	\$5,804,078	\$5,765,693	-1.68%	(\$98,799)
MIAMI-MIDDLETOWN	\$6,142,908	\$6,020,664	\$5,980,847	-2.64%	(\$162,061)
OSU-LIMA	\$3,977,790	\$3,898,632	\$3,872,849	-2.64%	(\$104,941)
OSU-MANSFIELD	\$4,024,739	\$3,944,647	\$3,918,559	-2.64%	(\$106,180)
OSU-MARION	\$3,495,909	\$3,604,099	\$3,580,264	2.41%	\$84,354
OSU-NEWARK	\$5,155,735	\$5,053,136	\$5,019,717	-2.64%	(\$136,017)
OU-CHILlicoTHE	\$3,925,570	\$4,385,227	\$4,356,226	10.97%	\$430,656
OU-EASTERN	\$3,093,433	\$3,031,874	\$3,011,823	-2.64%	(\$81,610)
OU-LANCASTER	\$3,800,922	\$3,725,283	\$3,700,647	-2.64%	(\$100,275)
OU-SOUTHERN	\$4,221,917	\$4,137,901	\$4,110,536	-2.64%	(\$111,382)
OU-ZANESVILLE	\$4,043,147	\$4,825,446	\$4,793,534	18.56%	\$750,387
UC-CLERMONT	\$4,159,815	\$4,703,387	\$4,672,282	12.32%	\$512,467
UC-WALTERS	\$7,327,564	\$8,935,207	\$8,793,144	20.00%	\$1,465,580
WRIGHT-LAKE	\$2,288,445	\$2,288,082	\$2,272,950	-0.68%	(\$15,495)
SUBTOTAL	\$90,905,264	\$94,929,537	\$94,199,019	3.62%	\$3,293,754

Attachment A: State Share of Instruction, FY 2004 - FY 2005 (cont.)

SSI	FY 2004	FY 2005		Difference, FY04 vs. FY05	
	Final	Formula Earnings, with Guarantee	After Proportionate 0.66% reduction & capital deduction		
COMMUNITY COLLEGES					
CINCINNATI STATE	\$17,876,192	\$20,881,795	\$20,743,696	16.04%	\$2,867,504
CLARK STATE	\$5,614,208	\$6,072,190	\$6,032,033	7.44%	\$417,825
COLUMBUS STATE	\$38,700,185	\$46,095,305	\$45,790,460	18.32%	\$7,090,275
CUYAHOGA	\$37,911,322	\$45,190,867	\$44,892,003	18.41%	\$6,980,681
EDISON STATE	\$5,038,852	\$5,290,133	\$5,255,147	4.29%	\$216,296
JEFFERSON	\$3,053,158	\$3,070,405	\$3,050,099	-0.10%	(\$3,058)
LAKELAND	\$12,391,963	\$14,001,783	\$13,909,184	12.24%	\$1,517,221
LORAIN COUNTY	\$14,558,662	\$17,554,392	\$17,438,298	19.78%	\$2,879,636
NORTHWEST STATE	\$5,871,091	\$6,860,456	\$6,815,085	16.08%	\$943,994
OWENS STATE	\$27,904,585	\$32,426,406	\$32,211,958	15.44%	\$4,307,373
RIO GRANDE	\$3,450,130	\$3,884,181	\$3,858,493	11.84%	\$408,363
SINCLAIR	\$35,953,279	\$41,026,547	\$40,755,223	13.36%	\$4,801,944
SOUTHERN STATE	\$3,919,331	\$4,528,607	\$4,498,658	14.78%	\$579,327
TERRA STATE	\$5,332,526	\$5,226,408	\$5,191,844	-2.64%	(\$140,681)
WASHINGTON STATE	\$3,924,410	\$4,672,751	\$4,635,943	18.13%	\$711,534
SUBTOTAL	\$221,499,894	\$256,782,227	\$255,078,126	15.16%	\$33,578,232
TECHNICAL COLLEGES					
AGRICULTURAL	\$4,291,724	\$4,472,516	\$4,442,937	3.52%	\$151,213
