

OHIO BOARD OF REGENTS

Agenda Item 3.4 Consideration of distribution and release of FY 2001 Instructional Subsidy appropriations and revised Access Challenge appropriations from Amended Substitute House Bill 282 of the 123rd General Assembly

RESOLUTION

WHEREAS, the state's biennial budget directs the Ohio Board of Regents to distribute higher education funds in accordance with various requirements; and

WHEREAS, certain of these funds are provided for a specific purpose and others are to be distributed at the discretion of the Board; and

WHEREAS, Section 7.01 of Amended House Bill 282 requires the Board of Regents to calculate the distribution of instructional subsidies based on certain enrollments and facility data, and the formula provisions of that act; and

WHEREAS, the enrollment and facilities data have been revised by the staff of the Board of Regents, with the cooperation and assistance of the state's public colleges and universities; and

WHEREAS, the acquisition of revised enrollment data has resulted in adjusted Instructional Subsidy and Access Challenge calculations for fiscal years 1999, 2000, and 2001, the net effect of which is reflected in this request for the distribution and release of the FY 2001 Instructional Subsidy funds and the distribution and release of revised FY 2001 Access Challenge funds;

WHEREAS, Amended Substitute House Bill 282 provides each campus with a guarantee of 101% of FY 2000 distributions based on the combination of the instructional subsidy and selected challenge allocations; and

WHEREAS, in compliance with legislative direction, the FY 2001 instructional subsidy distribution is based in part on all-terms counts of student enrollments.

NOW, THEREFORE,

BE IT RESOLVED: upon the recommendation of the Chancellor and with the concurrence of the Resources Committee of the Ohio Board of Regents, that the allocation of available instructional subsidies for FY 2001, as described in the attached table and made a part hereof, and the revised FY 2001 Access Challenge allocation, as described in the attached table and made a part hereof, are hereby approved.

BACKGROUND

The estimated campus-specific instructional subsidy appropriations used in the development of the biennial budget bill are based upon preliminary enrollments and facility data. In the fall of each year, the staff of the Board of Regents, with the cooperation and assistance of the staff of Ohio's state-assisted colleges and universities, produce the final instructional subsidy earnings using final enrollment and facility data.

In this action, the Board is requested to approve the final FY 2001 instructional subsidy distribution of \$1,648,846,940 as described in the attached table. Of this amount, \$3,545,021 is reserved for future distribution to universities on the basis of a quality review as specified in the recommendations of the Graduate Funding Commission and provided for in Am. Sub. H.B. 282.

Some notable points of interest include:

- The FY 2001 instructional subsidy allocation represents a 2.97% increase over the FY 2000 instructional subsidy allocation. Total combined FY 2001 instructional subsidy plus selected challenges are 5.2 percent greater than FY 2000 amounts.
- The FY 2001 Instructional Subsidy allocation is based on fee assumptions that have been revised as a result of changes to enrollments and other formula elements.
- The education budget bill provides each campus with a guaranteed amount based on the combination of the instructional subsidy and selected challenge allocations. The FY 2001 guarantee is 101% of the FY 2000 instructional subsidy plus selected FY 2000 challenge allocations.

FY 2001 Instructional Subsidy Distribution

	FY 2001 Instructional Subsidy
UNIVERSITIES	
AKRON	\$92,993,242
BOWLING GREEN	\$80,703,178
CENTRAL STATE	\$6,442,609
CINCINNATI	\$160,890,736
CLEVELAND	\$70,069,045
KENT	\$90,731,264
MCOT	\$26,598,434
MIAMI	\$66,512,983
NEUCOM	\$12,282,627
OHIO STATE	\$320,930,144
OHIO UNIV	\$112,689,760
SHAWNEE	\$11,082,508
TOLEDO	\$89,484,956
WRIGHT	\$75,585,311
YOUNGSTOWN	\$46,249,805
Subtotal	\$1,263,246,602
BRANCHES	
ASHTABULA	\$2,789,430
CHILLICOTHE	\$4,236,124
CLERMONT	\$4,130,922
EAST LIVERPOOL	\$2,135,178
FIRELANDS	\$3,563,798
GEAUGA	\$1,047,369
HAMILTON	\$5,978,344
LAKE	\$1,976,467
LANCASTER	\$4,255,595
LIMA	\$3,967,794
MANSFIELD	\$4,222,400
MARION	\$3,476,553
MIDDLETOWN	\$6,761,152
NEWARK	\$4,972,122
OU-Eastern	\$3,246,941
OU-Southern	\$4,116,450
SALEM	\$2,228,379
STARK	\$6,027,644
TRUMBULL	\$4,758,365
TUSCARAWAS	\$4,086,547
WALTERS	\$7,532,654
WAYNE	\$3,258,283
ZANESVILLE	\$3,641,835
Subtotal	\$92,410,346
COMMUNITY COLLEGES	
CINCINNATI STATE	\$18,583,787
CLARK STATE	\$6,246,190
COLUMBUS STATE	\$35,189,479
CUYAHOGA	\$39,125,311
EDISON STATE	\$4,885,197
JEFFERSON	\$3,308,844
LAKELAND	\$13,726,643
LORAIN COUNTY	\$14,577,808
NORTHWEST STATE	\$4,738,277
OWENS STATE	\$31,491,016
RIO GRANDE	\$3,820,761
SINCLAIR	\$37,048,449
SOUTHERN STATE	\$3,634,341
TERRA STATE	\$5,994,506
WASHINGTON STATE	\$4,422,968
Subtotal	\$226,793,577
TECHNICAL COLLEGES	
AGRICULTURAL	\$4,865,965
BELMONT TECH	\$4,571,606
CENTRAL OHIO	\$3,891,212
HOCKING	\$16,985,795
LIMA TECH	\$6,808,750
MARION TECH	\$3,313,378
MUSKINGUM	\$5,098,979
NORTH CENTRAL	\$6,876,856
Stark College of Technology	\$10,438,853
Subtotal	\$62,851,394
TOTAL	\$1,645,301,919
Two Percent of Doctoral Share	\$3,545,021
SYSTEM TOTAL	\$1,648,846,940

**COMPARISON OF
ACTUAL FY 1998 AND FY 1999 ALL-TERMS SUBSIDY-ELIGIBLE GENERAL STUDIES FTES
AND
ACTUAL FY 2000 AND ESTIMATED FY 2001 ACCESS CHALLENGE ALLOCATIONS**