BELMONT TECH	\$4,000,957	\$4,466,436	\$4,436,898	10.90%	\$435,941
CENTRAL OHIO	\$4,122,198	\$5,451,891	\$5,415,836	31.38%	\$1,293,638
HOCKING	\$14,825,458	\$14,530,431	\$14,394,245	-2.91%	(\$431,213)
JAMES RHODES ST.	\$6,277,919	\$7,037,151	\$6,893,920	9.81%	\$616,000
MARION TECH	\$3,338,319	\$4,081,937	\$4,054,942	21.47%	\$716,623
ZANE ST. (MATC)	\$4,494,766	\$4,405,320	\$4,376,186	-2.64%	(\$118,580)
NORTH CENTRAL	\$6,214,321	\$6,877,111	\$6,831,630	9.93%	\$617,309
STARK TECH	\$10,007,187	\$12,353,384	\$12,271,687	22.63%	\$2,264,500
SUBTOTAL	\$57,572,848	\$63,676,177	\$63,118,280	9.63%	\$5,545,431
Cap. Component Transfer	\$366,414	\$366,414	\$366,414	0.00%	\$0
STATEWIDE TOTAL	\$1,534,189,277	\$1,569,841,966	\$1,559,096,031	1.62%	\$24,906,754

Attachment B: Subsidy-Eligible FTE Enrollments, FY 1998 - FY 2004

	Subsidy-Eligible FTE Enrollments							Annual % Change						6-yr. Change
	FY 1998	FY 1999	FY 2000	FY 2001	FY 2002	FY 2003	FY 2004	FY98-99	FY99-00	FY00-01	FY01-02	FY02-03	FY03-04	
UNIVERSITIES														
UNIVOF AKRON	17,284	17,237	17,071	17,007	17,899	18,252	17,993	-0.3%	-1.0%	-0.4%	5.2%	2.0%	-1.4%	4.1%
BOWLING GREEN	16,053	16,455	16,824	17,116	17,744	17,789	17,732	2.5%	2.2%	1.7%	3.7%	0.3%	-0.3%	10.5%
CENTRAL STATE	996	952	1,056	1,071	1,240	1,311	1,563	-4.4%	11.0%	1.4%	15.9%	5.7%	19.2%	57.0%
UNIV. CINCINNATI	22,151	22,042	21,801	21,439	21,818	21,651	21,935	-0.5%	-1.1%	-1.7%	1.8%	-0.8%	1.3%	-1.0%
CLEVELAND ST.	11,977	11,900	12,252	12,150	12,770	12,906	12,660	-0.6%	3.0%	-0.8%	5.1%	1.1%	-1.9%	5.7%
KENT STATE	17,453	17,715	18,356	18,837	19,630	20,216	20,660	1.5%	3.6%	2.6%	4.2%	3.0%	2.2%	18.4%
MCOT	945	915	951	924	930	953	1,001	-3.2%	3.9%	-2.9%	0.7%	2.5%	5.0%	6.0%
MIAMI UNIVERSITY	16,667	16,718	16,970	16,557	17,094	17,324	17,176	0.3%	1.5%	-2.4%	3.2%	1.3%	-0.9%	3.1%
NEOUCOM	437	442	432	441	450	439	437	1.1%	-2.3%	2.0%	2.2%	-2.5%	-0.4%	0.1%
OHIO STATE	45,921	48,845	47,383	47,065	48,552	50,273	51,623	6.4%	-3.0%	-0.7%	3.2%	3.5%	2.7%	12.4%
OHIO UNIVERSITY	20,496	20,554	20,394	20,599	21,152	21,457	21,442	0.3%	-0.8%	1.0%	2.7%	1.4%	-0.1%	4.6%
SHAWNEE ST.	2,748	2,880	2,861	2,761	2,865	3,066	3,224	4.8%	-0.7%	-3.5%	3.8%	7.0%	5.2%	17.3%
UNIV OF TOLEDO	16,807	17,294	16,454	15,853	16,450	17,424	17,952	2.9%	-4.9%	-3.7%	3.8%	5.9%	3.0%	6.8%
WRIGHT STATE	11,844	12,055	12,017	12,164	12,505	13,007	13,625	1.8%	-0.3%	1.2%	2.8%	4.0%	4.8%	15.0%
YOUNGSTOWN ST.	9,792	9,823	9,843	9,519	10,366	10,908	11,062	0.3%	0.2%	-3.3%	8.9%	5.2%	1.4%	13.0%
SUBTOTAL	211,571	215,828	214,665	213,501	221,465	226,975	230,085	2.0%	-0.5%	-0.5%	3.7%	2.5%	1.4%	8.8%
BRANCHES														
AKRON-WAYNE	960	1,053	1,064	1,024	1,149	1,221	1,190	9.7%	1.1%	-3.8%	12.3%	6.3%	-2.6%	23.9%
BGSU-FIRELANDS	937	863	821	910	976	1,126	1,267	-7.9%	-4.9%	10.9%	7.2%	15.4%	12.5%	35.3%
KENT-ASHTABULA	741	767	719	791	865	948	957	3.5%	-6.2%	10.1%	9.3%	9.7%	0.9%	29.1%
KENT-E. LIVERPOOL	559	471	432	419	388	447	492	-15.8%	-8.1%	-3.0%	-7.3%	15.0%	10.2%	-11.9%
KENT-GEAUGA	288	309	352	411	436	433	468	7.4%	13.9%	16.7%	6.1%	-0.8%	8.2%	62.7%
KENT-SALEM	648	633	658	664	743	784	884	-2.4%	4.0%	0.9%	11.8%	5.6%	12.7%	36.3%
KENT-STARK	1,771	1,877	1,942	2,172	2,389	2,574	2,673	6.0%	3.5%	11.9%	10.0%	7.8%	3.8%	50.9%
KENT-TRUMBULL	1,363	1,419	1,405	1,494	1,452	1,488	1,449	4.1%	-1.0%	6.4%	-2.8%	2.5%	-2.6%	6.3%
KENT-TUSCARAWAS	1,049	1,118	1,157	1,194	1,286	1,344	1,367	6.5%	3.5%	3.2%	7.7%	4.5%	1.8%	30.3%
MIAMI-HAMILTON	1,639	1,705	1,761	1,864	1,885	2,053	2,168	4.0%	3.3%	5.9%	1.1%	8.9%	5.6%	32.2%
MIAMI-MIDDLETOWN	1,734	1,811	1,829	1,752	1,866	1,867	1,884	4.4%	1.0%	-4.2%	6.5%	0.0%	0.9%	8.6%
OSU-LIMA	1,197	1,142	1,147	1,096	1,205	1,223	1,227	-4.6%	0.4%	-4.4%	9.9%	1.5%	0.3%	2.6%
OSU-MANSFIELD	1,130	1,193	1,252	1,255	1,229	1,282	1,420	5.6%	5.0%	0.2%	-2.1%	4.3%	10.8%	25.7%
OSU-MARION	890	924	938	1,017	1,163	1,310	1,463	3.7%	1.6%	8.4%	14.3%	12.7%	11.6%	64.3%
OSU-NEWARK	1,318	1,369	1,480	1,638	1,724	1,793	1,883	3.9%	8.1%	10.6%	5.3%	4.0%	5.0%	42.8%
OU-CHILLICOTHE	1,118	1,129	1,120	1,153	1,215	1,366	1,441	1.0%	-0.9%	2.9%	5.4%	12.5%	5.5%	29.0%
OU-EASTERN	778	845	861	900	872	885	836	8.5%	2.0%	4.5%	-3.1%	1.4%	-5.5%	7.4%
OU-LANCASTER	1,079	1,138	1,117	1,110	1,169	1,221	1,251	5.4%	-1.8%	-0.6%	5.3%	4.4%	2.5%	16.0%
OU-SOUTHERN	1,440	1,434	1,472	1,449	1,419	1,449	1,532	-0.4%	2.6%	-1.5%	-2.1%	2.1%	5.7%	6.4%
OU-ZANESVILLE	934	946	952	1,112	1,212	1,418	1,512	1.3%	0.6%	16.8%	9.0%	17.0%	6.6%	62.0%
UC-CLERMONT	1,488	1,371	1,380	1,488	1,674	1,800	2,040	-7.9%	0.7%	7.8%	12.5%	7.5%	13.4%	37.1%
UC-WALTERS	2,202	2,129	2,219	2,285	2,517	2,693	2,899	-3.3%	4.2%	3.0%	10.1%	7.0%	7.7%	31.6%
WRIGHT-LAKE	485	521	659	681	764	814	834	7.3%	26.5%	3.3%	12.2%	6.5%	2.5%	72.0%
SUBTOTAL	25,749	26,164	26,737	27,880	29,596	31,539	33,139	1.6%	2.2%	4.3%	6.2%	6.6%	5.1%	28.7%

Attachment B: Subsidy-Eligible FTE Enrollments, FY 1998 - FY 2004 (cont.)