	All-Terms Sub-Eligible Gen. Studies FTES			% of Total All-Terms Sub-Eligible Gen. Studies FTES			Access Challenge Allocations		
	FY 1998 FTEs	FY 1999 FTEs	% Change FY 98 - FY 99 FTEs	FY 1998 FTEs	FY 1999 FTEs	% Change FY 98 - FY 99 Share of FTEs	FY 2000 Access	FY 2001 Access	% Change in Total Share
UNIVERSITIES									
AKRON	663	610	-7.99%	1.03%	0.95%	-8.18%	\$354,557	\$610,342	-7.35%
BOWLING GREEN	n/a	n/a	0.00%	0.00%	0.00%	0.00%	\$0	\$0	0.00%
CENTRAL STATE	259	247	-4.63%	0.40%	0.38%	-4.83%	\$138,507	\$247,139	-3.97%
CINCINNATI	2,013	1,877	-6.76%	3.13%	2.91%	-6.95%	\$1,076,506	\$1,878,053	-6.10%
CLEVELAND	n/a	n/a	0.00%	0.00%	0.00%	0.00%	\$804,870	\$804,870	-46.18%
KENT	n/a	n/a	0.00%	0.00%	0.00%	0.00%	\$0	\$0	0.00%
MCOT	n/a	n/a	0.00%	0.00%	0.00%	0.00%	\$0	\$0	0.00%
MIAMI	n/a	n/a	0.00%	0.00%	0.00%	0.00%	\$0	\$0	0.00%
NEOUCOM	n/a	n/a	0.00%	0.00%	0.00%	0.00%	\$0	\$0	0.00%
OHIO STATE	n/a	n/a	0.00%	0.00%	0.00%	0.00%	\$0	\$0	0.00%
OHIO UNIV	n/a	n/a	0.00%	0.00%	0.00%	0.00%	\$0	\$0	0.00%
SHAWNEE	1,201	1,215	1.17%	1.87%	1.89%	0.96%	\$642,267	\$1,215,681	1.87%
TOLEDO	n/a	n/a	0.00%	0.00%	0.00%	0.00%	\$0	\$0	0.00%
WRIGHT	n/a	n/a	0.00%	0.00%	0.00%	0.00%	\$0	\$0	0.00%
YOUNGSTOWN	223	232	4.04%	0.35%	0.36%	3.82%	\$119,255	\$232,130	4.76%
SUBTOTAL	4,359	4,181	-4.08%	6.78%	6.49%	-4.28%	\$3,135,962	\$4,988,215	-14.39%
BRANCHES									
AKRON-WAYNE	658	729	10.79%	1.02%	1.13%	10.56%	\$351,883	\$729,409	11.57%
BGSU-FIRELANDS	548	512	-6.57%	0.85%	0.80%	-6.76%	\$293,058	\$512,287	-5.92%
KENT-ASHTABULA	391	449	14.83%	0.61%	0.70%	14.60%	\$209,098	\$449,252	15.64%
KENT-EAST LIVERPOOL	257	244	-5.06%	0.40%	0.38%	-5.25%	\$137,438	\$244,137	-4.39%
KENT-GEAUGA	186	194	4.30%	0.29%	0.30%	4.09%	\$99,469	\$194,109	5.03%
KENT-SALEM	360	368	2.22%	0.56%	0.57%	2.01%	\$192,520	\$368,206	2.94%
KENT-STARK	1,231	1,360	10.48%	1.92%	2.11%	10.25%	\$658,310	\$1,360,763	11.25%
KENT-TRUMBULL	796	863	8.42%	1.24%	1.34%	8.19%	\$425,682	\$863,484	9.18%
KENT-TUSCARAWAS	592	649	9.63%	0.92%	1.01%	9.40%	\$316,588	\$649,364	10.40%
MIAMI-HAMILTON	1,020	1,040	1.96%	1.59%	1.62%	1.75%	\$545,472	\$1,040,583	2.67%
MIAMI-MIDDLETOWN	1,036	1,079	4.15%	1.61%	1.68%	3.94%	\$554,029	\$1,079,605	4.88%
OSU-LIMA	751	687	-8.52%	1.17%	1.07%	-8.71%	\$401,617	\$687,385	-7.88%
OSU-MANSFIELD	704	751	6.68%	1.10%	1.17%	6.46%	\$376,483	\$751,421	7.42%
OSU-MARION	505	535	5.94%	0.79%	0.83%	5.72%	\$270,062	\$535,300	6.68%
OSU-NEWARK	806	831	3.10%	1.25%	1.29%	2.89%	\$431,030	\$831,466	3.82%
OU-CHILLICOTHE	549	521	-5.10%	0.85%	0.81%	-5.29%	\$293,593	\$521,292	-4.44%
OU-EASTERN	390	444	13.85%	0.61%	0.69%	13.61%	\$208,563	\$444,249	14.64%