	Subsidy-Eligible FTE Enrollments							Annual % Change						6-yr. Change
	FY 1998	FY 1999	FY 2000	FY 2001	FY 2002	FY 2003	FY 2004	FY98-99	FY99-00	FY00-01	FY01-02	FY02-03	FY03-04	FY98-04
COMMUNITY COLLEGES														
CINCINNATI STATE	5,139	5,329	5,515	5,598	6,223	6,628	6,897	3.7%	3.5%	1.5%	11.2%	6.5%	4.1%	34.2%
CLARK STATE	1,621	1,592	1,653	1,738	1,935	2,055	2,176	-1.8%	3.8%	5.1%	11.3%	6.2%	5.9%	34.2%
COLUMBUS STATE	11,502	12,367	13,110	13,952	15,064	15,673	16,527	7.5%	6.0%	6.4%	8.0%	4.0%	5.4%	43.7%
CUYAHOGA	11,746	11,405	12,462	12,733	14,070	15,570	16,644	-2.9%	9.3%	2.2%	10.5%	10.7%	6.9%	41.7%
EDISON STATE	1,362	1,439	1,577	1,688	1,774	1,854	1,936	5.7%	9.6%	7.0%	5.2%	4.5%	4.4%	42.2%
JEFFERSON	1,010	961	1,004	1,058	1,127	1,111	1,151	-4.8%	4.4%	5.4%	6.5%	-1.4%	3.6%	13.9%
LAKELAND	4,255	4,194	4,256	4,191	4,666	5,185	5,317	-1.5%	1.5%	-1.5%	11.3%	11.1%	2.5%	25.0%
LORAIN COUNTY	3,940	3,814	4,092	4,356	4,984	5,784	6,222	-3.2%	7.3%	6.5%	14.4%	16.1%	7.6%	57.9%
NORTHWEST STATE	1,382	1,475	1,431	1,617	1,906	2,014	2,109	6.7%	-3.0%	13.0%	17.9%	5.7%	4.7%	52.6%
OWENS STATE	7,381	8,240	8,542	8,521	9,481	10,586	11,390	11.6%	3.7%	-0.2%	11.3%	11.7%	7.6%	54.3%
RIO GRANDE	1,191	1,102	1,041	1,029	1,135	1,224	1,256	-7.4%	-5.5%	-1.2%	10.3%	7.8%	2.7%	5.5%
SINCLAIR	9,589	9,783	10,235	10,895	11,655	12,272	12,538	2.0%	4.6%	6.5%	7.0%	5.3%	2.2%	30.8%
SOUTHERN STATE	1,009	1,078	1,101	1,294	1,478	1,584	1,591	6.8%	2.1%	17.5%	14.3%	7.1%	0.5%	57.7%
TERRA STATE	1,553	1,568	1,531	1,472	1,533	1,535	1,575	1.0%	-2.3%	-3.9%	4.1%	0.2%	2.6%	1.4%
WASHINGTON STATE	1,488	1,479	1,476	1,424	1,461	1,558	1,650	-0.6%	-0.2%	-3.5%	2.6%	6.6%	5.9%	10.9%
SUBTOTAL	64,169	65,827	69,026	71,566	78,491	84,632	88,978	2.6%	4.9%	3.7%	9.7%	7.8%	5.1%	38.7%
TECHNICAL COLLEGES														
AGRICULTURAL	790	831	858	829	830	775	728	5.1%	3.3%	-3.4%	0.1%	-6.7%	-6.0%	-7.8%
BELMONT TECH	1,184	1,268	1,173	1,188	1,232	1,327	1,371	7.1%	-7.5%	1.3%	3.7%	7.8%	3.3%	15.8%
CENTRAL OHIO	1,029	1,023	1,109	1,169	1,342	1,602	1,857	-0.6%	8.4%	5.3%	14.9%	19.4%	15.9%	80.4%
HOCKING	4,366	4,239	4,351	4,405	4,456	4,436	4,559	-2.9%	2.6%	1.3%	1.1%	-0.4%	2.8%	4.4%
JAMES RHODES ST.	1,817	1,831	1,868	1,905	2,181	2,197	2,115	0.8%	2.0%	2.0%	14.5%	0.8%	-3.8%	16.4%
MARION TECH	996	1,027	992	965	1,141	1,220	1,367	3.1%	-3.4%	-2.7%	18.2%	7.0%	12.0%	37.2%
MUSKINGUM	1,428	1,440	1,418	1,323	1,404	1,426	1,375	0.8%	-1.5%	-6.7%	6.1%	1.6%	-3.6%	-3.8%
NORTH CENTRAL	1,624	1,604	1,777	1,753	1,947	2,110	2,132	-1.2%	10.7%	-1.3%	11.1%	8.3%	1.1%	31.3%
STARK STATE	2,721	2,705	2,785	2,765	2,983	3,377	3,804	-0.6%	3.0%	-0.7%	7.9%	13.2%	12.6%	39.8%
SUBTOTAL	15,957	15,969	16,330	16,303	17,516	18,472	19,308	0.1%	2.3%	-0.2%	7.4%	5.5%	4.5%	21.0%
STATEWIDE TOTAL	317,446	323,788	326,758	329,249	347,068	361,618	371,510	2.0%	0.9%	0.8%	5.4%	4.2%	2.7%	17.0%