OU-LANCASTER	503	540	7.36%	0.78%	0.84%	7.14%	\$268,993	\$540,303	8.11%
OU-SOUTHERN	616	607	-1.46%	0.96%	0.94%	-1.66%	\$329,423	\$607,340	-0.77%
OU-ZANESVILLE	496	509	2.62%	0.77%	0.79%	2.41%	\$265,249	\$509,285	3.34%
UC-CLERMONT	844	789	-6.52%	1.31%	1.23%	-6.71%	\$451,352	\$789,442	-5.86%
UC-WALTERS	1,331	1,235	-7.21%	2.07%	1.92%	-7.40%	\$711,788	\$1,235,693	-6.56%
WRIGHT-LAKE	287	317	10.45%	0.45%	0.49%	10.23%	\$153,481	\$317,178	11.23%
SUBTOTAL	14,857	15,253	2.67%	23.12%	23.69%	2.45%	\$7,945,181	\$15,261,553	3.38%
COMMUNITY COLLEGES									
CINCINNATI STATE	2,384	2,525	5.91%	3.71%	3.92%	5.70%	\$1,274,908	\$2,526,416	6.66%
CLARK STATE	879	886	0.80%	1.37%	1.38%	0.59%	\$470,069	\$886,497	1.50%
COLUMBUS STATE	6,064	6,293	3.78%	9.44%	9.77%	3.56%	\$3,065,341	\$6,296,529	10.56%
CUYAHOGA	8,139	7,704	-5.34%	12.67%	11.96%	-5.54%	\$4,352,549	\$7,708,320	-4.68%
EDISON STATE	847	893	5.43%	1.32%	1.39%	5.21%	\$452,956	\$893,501	6.17%
JEFFERSON	595	579	-2.69%	0.93%	0.90%	-2.89%	\$318,192	\$579,325	-2.01%
LAKELAND	2,721	2,710	-0.40%	4.23%	4.21%	-0.61%	\$1,455,128	\$2,711,520	0.29%
LORAIN COUNTY	2,595	2,400	-7.51%	4.04%	3.73%	-7.70%	\$1,387,746	\$2,401,346	-6.87%
NORTHWEST STATE	741	839	13.23%	1.15%	1.30%	12.99%	\$396,270	\$839,470	14.02%
OWENS STATE	4,054	4,115	1.50%	6.31%	6.39%	1.30%	\$2,167,985	\$4,117,308	2.21%
RIO GRANDE	892	818	-8.30%	1.39%	1.27%	-8.48%	\$477,021	\$818,459	-7.65%
SINCLAIR	5,122	5,289	3.26%	7.97%	8.21%	3.05%	\$2,739,127	\$5,073,985	-0.30%
SOUTHERN STATE	668	713	6.74%	1.04%	1.11%	6.52%	\$357,231	\$713,400	7.48%
TERRA STATE	751	827	10.12%	1.17%	1.28%	9.89%	\$401,617	\$827,464	10.89%
WASHINGTON STATE	850	815	-4.12%	1.32%	1.27%	-4.31%	\$454,560	\$815,457	-3.45%
SUBTOTAL	37,302	37,406	0.28%	58.05%	58.09%	0.07%	\$19,770,700	\$37,208,995	1.29%
TECHNICAL COLLEGES									
AGRICULTURAL	372	392	5.38%	0.58%	0.61%	5.16%	\$198,937	\$392,220	6.11%
BELMONT TECH	600	621	3.50%	0.93%	0.96%	3.29%	\$320,866	\$621,348	4.22%
CENTRAL OHIO	525	522	-0.57%	0.82%	0.81%	-0.78%	\$280,758	\$522,293	0.12%
HOCKING	1,822	1,750	-3.95%	2.84%	2.72%	-4.15%	\$974,363	\$1,750,981	-3.28%
LIMA TECH	949	961	1.26%	1.48%	1.49%	1.06%	\$507,503	\$961,539	1.97%
MARION TECH	538	522	-2.97%	0.84%	0.81%	-3.17%	\$287,710	\$522,293	-2.30%
MUSKINGUM	704	703	-0.14%	1.10%	1.09%	-0.35%	\$376,483	\$703,394	0.56%
NORTH CENTRAL	762	738	-3.15%	1.19%	1.15%	-3.35%	\$407,500	\$738,414	-2.47%
STARK TECH	1,473	1,346	-8.62%	2.29%	2.09%	-8.81%	\$787,726	\$1,346,755	-7.98%
SUBTOTAL	7,745	7,555	-2.45%	12.05%	11.73%	-2.65%	\$4,141,846	\$7,559,237	-1.77%
STATEWIDE TOTAL	64,263	64,395	0.21%	100.00%	100.00%	0.00%	\$34,993,689	\$65,018,000	0.00%